

Regional Economic Outlook

Sub-Saharan Africa

Fostering Durable and Inclusive Growth

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APR 14

Regional Economic Outlook April Sub-Saharan Africa Back To High Growth

**International Monetary Fund. African
Dept.**



Regional Economic Outlook April Sub-Saharan Africa Back To High Growth:

Regional Economic Outlook, April 2011, Sub-Saharan Africa International Monetary Fund. African Dept.,2011-05-03 Sub Saharan Africa s economic recovery is well under way although among country groups there is variation in the speed of the recovery In most of the region s low income countries and among the seven oil exporters growth is almost back to precrisis levels However in the region s middle income countries including South Africa the recovery has been more gradual This Regional Economic Outlook describes the impact of recent economic developments sharp increases in food and fuel prices will need fiscal interventions targeting the poor while higher oil prices will be a boon to some countries and adversely affect others Policy adjustments are needed to move away from the supportive stance of the last few years but should be balanced against the need to alleviate the impact of rising food prices on poor households *Regional Economic Outlook, April 2016, Sub-Saharan Africa* International Monetary Fund. African Dept.,2016-05-03 Economic growth in sub Saharan Africa as a whole has fallen to its lowest level in 15 years though with large variation among countries in the region The sharp decline in commodity prices has severely strained many of the largest economies including oil exporters Angola and Nigeria and other commodity exporters such as Ghana South Africa and Zambia At the same time the decline in oil prices has helped other countries continue to show robust growth including Kenya and Senegal A strong policy response to the terms of trade shocks is critical and urgent in many countries This report also examines sub Saharan Africa s vulnerability to commodity price shocks and documents the substantial progress made in financial develop especially financial services based on mobile technologies *Regional Economic Outlook, April 2019, Sub-Saharan Africa* International Monetary Fund. African Dept.,2019-04-12 The economic recovery in sub Saharan Africa is expected to continue but at a slower pace than envisaged in October 2018 This weaker outlook reflects domestic and external challenges On the external side the global expansion is losing momentum including in China and the euro area trade tensions remain elevated global financial conditions have tightened and commodity prices are expected to remain low On the domestic front security challenges climate shocks and policy uncertainty are hampering investment and weighing on economic prospects in several countries Under current policies medium term average growth for the region is expected to continue to fall well short of what is needed to absorb the new entrants to the labor force and to deliver limited gains in living standards **Regional Economic Outlook, April 2012, Sub-Saharan Africa** International Monetary Fund. African Dept.,2012-05-14 Sub Saharan Africa continues to record strong economic growth despite the weaker global economic environment Regional output rose by 5 percent in 2011 with growth set to increase slightly in 2012 helped by still strong commodity prices new resource exploitation and the improved domestic conditions that have underpinned several years of solid trend growth in the region s low income countries But there is variation in performance across the region with output in middle income countries tracking more closely the global slowdown and with some sub regions adversely affected at least temporarily by drought Threats to

the outlook include the risk of intensified financial stresses in the euro area spilling over into a further slowing of the global economy and the possibility of an oil price surge triggered by rising geopolitical tensions

Regional Economic Outlook, April 2014, Sub-Saharan Africa International Monetary Fund, 2014-04-24 The five Regional Economic Outlooks published biannually by the IMF cover Asia and Pacific Europe the Middle East and Central Asia Sub Saharan Africa and the Western Hemisphere In each volume recent economic developments and prospects for the region are discussed as a whole as well as for specific countries The reports include key data for countries in the region Each report focuses on policy developments that have affected economic performance in the region and discusses key challenges faced by policymakers The near term outlook key risks and their related policy challenges are analyzed throughout the reports and current issues are explored such as when and how to withdraw public interventions in financial systems globally while maintaining a still fragile economic recovery These indispensable surveys are the product of comprehensive intradepartmental reviews of economic developments that draw primarily on information the IMF staff gathers through consultation with member countries

Regional Economic Outlook, April 2021, Sub-Saharan Africa International Monetary Fund, 2021-04-15 Regional Economic Outlook April 2021 Sub Saharan Africa *Regional Economic Outlook, April 2017, Sub-Saharan Africa* Céline Allard, 2017-05-09 Growth momentum in sub Saharan Africa remains fragile marking a break from the rapid expansion witnessed since the turn of the millennium 2016 was a difficult year for many countries with regional growth dipping to 1.4 percent the lowest level of growth in more than two decades Most oil exporters were in recession and conditions in other resource intensive countries remained difficult Other nonresource intensive countries however continued to grow robustly A modest recovery in growth of about 2.6 percent is expected in 2017 but this falls short of past trends and is too low to put sub Saharan Africa back on a path of rising living standards While sub Saharan Africa remains a region with tremendous growth potential the deterioration in the overall outlook partly reflects insufficient policy adjustment In that context and to reap this potential strong and sound domestic policy measures are needed to restart the growth engine

