

## Psychotherapy Progress Note

Use this note to document individual, family or couples psychotherapy sessions and person's response to the intervention during a specific contact.

Data Field	
<b>Person's Name</b>	Record the first name, last name, and middle initial of the person. Order of name is at agency discretion.
<b>Record Number</b>	Record your agency's established identification number for the person.
<b>Person's DOB</b>	Record the person's date of birth.
<b>Organization Name:</b>	Record the organization for whom you are delivering the service.
<b>Modality</b>	Check appropriate box to indicate the type of session: individual, family or couple.
<b>List Name(s) of Person(s) Present</b>	Check appropriate box to indicate whether the person is Present, is a No Show/Canceled or the Provider Canceled. For cancellations, complete Explanation as needed. Check appropriate box to indicate if others are present, list name(s) and relationship(s) to person.
<b>Person's Report of Progress Towards Goals/Objectives Since Last Session</b>	Document person's self-report of progress towards goals since last session including other sources of information, such as family, case manager, etc.
<b>New Issue(s) Presented Today</b>	<p>There are four options available for staff using this section of the progress note:</p> <ol style="list-style-type: none"> <li>1. If person does not report/present any new issues, mark "None Reported" and proceed to planned intervention/goals.</li> <li>2. If person reports a new issue that was resolved during the session, check the "New Issue resolved, no CA Update required" box. Briefly document the new issue, identify the interventions used in the Therapeutic Interventions Section, and indicate the resolution in the Response Section of the progress note. Example: Person described being involved in a minor car accident today. Person was not hurt but expressed concern regarding expense of car repair. Person felt more relieved after identifying ways to cover expense over the next two weeks.</li> <li>3. If person presents an issue that has been previously assessed and for which Goals/Objectives and services have been ordered, then the information may be briefly documented as an indicator of the progress or lack of progress achieved.</li> <li>4. If person presents any new issue(s) that represent a therapeutic need that is not already being addressed in the IAP, check box indicating a "CA Update Required" and record notation that new issue has been recorded on a Comprehensive Assessment Update of the same Date and write detailed narrative on the appropriate CA Update as instructed in this manual. Also, the newly assessed therapeutic information may require a new goal, objective, therapeutic intervention or service that will require further use of the IAP Review/Revision form.</li> </ol> <p><b>Example:</b> Person reported for the first time that she was a victim of abuse/neglect at the age of twelve as recorded on the Comprehensive Assessment Update of this date.</p>

# Sample Individual Therapy Progress Note

**Mark Steyvers**



## **Sample Individual Therapy Progress Note:**

**The Adult Psychotherapy Progress Notes Planner** Arthur E. Jongsma, Jr., Katy Pastoor, David J. Berghuis, 2021-05-11

The Adult Psychotherapy PROGRESS NOTES PLANNER PracticePlanners THE BESTSELLING TREATMENT PLANNING SYSTEM FOR MENTAL HEALTH PROFESSIONALS Fully revised and updated throughout The Adult Psychotherapy Progress Notes Planner Sixth Edition enables practitioners to quickly and easily create progress notes that completely integrate with a client's treatment plan Each of the more than 1 000 prewritten session and patient presentation descriptions directly link to the corresponding behavioral problem contained in The Complete Adult Psychotherapy Treatment Planner Sixth Edition Organized around 44 behaviorally based problems aligned with DSM V diagnostic categories the Progress Notes Planner covers an extensive range of treatment approaches for anxiety bipolar disorders attention deficit hyperactivity disorder ADHD dependency trauma cognitive deficiency and more Part of the market leading Wiley PracticePlanners series The Adult Psychotherapy Progress Notes Planner will save you hours of time by allowing you to rapidly adapt your notes to each individual patient's behavioral definitions symptom presentations or therapeutic interventions An essential resource for psychologists therapists counselors social workers psychiatrists and other mental health professionals working with adult clients The Adult Psychotherapy Progress Notes Planner Provides more than 8 000 prewritten easy to modify progress notes summarizing patient presentation and the interventions implemented within the session Features sample progress notes conforming to the requirements of most third party health care payors and accrediting agencies including CARF The Joint Commission TJC COA and the NCQA Include a brand new chapter that coordinates with the Treatment Planner's chapter on loneliness Additional resources in the PracticePlanners series Treatment Planners cover all the necessary elements for developing formal treatment plans including detailed problem definitions long term goals short term objectives therapeutic interventions and DSM-TR diagnoses Homework Planners feature behaviorally based ready to use assignments to speed treatment and keep clients engaged between sessions For more information on our PracticePlanners including our full line of Treatment Planners visit us on the Web at [www.wiley.com/practiceplanners](http://www.wiley.com/practiceplanners)

