

Debt Roll-Forward

(\$ in millions)	Current	Incremental	At Split	OpCo	GLPI
LTM EBITDA ⁽¹⁾	\$783				
Leverage	3.3x				
Long-term Debt 12/31/12	\$2,731				
Cash E&P Dividend		\$438			
Fortress Buyback		\$412			
Other Preferred ⁽²⁾		\$253			
Transaction Expenses		\$145			
2013 FCF Per Guidance		(\$505)			
2013 Project CapEx Per Guidance		\$277			
Other		(\$31)			
Pro-Forma Debt			\$3,720	\$1,220	\$2,500
Pro-Forma EBITDA			\$875.8	\$406.7	\$455.2
Pro-Forma Leverage			4.2x	3.0x	5.5x

(1) LTM 3/31/13 EBITDA excludes \$45.1M Maryland lobbying expense and \$6.4M Kansas legal accrual

(2) Includes \$22.5m Preferred Equity redeemed in the first quarter of 2013



Rollforward Long Term Debt

A Loxley



Rollforward Long Term Debt:

Adopting the Track of Term: An Psychological Symphony within **Rollforward Long Term Debt**

In a world used by displays and the ceaseless chatter of instant connection, the melodic splendor and emotional symphony created by the written term usually disappear into the back ground, eclipsed by the persistent sound and distractions that permeate our lives. However, nestled within the pages of **Rollforward Long Term Debt** a stunning fictional treasure brimming with organic emotions, lies an immersive symphony waiting to be embraced. Constructed by an outstanding musician of language, this interesting masterpiece conducts visitors on a mental journey, skillfully unraveling the concealed songs and profound affect resonating within each cautiously crafted phrase. Within the depths of this touching examination, we shall discover the book is central harmonies, analyze their enthralling publishing model, and submit ourselves to the profound resonance that echoes in the depths of readers souls.

<https://crm.avenza.com/results/virtual-library/Documents/Ppct%20Student%20Manual.pdf>

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