Regional Economic Outlook, April 2020, Sub-Saharan Africa International Monetary Fund. African Dept., 2020-04-15 Sub Saharan Africa is facing an unprecedented health and economic crisis that threatens to throw the region off its stride reversing the encouraging development progress of recent years Furthermore by exacting a heavy human toll upending livelihoods and damaging business and government balance sheets the crisis threatens to retard the region's growth prospects in the years to come Previous crises tended to impact affect countries in the region differentially but no country will be spared this time

Regional Economic Outlook, Sub-Saharan Africa, April 2025 International Monetary Fund. African Dept., 2025-04-25 A hard won recovery in sub Saharan Africa has been overtaken by recent events The sudden shift in the global outlook has clouded the region's short term prospects and significantly complicated policy making After four years of crisis sub Saharan Africa's authorities had already faced a significant challenge in their efforts to deliver economic stability

while also advancing long term development goals all amid high social expectations This task has now been made even more difficult by yet another shock in the form of higher global borrowing costs additional constraints on external funding a downturn in global demand lower prices for some key commodities and a step increase in economic uncertainty An extra premium is now on resilience a country's ability to rebound quickly from future shocks The region's progress and perseverance over the past few years is notable but continued efforts will be needed to sustain the recovery and enhance the region's resilience Caution consistency and credibility are now more important than ever

Regional Economic Outlook, October 2014 International Monetary Fund, 2014-10-20 Growth in much of Sub Saharan Africa is expected to remain strong driven by efforts to invest in infrastructure and strong agricultural production The current Ebola outbreak in Guinea Liberia and Sierra Leone is exacting a heavy toll with spillovers to neighboring countries External threats to the region's overall positive outlook include global financial conditions and a slowdown in emerging market growth

Regional Economic Outlook, April 2008, Sub-Saharan Africa International Monetary Fund. African Dept., 2008-04-14 The region's prospects continue to be promising but global developments pose increased risks to the outlook Growth in sub Saharan Africa should again average about 6.2 percent in 2008 with oil exporters leading the way meanwhile growth in oil importers is expected to taper off though only modestly With food and energy prices still rising inflation is projected to average about 8.2 percent this year for countries in the region setting aside Zimbabwe Risks in 2008 are tilted to the downside but the region is better placed today to withstand a worsening of the global environment

Regional Economic Outlook, April 2018, Sub-Saharan Africa International Monetary Fund. African Dept., 2018-05-08 The region is seeing a modest growth uptick but this is not uniform and the medium term outlook remains subdued Growth is projected to rise to 3.4 percent in 2018 from 2.8 percent in 2017 on the back of improved global growth higher commodity prices and continued strong public spending About 3.4 of the countries in the region are predicted to experience faster growth Beyond 2018 growth is expected to plateau below 4 percent modestly above population growth reflecting continued sluggishness in the oil exporting countries and sustained growth in non resource intensive countries A number of countries Burundi DRC South Sudan and parts of the Sahel remain locked in internal conflict resulting in record levels of refugees and Internally Displaced Persons with adverse spillovers to neighboring countries

Regional Economic Outlook, October 2009, Sub-Saharan Africa International Monetary Fund. African Dept., 2009-10-02 Sub Saharan Africa has been hit hard by the global recession but signs of resilience remain While South Africa and some other middle income countries were caught in the turbulence of international financial markets and oil exporters saw government revenues plunge some countries with wider commodity bases have so far escaped the worst of the crisis Also and reassuringly with stronger initial fiscal and external positions than in past downturns most countries in the region have been able to partially absorb external shocks by allowing fiscal deficits to rise and reducing interest rates Exchange rates have generally been allowed to adjust With many families affected by the crisis however

progress toward the Millennium Development Goals has receded Looking ahead fiscal policy must balance support for the recovery with enhancing future growth prospects debt sustainability and poverty reduction Published biannually in May and October