**The Adult Psychotherapy Progress Notes Planner** David J. Berghuis, Arthur E. Jongsma, Jr., 2004-05-07 The Adult Psychotherapy Progress Notes Planner Second Edition contains complete prewritten session and patient presentation descriptions for each behavioral problem in The Complete Adult Psychotherapy Treatment Planner Third Edition The prewritten progress notes can be easily and quickly adapted to fit a particular client need or treatment situation Saves you hours of time consuming paperwork yet offers the freedom to develop customized progress notes Organized around 42 main presenting problems including anger management chemical dependence depression financial stress low self esteem and Obsessive Compulsive Disorder OCD Features over 1 000 prewritten progress notes summarizing patient presentation themes of session and treatment delivered Provides an array of treatment approaches that correspond with the behavioral problems and DSM-IV-TR diagnostic categories in The

Complete Adult Psychotherapy Treatment Planner Third Edition Offers sample progress notes that conform to the requirements of most third party payors and accrediting agencies including the JCAHO and the NCQA     **The Child Clinician's Report-writing Handbook** Ellen Braaten,2007-02-08 What an incredible resource Braaten has written what is clearly the most comprehensive child assessment handbook available This indispensable book carefully walks the clinician through the entire assessment process and covers all conceivable areas of inquiry This is an essential guide for the beginning practitioner and one that is sure to become a mainstay on every child clinicians bookshelf Lee A Ros n PhD Colorado State University     The Clinical Documentation Sourcebook Donald E. Wiger,2009-12-31 All the forms handouts and records mental health professionals need to meet documentation requirements fully revised and updated The paperwork required when providing mental health services continues to mount Keeping records for managed care reimbursement accreditation agencies protection in the event of lawsuits and to help streamline patient care in solo and group practices inpatient facilities and hospitals has become increasingly important Now fully updated and revised the Fourth Edition of The Clinical Documentation Sourcebook provides you with a full range of forms checklists and clinical records essential for effectively and efficiently managing and protecting your practice The Fourth Edition offers Seventy two ready to copy forms appropriate for use with a broad range of clients including children couples and families Updated coverage for HIPAA compliance reflecting the latest The Joint Commission TJC and CARF regulations A new chapter covering the most current format on screening information for referral sources Increased coverage of clinical outcomes to support the latest advancements in evidence based treatment A CD ROM with all the ready to copy forms in Microsoft Word format allowing for customization to suit a variety of practices From intake to diagnosis and treatment through discharge and outcome assessment The Clinical Documentation Sourcebook Fourth Edition offers sample forms for every stage of the treatment process Greatly expanded from the Third Edition the book now includes twenty six fully completed forms illustrating the proper way to fill them out Note CD ROM DVD and other supplementary materials are not included as part of eBook file     *Group Psychotherapy and Managed Mental Health Care* Henry I. Spitz,1996 First Published in 1996 Routledge is an imprint of Taylor Francis an informa company     *A Therapist's Guide to Writing in Psychotherapy* Michael D. Reiter,2023-06-29 This guide practically aids mental health professionals in understanding and improving their therapeutic and academic writing demonstrating how the written word is an invaluable tool to document assess and promote change with those in and outside the therapy room Exploring the various ways writing occurs in psychotherapy professions Michael D Reiter comprehensively covers the range of the written word from progress notes and assessment documentation to journaling and therapeutic letters as well as contacting larger systems such as report writing and grant applications Chapters are formatted to include the purpose and function of a particular type of writing before providing multiple examples so therapists can apply this in their own practice This book aims to help all therapists regardless of academic training or therapeutic modality to incorporate these ideas into

