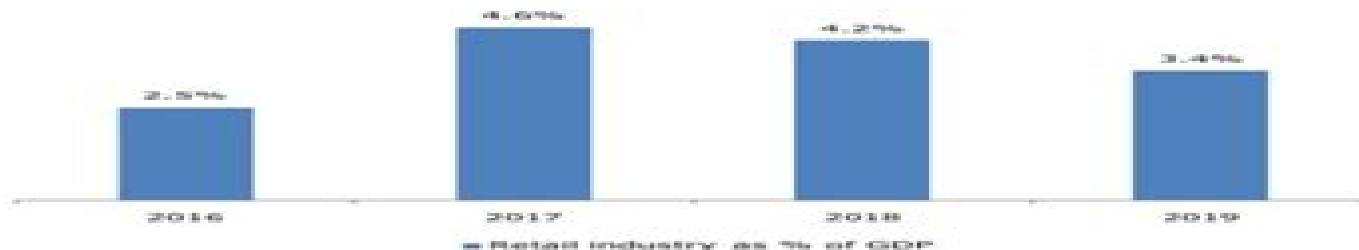


Insights on US Retail Industry

Sector overview

Retail industry of United States of America (USA) has a market size of approx. USD 5.4tn (approx. 25.4% of GDP) with 3.2mn businesses which employs over 17mn people. The companies holding the largest market share in the USA Retail industry include a) Walmart Inc., b) Amazon.com Inc., c) The Kroger Co., d) The Home Depot Inc. and e) Best Buy Co. Inc. There are several categories in retail but the most significant contributors are – Automotive (5.6% of GDP), Food and Beverage (3.1% of GDP) and General merchandise (3.3% of GDP). The most important time of the year in retailing is the holiday shopping season. It starts on Black Friday, the day after Thanksgiving. Almost 20.0% of annual retail sales occur between Black Friday and Christmas. This season includes Cyber Monday, the biggest day of the year for online sales. It also includes Green Monday. It's the last day to order online to make sure you receive your gifts before Christmas.



Categories -

The US Census Bureau divides retail sales into 13 categories. The largest category is auto and auto parts stores. Since it's such a large component, the Census Bureau report also shows retail sales without auto. Here are all 13 retail categories -

- a) Auto dealers (including auto parts, new and used vehicle sales)
- b) Non-store retailers, which means online retail sales
- c) Department stores
- d) Apparel, such as specialty clothing stores
- e) Electronics and appliance stores, including big-box retailers like Best Buy
- f) Food and beverage stores, including grocery and liquor stores
- g) Building and garden supply stores, such as Lowe's and Home Depot
- h) Sporting goods/hobby stores, like Hobby Lobby and Michaels
- i) Health/beauty shops, including drugstores
- j) Furniture stores
- k) Hospitality and leisure, including hotels, restaurants, and bars
- l) Gas stations
- m) Miscellaneous

Retail Sector Report 2008

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Table of Contents Retail Sector Report 2008

1. Understanding the eBook Retail Sector Report 2008
 - The Rise of Digital Reading Retail Sector Report 2008
 - Advantages of eBooks Over Traditional Books
2. Identifying Retail Sector Report 2008
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Retail Sector Report 2008
 - User-Friendly Interface
4. Exploring eBook Recommendations from Retail Sector Report 2008
 - Personalized Recommendations
 - Retail Sector Report 2008 User Reviews and Ratings
 - Retail Sector Report 2008 and Bestseller Lists
5. Accessing Retail Sector Report 2008 Free and Paid eBooks
 - Retail Sector Report 2008 Public Domain eBooks
 - Retail Sector Report 2008 eBook Subscription Services
 - Retail Sector Report 2008 Budget-Friendly Options
6. Navigating Retail Sector Report 2008 eBook Formats

- ePub, PDF, MOBI, and More
- Retail Sector Report 2008 Compatibility with Devices
- Retail Sector Report 2008 Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Retail Sector Report 2008
 - Highlighting and Note-Taking Retail Sector Report 2008
 - Interactive Elements Retail Sector Report 2008
- 8. Staying Engaged with Retail Sector Report 2008
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Retail Sector Report 2008
- 9. Balancing eBooks and Physical Books Retail Sector Report 2008
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Retail Sector Report 2008
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Retail Sector Report 2008
 - Setting Reading Goals Retail Sector Report 2008
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Retail Sector Report 2008
 - Fact-Checking eBook Content of Retail Sector Report 2008
 - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development
 - Exploring Educational eBooks
- 14. Embracing eBook Trends
 - Integration of Multimedia Elements
 - Interactive and Gamified eBooks

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