

# Publicly Traded Payments Companies

| Name                      |                        | 1Yr   |       | Market Cap (\$Bn) | 2013 EPS (\$) | Price/Revenue |       |       | 2013 EPS/Revenue |       |       | 2014 EPS/Revenue |       |       |       | 2015 EPS/Revenue |       |       |       | 2014 ROIC |
|---------------------------|------------------------|-------|-------|-------------------|---------------|---------------|-------|-------|------------------|-------|-------|------------------|-------|-------|-------|------------------|-------|-------|-------|-----------|
|                           |                        | 2013  | 2014  |                   |               | 2013          |       |       | 2014             |       |       | 2015             |       |       |       |                  |       |       |       |           |
|                           |                        |       |       |                   |               | 2013          | 2014  | 2015  | 2013             | 2014  | 2015  | 2016             | 2017  | 2018  | 2019  | 2020             |       |       |       |           |
| Payment Software/Services |                        |       |       |                   |               |               |       |       |                  |       |       |                  |       |       |       |                  |       |       |       |           |
| ADY                       | Adaptive Payments Inc. | 20.00 | 20.00 | 16,000            | 20.00         | 20.00         | 20.00 | 20.00 | 20.00            | 20.00 | 20.00 | 20.00            | 20.00 | 20.00 | 20.00 | 20.00            | 20.00 | 20.00 | 20.00 |           |
| COF                       | CoF Payments Inc.      | 10.00 | 10.00 | 1.00              | 1.00          | 10.00         | 10.00 | 10.00 | 10.00            | 10.00 | 10.00 | 10.00            | 10.00 | 10.00 | 10.00 | 10.00            | 10.00 | 10.00 | 10.00 |           |
| FINV                      | FinVest Inc.           | 20.00 | 20.00 | 100               | 100           | 20.00         | 20.00 | 20.00 | 20.00            | 20.00 | 20.00 | 20.00            | 20.00 | 20.00 | 20.00 | 20.00            | 20.00 | 20.00 | 20.00 |           |
| FINV                      | FinVest Inc.           | 10.00 | 10.00 | 10,000            | 10,000        | 10.00         | 10.00 | 10.00 | 10.00            | 10.00 | 10.00 | 10.00            | 10.00 | 10.00 | 10.00 | 10.00            | 10.00 | 10.00 | 10.00 |           |
| FINV                      | FinVest Inc.           | 20.00 | 20.00 | 10,000            | 10,000        | 20.00         | 20.00 | 20.00 | 20.00            | 20.00 | 20.00 | 20.00            | 20.00 | 20.00 | 20.00 | 20.00            | 20.00 | 20.00 | 20.00 |           |
| Summary                   |                        | 20.00 | 20.00 | 16,000            | 20.00         | 20.00         | 20.00 | 20.00 | 20.00            | 20.00 | 20.00 | 20.00            | 20.00 | 20.00 | 20.00 | 20.00            | 20.00 | 20.00 | 20.00 |           |

Source: Morgan Capital

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**KJ Lindholm-Leary**



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