their work This book is designed for mental health professionals in a variety of settings including counselors therapists social workers family therapists and clinical psychologists This book is useful for graduate students as well as those already in practice *The Internship, Practicum, and Field Placement Handbook* Brian N. Baird, Debra Mollen, 2023-04-18 The Internship Practicum and Field Placement Handbook offers real world knowledge of the skills interns in the helping professions need through every phase of their internship practicum or field placement The focus is on topics that may not have been addressed or fully developed through regular academic coursework meeting clients fees for service supervision ethics legal issues diversity clinical writing case notes and clinical records personal safety self care advocacy technology termination and planning for the future Every phase of the internship is discussed sequentially from finding and preparing for placements to concluding relationships with clients and supervisors Drawing from the fields of psychology counseling social work school counseling and psychiatry this edition has been thoroughly updated with the latest research and clinical literature ethical codes of the leading professions and legal and regulatory developments at federal and state levels This edition also features up to date coverage of remote education training supervision and practice as impacted by Covid 19 and technological changes Diversity awareness and insights are woven through every element of the text taking into account recent developments such as Black Lives Matter the MeToo movement gender identity awareness Other emerging issues are also addressed including the impact of the opioid epidemic and substance abuse deaths and the ethical legal issues that may arise relating to reproductive health and abortion related legislation In text exercises and thought problems are incorporated into each chapter for students to develop insights and skills Eleven online appendices are also included containing learning plans supervision agreements evaluation forms and ethical guidelines that students will need in preparation for the next phase of their training The Internship Practicum and Field Placement Handbook is an invaluable resource for students faculty and supervisors engaged in the challenging experience of transitioning from academia into clinical training in the field Recreational Therapy Assessment Thomas K. Skalko, Jerome F. Singleton, 2020 Recreational Therapy Assessment is an evidence based guide connecting the recreational therapy assessment process with the International Classification of Functioning Disability and Health ICF to help therapeutic recreation professionals classify individuals functionality to better meet the needs of clients **The Family Therapy Progress Notes Planner** Arthur E. Jongsma, Jr., David J. Berghuis, 2010-07-06 The Bestselling treatment planning system for mental health professionals The Family Therapy Progress Notes Planner Second Edition contains complete prewritten session and patient presentation descriptions for each behavioral problem in The Family Therapy Treatment Planner Second Edition The prewritten progress notes can be easily and quickly adapted to fit a particular client need or treatment situation Saves you hours of time consuming paperwork yet offers the freedom to develop customized progress notes Organized around 40 behaviorally based presenting problems including family of origin interference depression in family members divorce financial conflict adolescent and parent hostility

friction within blended families traumatic life events and dependency issues Features over 1 000 prewritten progress notes summarizing patient presentation themes of session and treatment delivered Provides an array of treatment approaches that correspond with the behavioral problems and DSM IV TRTM diagnostic categories in The Family Therapy Treatment Planner Second Edition Offers sample progress notes that conform to the requirements of most third party payors and accrediting agencies including CARF The Joint Commission TJC COA and the NCQA Presents new and updated information on the role of evidence based practice in progress notes writing and the special status of progress notes under HIPAA **The**

