

Project Portfolio Management Dashboard and Chart

In this slide we have shown and combine project assessment with the help of bar and pie chart. It includes project progress, effort by project and task assessment.



Project	Project Manager	Start	Finish	Progress	Effort (hours)	Total Tasks	Remaining Tasks	Late Tasks	On Track Tasks	Future Tasks	Completed Tasks
SEO Campaign	James Miller	26-Dec-21	07-Nov-21	0%	44	23				23	24
SEO Campaign	Adam Smith	23-Dec-21	07-Nov-21	94%	25	23					2
Blog	Adam	21-Dec-21	07-Nov-21	15%	8	6	10	1		4	3
Email Campaign	Carli	26-Dec-21	07-Nov-21	20%	20	2	3				2
Test here	Test here	04-Nov-21	07-Nov-21	89%	224	6				2	4
Test here	Test here	14-Nov-21	07-Nov-21	33%	140	20	4		1	6	6
Test here	Test here	26-Nov-21	07-Nov-21	20%	160	7	2		1	3	3
Test here	Test here	07-Feb-21	07-Nov-21	20%	204	3			4	17	5
Test here	Test here	26-Nov-21	07-Nov-21	12%	204	4				4	2
Test here	Test here	07-Dec-21	07-Nov-21		11,833	200	46	2	18	125	79

This graph/chart is linked to excel, and changes automatically based on data. Just click on it and select "with data"

Portfolio Dashboard Sample

David Kirk

A red circular graphic with a gradient, appearing as a semi-circle or a partial circle, located to the right of the name bar.

Portfolio Dashboard Sample:

Portfolio Management Ginger Levin, PMP, PgMP, John Wyzalek, PfMP, 2014-10-15 Recognizing the importance of selecting and pursuing programs projects and operational work that add sustainable business value that benefits end users the Project Management Institute PMI issued its first Standard on Portfolio Management in 2006 In 2014 it launched the Portfolio Management Professional PfMP credential which several of the experts who contributed to this book earned to recognize the advanced expertise required of practitioners in the field Presenting information that is current with The Standard for Portfolio Management Third Edition 2013 Portfolio Management A Strategic Approach supplies in depth treatment of the five domains and identifies best practices to ensure the organization has a balanced portfolio management that is critical to success Following PMI s standard the book is organized according to its five domains strategic alignment governance portfolio performance management portfolio risk management and portfolio communications management Each chapter presents the insight of different thought leaders in academia and business Contributors from around the world including the Americas Europe the Middle East Africa and Australia supply a global perspective as to why portfolio management is essential for all types of organizations They provide guidelines examples and models to consider along with discussion and analysis of relevant literature in the field Most chapters reference PMI standards complement their concepts and expand on the concepts and issues that the standards mention in passing or not at all Overall this is a must have resource for anyone pursuing the PfMP credential from PMI For executives and practitioners in the field it provides the concepts you will need to address the ever changing complexities that impact your work This book is also suitable as a textbook for universities offering courses on portfolio management

Agile Portfolio Management Jochen Krebs, 2008-07-16 Agile development processes foster better collaboration innovation and results So why limit their use to software projects when you can transform your entire business Written by agile mentoring expert Jochen Krebs this book illuminates the opportunities and rewards of applying agile processes to your overall IT portfolio Whether project manager business analyst or executive you ll understand the business drivers behind agile portfolio management And learn best practices for optimizing results Use agile processes to align IT and business strategy Adapt and extend core agile processes Orchestrate the collaboration between IT and business vision Eliminate wish list driven requirements and manage expectations instead Optimize the balance of projects resources and assets in your portfolio Use metrics to communicate project status quality even team morale Create a portfolio strategy consistent with the goals of the organization Achieve organizational and process transparency Manage your business with agility and help maximize the returns

Project Portfolio Management S. Rajegopal, P. McGuin, J. Waller, 2007-03-19 Many companies and organizations are faced with a portfolio of projects that need to be managed effectively and successfully This new book by leading practitioners introduces a framework and range of tools to enable the project portfolio to be strategically managed

