

PERSONAL FINANCIAL STATEMENT

I may apply for a credit extension, loan or other financial accommodation alone or together with someone else, ("co-applicant"). If I apply with a co-applicant and our combined assets and debts can meaningfully and fairly be presented together, the co-applicant and I may complete this required statement and any supporting schedules jointly, otherwise separate forms and schedules are required.

APPLICANT			CO-APPLICANT		
Full Name			Full Name		
Street Address			Street Address		
City/State/Zip			City/State/Zip		
County			County		
Since	Own	Rent	Since	Own	Rent
Previous Address (If less than 5 years at present)			Previous Address (If less than 5 years at present)		
City/State/Zip			City/State/Zip		
Since	Owned	Rented	Since	Owned	Rented
Social Security #	Date of Birth		Social Security #	Date of Birth	
Phone:	Residence	Work	Phone:	Residence	Work
Employer			Employer		
Address			Address		
Position/Title		Since	Position/Title		Since
Previous Employer			Previous Employer		
Position/Title		How Long	Position/Title		How Long
Dependents/Include Self			Dependents/Include Self		
Marital Status*			Marital Status*		
☐ Unmarried ☐ Married ☐ Separated			☐ Unmarried ☐ Married ☐ Separated		

*Do not provide this information if your application is for individual.

Please Complete Schedules 1-8 before this section.

Date of Valuation:

ASSETS		LIABILITIES	
Cash (Schedule 1):	\$ -	Short Term Notes Due Financial Institutions (Schedule 7)	\$ -
Securities (Schedule 2)	\$ -	Short Term Notes Due to Others (Schedule 7)	\$ -
Life Insurance Cash Value (Schedule 3)	\$ -	Credit Accounts and Bills Due (Schedule 8)	\$ -
Mortgages and Contracts Held by You (Schedule 4)	\$ -	Insurance Loans (Schedule 3)	\$ -
Homestead (Schedule 5)	\$ -	Installment Loans and Contracts (Schedule 7)	\$ -
Other Real Estate (Schedule 5)	\$ -	Mortgages on Home (Schedule 5)	\$ -
Profit Sharing & Pension (Schedule 6)	\$ -	Mortgages on Other Real Estate (Schedule 5)	\$ -
Retirement Accounts, Include IRA Accounts (Schedule 1)	\$ -	Taxes	
Automobiles (Describe)		Other Liabilities (Describe)	
Value of My Companies			
Personal Property			
Other Assets (Describe)			
		Total \$	\$ -
Total \$	\$	(Total Assets Less Total Liabilities)	Net Worth \$

Personal Financial Statement Guide

Joanne M. Flood



Personal Financial Statement Guide:

Decoding **Personal Financial Statement Guide**: Revealing the Captivating Potential of Verbal Expression

In a time characterized by interconnectedness and an insatiable thirst for knowledge, the captivating potential of verbal expression has emerged as a formidable force. Its power to evoke sentiments, stimulate introspection, and incite profound transformations is genuinely awe-inspiring. Within the pages of "**Personal Financial Statement Guide**," a mesmerizing literary creation penned by a celebrated wordsmith, readers set about an enlightening odyssey, unraveling the intricate significance of language and its enduring affect our lives. In this appraisal, we shall explore the book's central themes, evaluate its distinctive writing style, and gauge its pervasive influence on the hearts and minds of its readership.

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