**Psychotherapy Documentation Primer** Donald E. Wiger,2012-06-25 Everything you need to know to record client intake treatment and progress incorporating the latest managed care accrediting agency and government regulations Paperwork and record keeping are day to day realities in your mental health practice Records must be kept for managed care reimbursement for accreditation agencies for protection in the event of lawsuits to meet federal HIPAA regulations and to help streamline patient care in larger group practices inpatient facilities and hospitals The standard professionals and students have turned to for quick and easy yet comprehensive guidance to writing a wide range of mental health documents the Third Edition of The Psychotherapy Documentation Primer continues to reflect HIPAA and accreditation agency requirements as well as offer an abundance of examples The new edition features Revised examples of a wider range of psychological concerns New chapters on documentation ethics and the art and science of psychological assessment and psychotherapy Study questions and answers at the end of each chapter Greatly expanded The Psychotherapy Documentation Primer Third Edition continues to be the benchmark record keeping reference for working professionals reflecting the latest in documentation and reporting requirements **Functional Performance in Older Adults** Bette Bonder,Noralyn

Pickens, Vanina Dal Bello-Haas,2024-02-15 Support the health well being and quality of life of older adults Here s the ideal resource for students who are preparing to work with older adults This text discusses the complexity of the aging experience the science that contributes to positive aging and the specific considerations that occupational therapy practitioners must bring to their efforts to support older adults You ll find descriptions of the normal aging process discussions of how health and social factors can impact your clients ability to participate in valued occupations and guidance on how to develop occupation based strategies for maximizing their well being **The OTA's Guide to Writing SOAP Notes** Sherry

Borcherding, Marie J. Morreale,2007 Written specifically for occupational therapy assistants The OTA s Guide to Writing SOAP Notes Second Edition is updated to include new features and information This valuable text contains the step by step instruction needed to learn the documentation required for reimbursement in occupational therapy With the current changes in healthcare proper documentation of client care is essential to meeting legal and ethical standards for reimbursement of services Written in an easy to read format this new edition by Sherry Borcherding and Marie J Morreale will continue to aid occupational therapy assistants in learning to write SOAP notes that will be reimbursable under Medicare Part B and

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**Professional Competencies in Speech-Language Pathology and Audiology** Tonya Dantuma, 2020-02-19 Being a Professional Professional Competencies in Speech Language Pathology and Audiology is designed for the professional issues course at the graduate level in a speech language pathology or audiology program

Treatment Resource Manual for Speech-Language Pathology, Sixth Edition Froma P. Roth, Colleen K. Worthington, 2019-10-22 The thoroughly revised Sixth Edition of the best selling Treatment Resource Manual for Speech Language Pathology remains an ideal textbook for clinical methods courses in speech language pathology as well as for students entering their clinical practicum or preparing for certification and licensure It is also a beloved go to resource for practicing clinicians who need a thorough guide to effective intervention approaches strategies This detailed evidence based book includes complete coverage of common disorder characteristics treatment approaches information on reporting techniques and patient profiles across a wide range of child and adult client populations The text is divided into two sections The first part is focused on preparing for effective intervention and the second part the bulk of the book is devoted to therapy strategies for specific disorders Each of these chapters features a brief description of the disorder case examples specific suggestions for the selection of therapy targets and sample therapy activities Each chapter concludes with a set of helpful hints on intervention and a selected list of available therapy materials and resources New to the Sixth Edition A new chapter on Contemporary Issues including critical thinking telepractice simulation technologies and coding and reimbursement New