P3O® Foundation Portfolio,

Programme and Project Offices Courseware - English Henny Portman, 2019-04-25 Besides the Portfolio Programme and Project Offices 2013 Edition P3O Foundation Courseware English ISBN 9789401804547 publication you are advised to obtain the corresponding publication Portfolio Programme and Project Offices 2013 Edition ISBN 9780113314225 P3O Foundation certifications is suitable for individuals wanting to demonstrate they have sufficient knowledge and understanding of the P3O guidance to interact effectively with or act as an informed member of an office within a P3O model This certification is aimed at members of offices within a P3O model or anyone who needs to understand the terminology and concepts underpinning P3O and those wishing to pursue higher level certifications The Foundation certification is also a pre requisite for the Practitioner certification Portfolio Programme and Project Offices P3O builds on the references in PRINCE2 Managing Successful Programmes MSP and Management of Risk M_o_R and Management of Portfolios MoP to support organizations or individuals wishing to set up or maintain an effective delivery support office This Courseware is suited for the English Portfolio Programme and Project Offices 2013 Edition P3O Foundation exam

Mastering Project Portfolio Management Michael J. Bible, Susan Bivins, Susan S. Bivins, 2011-09-15 This unique text provides a holistic systems approach to project portfolio management which includes people processes tools and techniques that work synergistically to produce portfolio decisions with the best chance of success Accompanied by decision support software and advanced decision making techniques it guides readers step by step through the entire project portfolio management process This professional guide is also ideal for executive continuing education programs and as a primary text for graduate level academic courses

Project Portfolio Management, Second Edition Clive N. Enoch, 2019-02-13 The focus of this book is aimed at providing a mechanism to determine the individual and cumulative contribution of portfolio components to strategic objectives so that the right decisions can be made regarding those components Project portfolio management PfM is a critically important discipline which organizations must embrace in order to extract the maximum value from their project investments Essentially PfM can be defined as the translation of strategy and organizational objectives into projects programs and operations portfolio components the allocation of resources to portfolio components according to organizational priorities alignment of components to one or more organizational objectives and the management and control of these components in order to achieve organizational objectives and benefits The interest and contribution to the body of knowledge in project portfolio management has been growing significantly in recent years however a particular area of concern is the decision making during the management of the portfolio regarding which portfolio components to accelerate suspend or terminate Failing to determine how the individual and cumulative components of a portfolio contribute to an organization s strategic objectives leads to poorly informed decisions that negate the positive effect that a sound understanding of project portfolio management could have in an organization

Visual Project Management Paul Williams, 2015-01-18 Today s project manager has more to manage than just project scope deliverables communications and

teams They are also expected to manage large volumes of project related data And the expectation goes beyond just managing the data It extends into creating great visualizations that allow stakeholders to fully digest that large volume of data in a manner that is quick effective and clear They are also expected to serve as facilitators in the use of visual thinking tools as a method for working through project issues risks and problems These new expectations require new skills The era of multi page text based project status reporting is over The era of visual project management is here Time to skill up

Management of portfolios Stephen Jenner, Office of Government Commerce, Craig Kilford, 2011-01-31 This guide provides practical guidance for managers of portfolios and those working in portfolio offices as well as those filling portfolio management roles outside a formal PfMO role It will be applicable across industry sectors It describes both the Portfolio Definition Cycle identifying the right prioritised portfolio of programmes and projects and the Portfolio Delivery Cycle making sure the portfolio delivers to its strategic objectives

Systems Engineering for the Digital Age Dinesh Verma, 2023-09-26 Systems Engineering for the Digital Age Comprehensive resource presenting methods processes and tools relating to the digital and model based transformation from both technical and management views Systems Engineering for the Digital Age Practitioner Perspectives covers methods and tools that are made possible by the latest developments in computational modeling descriptive modeling languages semantic web technologies and describes how they can be integrated into existing systems engineering practice how best to manage their use and how to help train and educate systems engineers of today and the future This book explains how digital models can be leveraged for enhancing engineering trades systems risk and maturity and the design of safe secure and resilient systems providing an update on the methods processes and tools to synthesize analyze and make decisions in management mission engineering and system of systems Composed of nine chapters the book covers digital and model based methods digital engineering agile systems engineering improving system risk and more representing the latest insights from research in topics related to systems engineering for complicated and complex systems and system of systems Based on validated research conducted via the Systems Engineering Research Center SERC this book provides the reader a set of pragmatic concepts methods models methodologies and tools to aid the development of digital engineering capability within their organization Systems Engineering for the Digital Age Practitioner Perspectives includes information on Fundamentals of digital engineering graphical concept of operations and mission and systems engineering methods Transforming systems engineering through integrating M S and digital thread and interactive model centric systems engineering The OODA loop of value creation digital engineering measures and model and data verification and validation Digital engineering testbed transformation and implications on decision making processes and architecting tradespace analysis in a digital engineering environment Expedited systems engineering for rapid capability and learning and agile systems engineering framework Based on results and insights from a research center and providing highly comprehensive coverage of the subject Systems Engineering for the Digital Age Practitioner Perspectives is written

specifically for practicing engineers program managers and enterprise leadership along with graduate students in related programs of study

