FINANCIAL FORECASTING MODEL

| Balance United | 2024 2025 | 240a 300 | 7 363 | 2021 | | | |
|--|-------------------------------------|----------------------------|------------|----------|-------|---------|--------|
| kovets | | -0.56 -0.6 | 200 | | | | |
| Carifi | 6.6P% 3877% | | | RPN 80.1 | | | |
| Accounts Receivable | 20.00% 44.31% | 28.95% 28. | J195 30: | 27.4 | 200 | | |
| Inventory | Basic Ratio Analysis | | | _ | | | |
| Fotial Current Assets | man parameter | 2004 | 2075 | 2026 | 20077 | 2020 | 2029 |
| hisporty, Plant & Equipme | | 6/4 | 10.0% | | | 33.7% | |
| | Severuse Growth | N/A | . JUL 17% | 11.7% | 11.7% | 30-779 | 20.4% |
| Property, Flant & Equipme | | 45.00 | | | 30.0% | 40.0% | |
| | Gross Margin | 42.5% | 20.0% | 25-0% | | | 80.0% |
| | Operating Margin | 7.0% | 1.0% | 3.5% | 10.0% | 23.9% | 44.5% |
| | Net Margin | 3.9% | -3.5% | 2.2% | LIN | 30.8% | 40.6% |
| | Gouldity & Greenage | | | | | | |
| Account Expenses Short-Term Debt | Current tatio. | 1.6 | 1.9 | 2.0 | 2.3 | 2.9 | 5.0 |
| Control Comment of the State of | Quick (Acid Text) ratio | 0.9 | 1.0 | 13 | 1.4 | 1.1 | 4.4 |
| long tone Date | Cash Cycle | 309.5 | 124.6 | 89.8 | 82.8 | 57.0 | 47.0 |
| Total (Labilities | Finacial Leverage (Assets/Equity) | 4.5 | 3.2 | 3.3 | 2.5 | 3.8 | 1.3 |
| Demern' Equity | Total Liabilities/Equity | 1.5 | 2.2 | 20.00 | 1.5 | 0.8 | 0.3 |
| | Interest bearing Debt/Doutly | 0.4 | 0.4 | 9.3 | 4.2 | 0.1 | 0.1 |
| | Times Interest Earned | 2.3 | 0.0 | 2.6 | 8.1 | 20.5 | 59.1 |
| | Asset Utilization & Not Working Cap | Aud . | | | | | |
| Total Nabilities & Chamers | Total Asset Turnover | 0.7 | 1.4 | 1.5 | 1.4 | 1.2 | 0.9 |
| | Fixed Asset Turniver | 2.9 | 4.6 | -4.5 | 4.5 | 4.0 | 3.0 |
| | Cash (days Payables) | 204.3 | 187.6 | 305.1 | 250.7 | 667.5 | 1813.5 |
| | A/R Days Outstanding | 109.5 | 103.1 | 66.3 | 94.1 | 87.7 | 86.9 |
| | Inventory Days on Hand | 232.2 | 200.0 | 182.6 | _ | 142.6 | 136.4 |
| majorine Studenteeth | A/P Deut | 222.2 | 176.5 | 3/ | | | 176.3 |
| Inventor. | Duscood Model | 10000 | DOMESTIC N | | | | |
| Comment of the Commen | Profit Margin | 3.9% | 3.5% 4 | | | | 40.6% |
| Grow Profit | Asset Tuess | 6.7 | 14 | / 2 | 02 | 7 \ | 6.5 |
| Selling & Murti-ting Depen | Financial Leverage | 4.3 | 12 | | 95 | | 1.1 |
| General & Administrative E | Neturn on Equity (ROC) | 11.8% | -16.2% | 200 | | 2.00 | 35.79 |
| Degreciation Expense | | | | VE | rsid | 0] (] | |
| Color Colorating Departure. | | 5.89% 5.17 11.67% 50.00 | | | | | |
| Operating Profit (CBC) | 7.00% -1.00% | 3,50% 3,00 | | Λ. | | /// | |
| Interest Expense | 3.00% 0.00% | 0.00% 0.00 | | 100 | | 1/ | |

8.00%

3.85%

0.00%

33376

0.00%

9.00%

0.00%

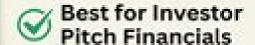
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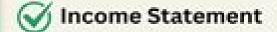
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Principle Profit

has Expenses







Cash Flows

Ratio Analysis

Common - size Financial Statement

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Jin-Ying Zhang

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