tables on skill development in gesture feeding and vision New information on therapist effects therapeutic alliance Coverage of emerging techniques for voice disorders and transgender clients Expanded information on Childhood Apraxia of Speech Cochlear Implants Cultural and Linguistic Diversity Interprofessional Practice Shared Book Reading Traumatic Brain Injury Treatment Dosage Intensity Vocabulary Development Key Features Bolded key terms with an end of book glossary A multitude of case examples reference tables charts figures and reproducible forms Lists of Additional Resources in each chapter Disclaimer Please note that ancillary content such as documents audio and video etc may not be included as published in the original print version of this book A Multiple Family Group Therapy Program for at Risk Adolescents and Their Families Susan T. Dennison, 2005 Over 50 bibliotherapy references are also provided along with material related to building resilient families and youth In addition readers are given a sample of a multiple family group contract documentation notes and a session by session planning sheet Professionals will be amazed at how much time this text will save them The book will quickly become a daily resource manual which will assist in more easily planning and facilitating these treatment groups Jacket **The OTA's Guide to Documentation** Marie Morreale, 2024-06-01 The bestselling newly updated occupational therapy assistant OTA textbook The OTA's Guide to Documentation Writing SOAP Notes Fifth Edition explains the critical skill of documentation while offering multiple opportunities for OTA students to practice documentation through learning activities worksheets and bonus videos The Fifth Edition contains step by step instruction on occupational therapy documentation and the legal ethical and professional documentation standards required for clinical practice and reimbursement of services Students and professors alike can expect the same easy to read format from previous editions to aid OTAs in learning the purpose and standards of documentation throughout all stages of the occupational therapy process and different areas of clinical practice Essentials of documentation reimbursement and best practice are reflected in the many examples presented throughout the text Worksheets and learning activities provide the reader with multiple opportunities to practice observation skills and clinical reasoning learn documentation methods create occupation based goals and develop a repertoire of professional language Templates are provided to assist beginning OTA students in formatting occupation based SOAP notes and the task of documentation is broken down into smaller units to make learning easier Other formats and methods of recording client care are also explained such as the use of electronic health records and narrative notes This text also presents an overview of the initial evaluation process delineating the roles of the OT and OTA and guidelines for implementing appropriate interventions New in the Fifth Edition Incorporation of the Occupational Therapy Practice Framework Domain and Process Fourth Edition and other updated American Occupational Therapy Association documents Updated information to meet Medicare Part B and other third party payer requirements Revised clinical terminology on par with current trends Added examples from emerging practice areas Expanded tables along with new worksheets and learning activities Included with the text are online supplemental materials for faculty use in the



classroom this includes access to supplemental website worksheets learning activities and scenario based videos to practice the documentation process

***Managing Social Anxiety*** Debra A. Hope, Richard G. Heimberg, Cynthia L. Turk, 2010 Social Anxiety Disorder SAD is common and often underdiagnosed It can interfere with school or work and may cause difficulty with close relationships In repeated trials cognitive behavioral therapy has proven the most effective treatment for this disorder Written by the developers of an empirically supported and effective CBT program for treating Social Anxiety Disorder this guide includes all the information and materials necessary to implement successful treatment The therapeutic technique described in this book is research based with a proven success rate and can be used with those clients currently taking medication as well as those who aren't Using a model that focuses on how social anxiety is maintained rather than how it develops the renowned authors provide clinicians with step by step instructions for teaching their clients important skills that have been scientifically tested and shown to be effective in treating Social Anxiety Disorder Designed to be used in conjunction with its corresponding workbook the therapist guide focuses on using cognitive restructuring techniques along with in vivo exposure to help break the cycle of anxiety When used together both books form a complete treatment package that can be used successfully by informed practicing mental health professionals Complete with session outlines key concepts case vignettes and strategies for dealing with problems this user friendly guide is a dependable resource that no clinician can do without

***Record Keeping in Psychotherapy and Counseling*** Ellen T. Luepker, 2022-03-17 Record Keeping in Psychotherapy and Counseling Ethics Practice and Supervision grounded in contemporary challenges emphasizes protecting the therapeutic and supervisory relationship through offering an essential framework for thoughtful record keeping within legal ethical supervisory and clinical contexts A reader friendly conversational style plus compelling case examples from a variety of settings clinic to courtroom bring dilemmas and strategies to life New case studies invite readers to examine principles of ethical decision making in order to reach sound decisions meeting a critical need in training and continuing education New material on telehealth and electronic records the impact of digital communications on the therapeutic relationship and experience implementing the Health Insurance Portability and Accountability Act HIPAA bring this book up to date Sample forms for readers use and modification are available on the publisher's website Practitioners in all mental health disciplines from students to seasoned clinicians the supervisors and teachers will continue to rely on this book for protecting themselves their patients and their trainees

