

% of OEM respondents  
facing each challenge



### Inadequate supply system

1.1 Imperfect supply chain and service network, leading to untimely response to customer needs

63%



### Lack of fundamental capabilities

2.1 Low efficiency in organization collaboration, unclear R&D split and a lack of global talent

63%

2.2 Lack of research and project management capability for cross-border investment projects

25%

2.3 IT and digital capability development can not keep pace with global business expansion

25%



### Insufficient local market resources

3.1 Unable to build good relationship with local government, media, and industry associations

50%

3.2 Insufficient knowledge of local regulation, finance, risk control, and legal requirements

38%

3.3 Limited understanding of customers and competition, making it hard to develop strategy

13%



### Limited brand advantages

4.1 Low acceptance of Chinese brands by overseas customers, making it hard to open up the market

38%

4.2 "Cost effectiveness" as the major brand image, making it hard to improve profitability

38%



### Product & technology

5.1 Product or technology does not meet local standards, and product adaption is difficult or costly

25%

# Product Guide For Local Oems

**Clemens Wendtner**



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