

Debt Roll-Forward

(\$ in millions)	Current	Incremental	At Split	OpCo	GLPI
LTM EBITDA ⁽¹⁾	\$783				
Leverage	3.3x				
Long-term Debt 12/31/12	\$2,731				
Cash E&P Dividend		\$438			
Fortress Buyback		\$412			
Other Preferred ⁽²⁾		\$253			
Transaction Expenses		\$145			
2013 FCF Per Guidance		(\$505)			
2013 Project CapEx Per Guidance		\$277			
Other		(\$31)			
Pro-Forma Debt			\$3,720	\$1,220	\$2,500
Pro-Forma EBITDA			\$875.8	\$406.7	\$455.2
Pro-Forma Leverage			4.2x	3.0x	5.5x

(1) LTM 3/31/13 EBITDA excludes \$45.1M Maryland lobbying expense and \$6.4M Kansas legal accrual

(2) Includes \$22.5m Preferred Equity redeemed in the first quarter of 2013



Rollforward Long Term Debt

Roderick Floud, Paul Johnson



Rollforward Long Term Debt:

This book delves into Rollforward Long Term Debt. Rollforward Long Term Debt is a crucial topic that needs to be grasped by everyone, from students and scholars to the general public. The book will furnish comprehensive and in-depth insights into Rollforward Long Term Debt, encompassing both the fundamentals and more intricate discussions.

1. The book is structured into several chapters, namely:

- Chapter 1: Introduction to Rollforward Long Term Debt
- Chapter 2: Essential Elements of Rollforward Long Term Debt
- Chapter 3: Rollforward Long Term Debt in Everyday Life
- Chapter 4: Rollforward Long Term Debt in Specific Contexts
- Chapter 5: Conclusion

2. In chapter 1, this book will provide an overview of Rollforward Long Term Debt. The first chapter will explore what Rollforward Long Term Debt is, why Rollforward Long Term Debt is vital, and how to effectively learn about Rollforward Long Term Debt.
3. In chapter 2, the author will delve into the foundational concepts of Rollforward Long Term Debt. The second chapter will elucidate the essential principles that must be understood to grasp Rollforward Long Term Debt in its entirety.
4. In chapter 3, this book will examine the practical applications of Rollforward Long Term Debt in daily life. The third chapter will showcase real-world examples of how Rollforward Long Term Debt can be effectively utilized in everyday scenarios.
5. In chapter 4, the author will scrutinize the relevance of Rollforward Long Term Debt in specific contexts. This chapter will explore how Rollforward Long Term Debt is applied in specialized fields, such as education, business, and technology.
6. In chapter 5, this book will draw a conclusion about Rollforward Long Term Debt. This chapter will summarize the key points that have been discussed throughout the book.

This book is crafted in an easy-to-understand language and is complemented by engaging illustrations. This book is highly recommended for anyone seeking to gain a comprehensive understanding of Rollforward Long Term Debt.

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Rollforward Long Term Debt Introduction

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FAQs About Rollforward Long Term Debt Books

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