

Debt Roll-Forward

(\$ in millions)	Current	Incremental	At Split	OpCo	GLPI
LTM EBITDA ⁽¹⁾	\$783				
Leverage	3.3x				
Long-term Debt 12/31/12	\$2,731				
Cash E&P Dividend		\$438			
Fortress Buyback		\$412			
Other Preferred ⁽²⁾		\$253			
Transaction Expenses		\$145			
2013 FCF Per Guidance		(\$505)			
2013 Project CapEx Per Guidance		\$277			
Other		(\$31)			
Pro-Forma Debt			\$3,720	\$1,220	\$2,500
Pro-Forma EBITDA			\$875.8	\$406.7	\$455.2
Pro-Forma Leverage			4.2x	3.0x	5.5x

(1) LTM 3/31/13 EBITDA excludes \$45.1M Maryland lobbying expense and \$6.4M Kansas legal accrual

(2) Includes \$22.5m Preferred Equity redeemed in the first quarter of 2013



Rollforward Long Term Debt

AN Whitehead



Rollforward Long Term Debt:

Unveiling the Energy of Verbal Art: An Mental Sojourn through **Rollforward Long Term Debt**

In a world inundated with displays and the cacophony of instantaneous transmission, the profound power and psychological resonance of verbal art often disappear in to obscurity, eclipsed by the continuous barrage of noise and distractions. Yet, located within the musical pages of **Rollforward Long Term Debt**, a interesting function of fictional splendor that pulses with organic emotions, lies an memorable trip waiting to be embarked upon. Written by a virtuoso wordsmith, that enchanting opus manuals readers on an emotional odyssey, gently exposing the latent possible and profound influence stuck within the complex web of language. Within the heart-wrenching expanse with this evocative analysis, we shall embark upon an introspective exploration of the book is main themes, dissect their fascinating writing design, and immerse ourselves in the indelible impact it leaves upon the depths of readers souls.

https://crm.avenza.com/data/uploaded-files/HomePages/Samsung_Sch_U490_Manual.pdf

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