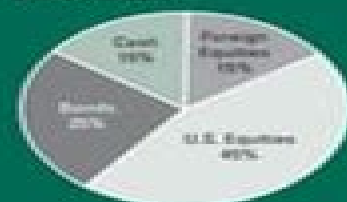


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S&P Equity Research Recommended Asset Allocation



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Recovery Time

But can it last?

If you've ever had surgery, you know recovery time for the human body can take substantially longer than the original operation. The stock market is not unlike the human body in that regard; it can get cut down very quickly, then take much longer to recover. Such was the case in 2010, when the market, as measured by the S&P 500 suffered a 70-day correction, and took 125 days to re-gain its earlier level. Similarly, in 1980, the downward correction lasted 43 days, while the recovery took 109 days. (See table.)

Looking at all the corrections and recoveries since 1946, however, shows the market

can be incredibly resilient; the average decline lasts 137 days while the average recovery is only 108 days. Of course, past performance is no guarantee of future results.

And what happened after the market resumed its pre-correction level? In 17 of the 19 corrections (defined as a decline of at least 10%, but not 20%) since 1946, the market moved higher still. The average subsequent gain was 9.8%, over 121 days. But remember what they say about past performance.

There may not be a sufficient catalyst to move the market significantly higher this

(Continued on page 3)

Beth Pickens
S&P Capital IQ
Editorial



CORRECTIONS AND RECOVERIES

DATES		DECLINE		RECOVERY		SUBSEQUENT GAIN	
		% Chg	# Days	% Chg	# Days	% Chg	# Days
2/2/46	2/25/46	-10.2	24	4/5/46	13.3	2.0	50
8/13/50	7/13/50	-14.0	35	8/22/50	18.5	4.5	63
1/5/53	8/14/53	-14.8	252	3/11/54	17.5	40.8	358
8/23/55	10/11/55	-10.5	18	11/14/55	12.8	0.0	0
8/3/58	10/25/60	-13.9	449	1/27/61	17.1	18.8	319
8/25/67	3/5/68	-10.1	162	4/26/68	11.7	4.5	73
4/26/71	11/23/71	-13.8	209	2/4/72	18.3	7.3	192
11/11/74	12/6/74	-10.5	25	1/27/75	15.9	14.1	49
1/15/75	5/16/75	-14.1	83	1/12/76	17.3	11.9	253
8/21/78	3/6/78	-19.4	521	8/15/79	24.6	2.8	51
10/5/79	11/3/79	-10.2	30	1/21/80	12.2	5.7	33
2/13/80	3/23/80	-17.1	43	7/14/80	22.2	8.7	70
10/10/83	7/24/84	-14.4	288	1/21/85	18.5	11.7	177
10/3/87	10/27/87	-10.8	20	12/5/87	12.2	0.0	0
7/18/88	8/31/88	-19.3	43	11/23/88	24.1	7.7	67
7/16/89	10/15/89	-12.1	81	11/16/89	13.8	3.5	45
11/27/92	3/11/93	-14.7	104	5/12/93	18.0	22.5	275
8/23/10	7/2/10	-18.0	70	11/14/10	15.4	10.0	106
4/25/11	10/3/11	-19.4	157	2/24/12	24.2	144	777
Avgs.	19	-13.8	137	17.3	110	9.8	121

Source: S&P Capital IQ. Table shows S&P 500 returns since 1946. Past performance is no guarantee of future results.

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Annelies Wilder-Smith



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