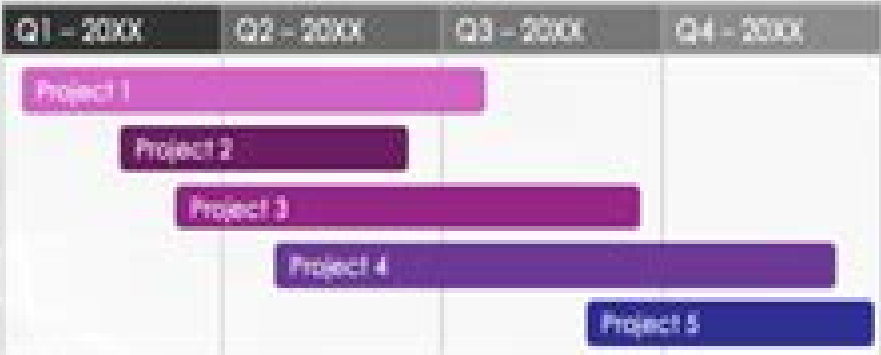


Project Portfolio Management Dashboard

Slide Template

Quarterly Project Progress



Portfolio Financing

Project	Planned	Actual
Project 1	\$254k	\$244k
Project 2	\$1.2M	\$1.1M
Project 3	\$690k	\$700k
Project 4	\$585k	\$480k
Project 5	\$1.62M	\$1.43M

Project Health Card

Project	Schedule	Budget	Risk	Resources	Overall
Project 1					
Project 2					
Project 3					
Project 4					
Project 5					

Risk Report



Resource Overview

Resources Allocated	11k
Resources Used	9.35k
Utilization Rate	85%

Portfolio Reporting Template

Victoria L. Bernhardt



Portfolio Reporting Template:

Project Portfolio Management Tools and Techniques Parviz F. Rad, Ginger Levin, 2006 Does your organization want to achieve success in prioritizing projects systematically deliberately and logically Project Portfolio Management Tools and Techniques is written to demonstrate how to elevate your organization s project management thinking to the level beyond managing individual projects in a standalone fashion This book is for those executives and other project professional who strive to have a formalized system of authorizing the right projects and abandoning the wrong projects who desire to spend resources in the most efficient manner and who want to have an actionable strategic plan for improving organizational project management sophistication Project Portfolio Management Tools and Techniques deals with the full spectrum of project portfolio management PPM functions from selecting projects through formalized portfolio management processes to facilitating the successful execution of projects through creating a formalized project friendly environment This book will aid you in the implement of a PPM system assist in gaining the necessary commitment from executive management and provide guidelines for the modification of operational practices Get ahead of the game by seeing a comprehensive project portfolio model that can help you establish yours successfully *School Portfolio Toolkit* Victoria Bernhardt, 2013-10-02 The School Portfolio Toolkit is a book that includes over 300 tools strategies templates and examples for use in building school portfolios and for planning implementing and evaluating continuous school improvement The Toolkit was written to support school personnel with the mechanics of putting together a school portfolio as well as to offer processes and strategies to move whole school staffs into and through continuous improvement The tools in the Toolkit will help staffs create implement and maintain school portfolios and begin the journey of continuous improvement Each chapter deals with one topic related to the school portfolio and comprehensive school improvement with related documents and tools The School Portfolio Toolkit book provides templates tools examples and strategies that will help you analyze your school s data create a vision that is truly shared by the school staff build a continuous school improvement plan to implement the school vision formulate a leadership structure to implement the vision involve parents community and business in implementing the vision embed up to forty different powerful professional development designs into your school plan evaluate your continuous school improvement work and create a School Portfolio that will organize and serve as a framework for the continuation of this work **Special Purpose Entities** Mr. Carlos Sanchez-Munoz, Artak Harutyunyan, Ms. Padma S Hurree Gobin, Padma Hurree Gobin, 2022-10-03 The Note is meant to assist compilers in the practical application of the agreed definition to identify resident Special Purpose Entities SPE in their jurisdictions and in collecting and reporting SPE related cross border data To this end these guidelines provide practical advice on the 1 implementation of the definition of SPEs 2 possible data sources and processes for collecting and compiling SPE related statistics and 3 reporting within the agreed Data Template **Safe 5 Lean Portfolio Manager Certification Prep Guide : 350 Questions & Answers** CloudRoar Consulting

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Private Equity Accounting, Investor Reporting, and Beyond Mariya Stefanova, 2015 Private Equity Accounting Investor Reporting and Beyond takes the discussion around private equity accounting to the next level beyond the basic private equity accounting principles identifying areas of importance where things can go wrong and delving into the intimate details of the different sub asset classes such as real estate funds infrastructure funds debt funds mezzanine funds fund of funds FoF and other Limited Partners large institutional investors pension funds university endowments etc The book also adds a new perspective the perspective of the Limited Partners LPs investing in private equity allowing the LPs to have a peek at the private equity kitchen and its processes where all the General Partner GP accounts investor reports and capital statements are forged and provides them with essential tips on what to check in GP reports and what the pitfalls of LP accounting for PE investments are Starting with the main changes in the private equity landscape the impact of private equity structures on the accounting and reporting the importance of allocations and allocation rules the reasons of their existence and the impact on investor reports of getting them wrong highlighting some neglected processes e g rebalancing partner transfers and common mistakes to some essential guidance and best practice of carried interest modelling The Advanced Guide reveals intimate secrets of these processes previously available only by learning from peers The Advanced Guide also elaborates on various

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