



O'Reilly Auto Parts and CSK Auto Combine to Form the Third Largest Auto Parts Chain in the Country

July 11, 2008 marked a historic day in the automotive aftermarket industry, as O'Reilly Auto Parts, based in Springfield, Missouri, successfully completed the highly anticipated acquisition of Phoenix-based CSK Auto. The combination of O'Reilly's midwestern and southeastern footprint, along with CSK's dominance in the western United States, will create a stronger, more competitive company that benefits not only the do-it-yourself customer, but also the professional installer.

O'Reilly Automotive, Inc. was founded in 1957 by the O'Reilly family and is one of the largest specialty retailers of automotive aftermarket parts, tools, supplies, equipment and accessories in the United States. With over 1,900 locations in 26 states, our underlying spirit and philosophy to now, and always has been, one of growth and progress, both for the company and for our team members. This remains the policy to which we are dedicated today.

CSK Auto is the largest specialty retailer of automotive parts and accessories in the western U.S. and operates approximately 1,200 retail locations in 22 states under four brand names: Checker Auto Parts, Schuck's Auto Supply, Kragen Auto Parts and Murray's Discount Auto Stores. Like O'Reilly, CSK has a very strong history, enthusiastic team members and loyal customers. The beginnings of CSK can be traced back to 1917 when Schuck's Auto Supply first opened for business in the Pacific Northwest.

As O'Reilly welcomes CSK, we will have a combined total of over 40,000 team members at more than 3,200 stores in 38 states. This dedicated group of parts professionals, along with nearly 20 distribution centers and 7,800 delivery trucks, will ensure that a wide variety of products are in stock and readily available to both retail and wholesale customers at everyday low prices.

This partnership nearly doubles O'Reilly's footprint and provides tremendous benefits for all of our customers. With even greater buying power and a larger team that's focused on meeting the needs of our valued customers, we will be able to offer the best combination of inventory, availability, quality, service and the most competitive prices.

At O'Reilly, our people make the difference, and we are excited to work with the CSK team throughout the integration process to guarantee a smooth transition. We are proud of the talent and skills that each of them brings, and as our company expands, many opportunities will be created to allow team members to gain experience and build careers. The potential for growth is enormous, and we look forward to this new group's desire and determination to help make O'Reilly the dominant supplier of auto parts in all our markets!

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O39reilly Auto Parts Application

A Gutmann



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Table of Contents O39reilly Auto Parts Application

1. Understanding the eBook O39reilly Auto Parts Application
 - The Rise of Digital Reading O39reilly Auto Parts Application
 - Advantages of eBooks Over Traditional Books
2. Identifying O39reilly Auto Parts Application
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an O39reilly Auto Parts Application
 - User-Friendly Interface
4. Exploring eBook Recommendations from O39reilly Auto Parts Application
 - Personalized Recommendations
 - O39reilly Auto Parts Application User Reviews and Ratings
 - O39reilly Auto Parts Application and Bestseller Lists
5. Accessing O39reilly Auto Parts Application Free and Paid eBooks
 - O39reilly Auto Parts Application Public Domain eBooks
 - O39reilly Auto Parts Application eBook Subscription Services
 - O39reilly Auto Parts Application Budget-Friendly Options
6. Navigating O39reilly Auto Parts Application eBook Formats

- ePub, PDF, MOBI, and More
- O39reilly Auto Parts Application Compatibility with Devices
- O39reilly Auto Parts Application Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of O39reilly Auto Parts Application
 - Highlighting and Note-Taking O39reilly Auto Parts Application
 - Interactive Elements O39reilly Auto Parts Application
- 8. Staying Engaged with O39reilly Auto Parts Application
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers O39reilly Auto Parts Application
- 9. Balancing eBooks and Physical Books O39reilly Auto Parts Application
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection O39reilly Auto Parts Application
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine O39reilly Auto Parts Application
 - Setting Reading Goals O39reilly Auto Parts Application
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of O39reilly Auto Parts Application
 - Fact-Checking eBook Content of O39reilly Auto Parts Application
 - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development
 - Exploring Educational eBooks
- 14. Embracing eBook Trends
 - Integration of Multimedia Elements
 - Interactive and Gamified eBooks

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