500 ChatGPT Prompts Every Portfolio Manager Should Master Ashok Reddy, Unlock the AI Advantage in Portfolio Management In a world where financial markets move faster than ever traditional analysis alone isn't enough The most successful portfolio managers are now blending their expertise with AI driven insights and ChatGPT is at the center of this transformation 500 ChatGPT Prompts Every Portfolio Manager Should Master is your complete playbook for leveraging ChatGPT to enhance research analysis and decision making across every stage of the investment process Whether you manage equity funds multi asset portfolios or alternative investments this book gives you the exact prompts to think act and execute like a next generation fund manager Inside This Book You ll Discover Market Research Macroeconomic Analysis 50 prompts to track trends forecast markets and interpret data faster Equity Fixed Income Analysis 150 prompts to evaluate fundamentals credit metrics and valuation scenarios Risk Management Portfolio Construction 100 prompts to balance returns hedge volatility and test allocations ESG Sustainable Investing 50 prompts to integrate responsible investing principles with measurable impact Quantitative Behavioral and Optimization Techniques 125 prompts to build backtest and rebalance data driven strategies The Future of AI in Investing Explore how machine learning automation and LLMs are redefining portfolio management This isn't theory it's a hands on toolkit built for professionals who want to combine financial intelligence with the power of generative AI Each prompt is crafted to save time uncover insights and boost your strategic thinking in real world portfolio management tasks Who This Book Is For Portfolio Managers Analysts Financial Advisors Wealth Managers CFA Candidates Investment Students Anyone looking to apply ChatGPT for smarter investment decisions Step into the future of investing Harness AI Improve decisions Amplify returns Your portfolio and your career will never be the same again

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redefining portfolio management This isn't theory it's a hands on toolkit built for professionals who want to combine financial intelligence with the power of generative AI Each prompt is crafted to save time uncover insights and boost your strategic thinking in real world portfolio management tasks Who This Book Is For Portfolio Managers Analysts Financial Advisors Wealth Managers CFA Candidates Investment Students Anyone looking to apply ChatGPT for smarter investment decisions Step into the future of investing Harness AI Improve decisions Amplify returns Your portfolio and your career will never be the same again

Project Management Metrics, KPIs, and Dashboards Harold Kerzner, 2011-07-15 Essential strategies from Harold Kerzner on measuring project management performance The maze like path of today's projects reflects a business environment that's growing in complexity Factors influencing projects such as new advancements in computer technology an unpredictable economy and the increase in stakeholder involvement make metrics and key performance indicators KPI for project management an important focus Such measures are commonly used to help an organization define and evaluate how successful it is typically in terms of making progress towards its long term organizational goals Project Management Metrics KPIs and Dashboards helps functional managers gain a thorough understanding of what metrics are and how they can be best implemented to gain traction in a fast paced and diverse working atmosphere With content aligned with PMI's PMBOK Guide this book offers extensive coverage on KPIs and how they may be monitored using techniques such as business dashboards to assist in prescribing meaningful business strategies After reading this book functional managers will bolster their awareness of what good metrics management really entails and be armed with the knowledge to measure performance more effectively This book begins with basic KPI principles helping functional managers deal with such key issues as Successfully integrating KPIs and metrics into managing a project within a business strategy Important business dashboard techniques used in monitoring performance What is really important to different stakeholders in a project Managing resistance to change Next the book explores the key questions to ask before implementing a dashboard or reporting system Some of these questions include What are your needs What is involved in integration What's involved in operations and maintenance What does the system cost How long will the system last Throughout the book helpful illustrations clarify complex concepts and processes These illustrations are also available as PowerPoint slides for course and seminar presentations

The Complete Project Management Office Handbook Gerard M. Hill, 2007-08-22 The Complete Project Management Office Handbook Second Edition identifies the PMO as the essential business integrator of the people processes and tools that manage or influence project performance This book details how the PMO applies professional project management practices and successfully integrates business interests with project g