Regional Economic Outlook April 2004: Sub-Saharan Africa INTERNATIONAL MONETARY FUND, 2006-01-23 The five Regional Economic Outlooks published biannually by the IMF cover Asia and Pacific Europe the Middle East and Central Asia Sub Saharan Africa and the Western Hemisphere In each volume recent economic developments and prospects for the region are discussed as a whole as well as for specific countries The reports include key data for countries in the region Each report focuses on policy developments that have affected economic performance in the region and discusses key challenges faced by policymakers The near term outlook key risks and their related policy challenges are analyzed throughout the reports and current issues are explored such as when and how to withdraw public interventions in financial systems globally while maintaining a still fragile economic recovery These indispensable surveys are the product of comprehensive intradepartmental reviews of economic developments that draw primarily on information the IMF staff gathers through consultation with member countries

Regional Economic Outlook, April 2009, Sub-Saharan Africa International Monetary Fund. African Dept., 2009-04-24 Prepared by the IMF African Department and published twice a year in English and French Regional Economic Outlook Sub Saharan Africa analyzes the macroeconomic performance and short term prospects of sub Saharan Africa and provides and in depth analysis of selected topics The April 2009 Outlook includes two chapters one on the macroeconomic impact of the global financial crisis on sub Saharan Africa and the other on the impact of the crisis on financial systems in the region Detailed country data are provided in a statistical appendix

Regional Economic Outlook, April 2015, Sub-Saharan Africa International Monetary Fund. African Dept., 2015-04-28 The sharp decline in oil and other commodity prices have adversely impacted sub Saharan Africa Nevertheless the region is projected to register another year of solid economic performance In South Africa however growth is expected to remain lackluster while in Guinea Liberia and Sierra Leone the Ebola outbreak continues to exact a heavy economic and social toll This report also considers how sub Saharan Africa can harness the demographic dividend from an unprecedented increase in the working age population as well as the strength of the region s integration into global value chains

The Food and Financial Crises in Sub-Saharan Africa Muna Ndulo, 2011 Dramatic increases in food prices as witnessed on a global scale in recent years threaten the food security of hundreds of millions of the rural poor in Sub Saharan Africa alone This book focuses on recent food and financial crises as they have affected Africa illustrating the problems using country case studies that cover their origins effects on agriculture and rural poverty their underlying factors and making recommendations as to how such crises could best be addressed in the future

World Economic Outlook, April 2011 International Monetary Fund. Research Dept., 2011-04-11 The April 2011 edition of the World Economic Outlook assesses the global prospects for economic growth in the face of policy challenges that remain unaddressed and new

challenges now coming to the fore The recovery is gaining strength but unemployment remains high in advanced economies and new macroeconomic risks are building in emerging market economies In advanced economies the handoff from public to private demand is advancing reducing concerns that diminishing fiscal policy support might cause a double dip recession Financial conditions continue to improve although they remain unusually fragile In many emerging market economies demand is robust and overheating is a growing policy concern Rising food and commodities prices present new risks to the global economy Two chapters directly explore these new challenges Chapter 3 reviews the potential impact of oil scarcity on global growth and Chapter 4 explores the potential response of international capital flows to changes in the global macroeconomic environment Regional Economic Outlook, October 2021, Sub-Saharan Africa International Monetary Fund, 2021-10-21 The world remains in the grip of the COVID 19 pandemic and a seemingly accelerating pace of climate change both of which underscore the need for increased global cooperation and dialogue Solutions to these global problems must involve all countries and all regions especially sub Saharan Africa with the world s least vaccinated population most promising renewable energy potential and critical ecosystems Sub Saharan Africa s economy is set to expand by 3.7 percent in 2021 and 3.8 percent in 2022 This follows the sharp contraction in 2020 and is much welcome but still represents the slowest recovery relative to other regions In particular the economic outlook points to divergences at three levels between sub Saharan Africa and other regions within sub Saharan Africa and within countries These divergences reflect the region s slower vaccines rollout more limited fiscal space and regional disparities in resilience The outlook remains extremely uncertain and risks are tilted to the downside In particular the recovery depends on the path of the global pandemic and the regional vaccination effort food price inflation and is also vulnerable to disruptions in global activity and financial markets Looking ahead sub Saharan Africa s potential remains undiminished The region is at a critical juncture to implement bold transformative reforms to capitalize on this potential *An Assessment of the Global Impact of the Financial Crisis* P. Arestis, R. Sobreira, 2010-12-14 This topical volume analyzes the impact of the 2008 financial crisis It considers the origins and explanations of the current crisis examines the regulatory implications and with specific focus on developing countries it provides a strategy for economic growth that can guarantee financial stability in the future

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