***The New PMHNP's Survival Guide*** Isla Clara Lewis, Navigate Your Early PMHNP Career with Confidence Your Practical Guide to Documentation Billing and Beyond Stepping into your role as a Psychiatric Mental Health Nurse Practitioner PMHNP is a major achievement built on rigorous clinical training But the real world demands of practice often extend far beyond the classroom involving complex administrative tasks confusing billing procedures and unique early career hurdles Are you feeling overwhelmed by documentation requirements unsure about correct coding or navigating the practicalities of your first PMHNP job You are not alone The New PMHNP's Survival

Guide is the essential resource created specifically for newly graduated or early career PMHNPs seeking clear practical guidance on the non clinical aspects of the role a critical area often overlooked in standard texts This book bridges the gap between academic knowledge and the day to day operational realities you face Inside you will find straightforward strategies and actionable insights to Master Psychiatric Documentation Learn the fundamentals understand medical necessity utilize templates effectively Initial Evals Follow Ups using SOAP APSO and avoid common errors like cloning Ensure your notes are compliant support billing and protect you legally Demystify Billing and Coding Understand key terminology CPT ICD 10 Modifiers grasp E M coding based on current MDM or Time guidelines correctly use psychotherapy add on and crisis codes and ensure accurate ICD 10 diagnosis coding for mental health conditions Navigate Early Career Challenges Get practical advice on the job search reviewing employment contracts including crucial malpractice insurance details like tail coverage managing the credentialing and privileging process and effectively onboarding into your first role Streamline Practice Operations Discover time management strategies optimize scheduling including buffer times manage patient load handle no shows professionally and leverage technology like EHRs e prescribing including EPCS and telehealth platforms safely and efficiently Uphold Legal and Ethical Standards Understand your state specific Scope of Practice apply HIPAA principles in daily practice manage malpractice risks proactively and navigate common ethical dilemmas like boundary setting and reporting requirements Prevent Burnout and Foster Growth Recognize burnout signs and implement resilience strategies understand the value of peer support and mentorship set work life boundaries and plan for ongoing professional development and future career paths Filled with practical examples checklists and templates this guide provides the essential operational toolkit you need to manage the administrative demands of your role with greater ease and confidence Reduce stress improve efficiency ensure compliance and free yourself to focus on what matters most providing excellent patient care Equip yourself with the practical knowledge to not just survive but thrive in your early PMHNP career Get your copy today

*Physical Therapy Documentation* Mia Erickson,Ralph Utzman,Rebecca McKnight,2024-06-01 Newly updated and revised *Physical Therapy Documentation* From Examination to Outcome Third Edition provides physical therapy students educators and clinicians with essential information on documentation for contemporary physical therapy practice Complete and accurate documentation is one of the most essential skills for physical therapists In this text authors Mia L Erickson Rebecca McKnight and Ralph Utzman teach the knowledge and skills necessary for correct documentation of physical therapy services provide guidance for readers in their ethical responsibility to quality record keeping and deliver the mechanics of note writing in a friendly approachable tone Featuring the most up to date information on proper documentation and using the International Classification of Functioning Disabilities and Health ICF model as a foundation for terminology the Third Edition includes expanded examples across a variety of practice settings as well as new chapters on Health informatics Electronic medical records Rules governing paper and electronic records Billing coding and outcomes measures Included

with the text are online supplemental materials for faculty use in the classroom An invaluable reference in keeping with basic documentation structure Physical Therapy Documentation From Examination to Outcome Third Edition is a necessity for both new and seasoned physical therapy practitioners

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