Oracle Primavera P6 Version 8 Daniel L. Williams, 2012-08-22 This book is written in simple easy to understand format with lots of screenshots and step by step explanations If you are a Project manager or a consultant who wants to master the core concepts of Primavera P6 and the new features associated with version 8 then this is the best guide for you This book assumes that you have a fundamental

knowledge of working in the Primavera P6 environment *Enterprise Programme Management* D. Williams,T. Parr,2003-11-16 Programme management is a new approach to maximize the likelihood of successful change management This book describes the skills and capabilities that organizations need to develop in order to manage change programmes effectively It is the first book to take this holistic view and includes a new chapter on programme governance Planning and Reporting in BI-supported Controlling Dietmar Schön,2023-07-24 Planning and reporting solutions in many companies still suffer from poor data quality are insufficiently integrated and are often time and cost intensive This practice oriented book shows step by step how things can be done differently It systematically shows how modern planning and reporting systems in BI supported controlling can be set up with the use of data warehouse and big data technology and usefully supplemented with AI supported features For the 4th edition the book has been comprehensively updated The extensive controlling cockpit example has been expanded It now contains suggestions for the areas of corporate management operational and strategic controlling sales production purchasing and project management In addition the latest developments in BI supported controlling with the support of traditional and explorative BI are highlighted including data mining predictive analytics artificial intelligence RPA chatbots data discovery data visualization app technology self service BI and cloud computing Further innovations concern the topics of data quality and data modeling The final chapter is Mobile BI which deals with the expansion of powerful mobile analysis and planning solutions with the help of tablets mobile phones and other mobile devices *Build Your Own Website* Nate Cooper,2014-09-02 Build Your Own Website is a fun illustrated introduction to the basics of creating a website Join Kim and her little dog Tofu as she learns HTML the language of web pages and CSS the language used to style web pages from the Web Guru and Glinda the Good Witch of CSS Once she figures out the basics Kim travels to WordPress City to build her first website with Wendy the WordPress Maven at her side They take control of WordPress themes install useful plugins and more As you follow along you ll learn how to Use HTML tags Make your site shine with CSS Customize WordPress to fit your needs Choose a company to host your site and get advice on picking a good domain name The patient step by step advice you ll find in Build Your Own Website will help you get your website up and running in no time Stop dreaming of your perfect website and start making it *Benefits Realization Management* Carlos Eduardo Martins Serra,2016-10-14 Benefits realization management BRM is a key part of governance because it supports the strategic creation of value and provides the correct level of prioritization and executive support to the correct initiatives Because of its relevance to the governance process BRM has a strong influence over project success and is a link between strategic planning and strategy execution This book guides portfolio program and project managers through the process of benefits realization management so they can maximize business value It discusses why and how programs and projects are expected to enable value creation and it explains the role of BRM in value creation The book provides a flexible framework for Translating business strategy drivers into expected benefits and explains the subsequent

composition of a program and project portfolio that can realize expected benefits Planning the benefits realization expected from programs and projects and then making it happen Keeping programs and projects on track Reviewing and evaluating the benefits achieved or expected against the original baselines and the current expectations To help project program and portfolio managers on their BRM journey as well as to support business managers in executing business strategies the book identifies key organizational responsibilities and roles involved in BRM practices and it provides a simple reference that can be mapped against any organizational structure A detailed and comprehensive case study illustrates each phase of the BRM framework as it links business strategy to project work benefits and business value Each chapter ends with a series questions that provide a BRM self assessment The book concludes with a set of templates and detailed instructions to ensure successful deployment of BRM

Enterprise Portfolio Governance Michael Knapp, 2018-06-11 This book argues that the appropriate application of the principles and practices of corporate governance to organisational portfolio program and projects 3P governance brings about highly engaged knowledgeable and effective governance practices which in turn substantially improves business case success The book addresses all three layers of portfolio program and project within an integrated governance framework and it answers the fundamental questions everyone involved in 3P governance must address What governance structures processes functions roles responsibilities need to be in place to ensure optimal portfolio investment outcomes How do I know our portfolios as structured will deliver expected benefits and value What should senior management be doing acting in their portfolio governance roles to deliver great portfolio outcomes The book introduces and describes a number of important frameworks and models designed not just for their practical application but also to be easily comprehended by senior executives not comfortable with traditional project speak

The Standards-Based Digital School Leader Portfolio Gregory M. Hauser, Dennis W. Koutouzios, 2010-10-16 Here is a comprehensive step by step approach for teaching school leader candidates and school leaders alike to develop a standards based digital portfolio The book and accompanying web sites provide three different templates and sample portfolios to choose from In depth instructions for the creation of a digital portfolio using TaskStream LiveText or PowerPoint are included In addition the book includes self assessments aligned with the ISLLC 2008 standards and with the NETS A 2009 standards and a technology self assessment inventory all of which can be used both for planning and for evaluation purposes The authors provide a wide array of suggested activities worksheets and rubrics and address the use of technology by school administrators and the development and use of the digital portfolio in the curriculum

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