

# FINANCIAL PLANNING WORKSHEET

Date \_\_\_\_\_ SSN \_\_\_\_\_ Rate \_\_\_\_\_  
 Name \_\_\_\_\_ Age \_\_\_\_\_  
 Pay Grade \_\_\_\_\_ Yrs. in Svc. \_\_\_\_\_ Date Reported/PRD (Transfer) \_\_\_\_\_  
 Marital Status \_\_\_\_\_ Spouse's Name \_\_\_\_\_ Age \_\_\_\_\_  
 Spouse's Place of Employment \_\_\_\_\_  
 Number of Children and Ages \_\_\_\_\_  
 Home Address \_\_\_\_\_  
 Work Telephone \_\_\_\_\_ Home Telephone \_\_\_\_\_  
 Command & Referred By (Self, CMD, NMCRS, FFSC, etc.) \_\_\_\_\_  
 Amount of SGLI Elected \_\_\_\_\_ Amount of FSGLI Elected \_\_\_\_\_  
 TSP Monthly Contribution \_\_\_\_\_ MGB Monthly Contribution \_\_\_\_\_

## STATEMENT OF NET WORTH

### ASSETS

Cash on hand \$ \_\_\_\_\_  
 Checking Accounts \$ \_\_\_\_\_  
 Savings Accounts \$ \_\_\_\_\_  
 Certificates of Deposit \$ \_\_\_\_\_  
 Cash Value of Life Insurance \$ \_\_\_\_\_  
 U.S. Savings Bonds \$ \_\_\_\_\_  
 Mutual Funds/Money Market \$ \_\_\_\_\_  
 Stocks/Bonds \$ \_\_\_\_\_  
 College Funds \$ \_\_\_\_\_  
 401(k)/403(b)/TSP \$ \_\_\_\_\_  
 Other (IRAs, etc.) \$ \_\_\_\_\_

### Real Estate (Market Value)

Home \$ \_\_\_\_\_  
 Rental Property \$ \_\_\_\_\_  
 Other (vacation home/trailer/time share) \$ \_\_\_\_\_

### Personal Property

Vehicles/Motorcycles/Boats \$ \_\_\_\_\_  
 Furniture \$ \_\_\_\_\_  
 Jewelry \$ \_\_\_\_\_  
 Other (collectibles, etc.) \$ \_\_\_\_\_

Counseling Provided By: \_\_\_\_\_  
 Counselor Phone #: \_\_\_\_\_  
 Appointment Date: \_\_\_\_\_ Time: \_\_\_\_\_  
 Place: \_\_\_\_\_

### LIABILITIES

Signature Loans \$ \_\_\_\_\_  
 Auto Loans or Leases \$ \_\_\_\_\_  
 Consolidation Loans \$ \_\_\_\_\_  
 Student Loans \$ \_\_\_\_\_  
 NEX/AAFES (Star Card) \$ \_\_\_\_\_  
 Department Store Credit Cards \$ \_\_\_\_\_  
 Other Credit Cards \$ \_\_\_\_\_  
 NMCRS (loan) \$ \_\_\_\_\_  
 Other (friends, relatives, etc.) \$ \_\_\_\_\_  
 Advance/overpayments \$ \_\_\_\_\_

### Mortgages-Balances Due

Home \$ \_\_\_\_\_  
 Rental Property \$ \_\_\_\_\_  
 Other (vacation home/trailer/time share) \$ \_\_\_\_\_

|   |          |
|---|----------|
| <b>TOTAL ASSETS</b>                         | \$ _____ |
| <b>TOTAL LIABILITIES</b>                    | \$ _____ |
| <b>NET WORTH<br/>(Assets - Liabilities)</b> | \$ _____ |

# Personal Financial Planning Worksheet Essays

**Arthur J. Keown**



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web la loi du 1er juillet 1901 relative au contrat d association est le texte fondateur du droit des associations en france elle définit les conditions de création de fonctionnement et de reconnaissance d utilité publique des associations consultez le texte intégral et les modifications récentes de cette loi sur legifrance

**les associations en france associations gouv fr** - May 24 2022

web 1 3 millions d associations sont actives en france mais depuis des siècles les français ont eu l occasion de se réunir pour ensemble mettre en place des projets solidaires ou en faveur de l intérêt général retour sur un rapide historique de la vie associative française

**Annales de la faculté de droit d Istanbul Makale Associations** - Feb 01 2023

web sep 15 2011 Annales de la faculté de droit d Istanbul Associations act yıl 1972 cilt 22 sayı 38 217 247 15 09 2011 tayfun akgÜner Öz anahtar kelimeler ayrıntılar birincil dil türkçe bölüm legislation turque yazarlar tayfun

**association loi 1901 tout ce qu il faut savoir en 8 points** - Apr 22 2022

web l association loi 1901 est régie par la loi du 1er juillet 1901 qui encadre le fonctionnement des associations situées en france

*Annales de la faculté de droit d Istanbul submission loi sur les* - Mar 22 2022

web Annales de la faculté de droit d Istanbul loi sur les associations year 1952 volume 1 issue 2