

NYSE Listed Company Manual Section 303A Corporate Governance Standards Frequently Asked Questions

Revised January 4, 2010

Section 4 – Questions with Respect to Transition Periods

1. Reserved.

Reserved 1/4/10

2. Reserved.

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3. What are the transitions provided for a company that is listing in conjunction with an initial public offering ("IPO")?

A company must be in compliance with all of the requirements of Section 303A as of the date the company's securities first trade (listing date) or when issued on the NYSE (the "listing date") unless a transition period is provided. Section 303A provides a transition period for issuing entities, a company listing in conjunction with an IPO. Specifically, Section 303A requires a company listing in conjunction with an IPO to have:

- At least a majority of independent members on its board within one year of the listing date (if Section 303A.01 is applicable);
- At least one independent member on its nominating committee and at least one independent member on its compensation committee by the start of the date the IPO issues its first business days from the listing date; at least a majority of independent members on each committee within 90 days of the listing date and fully independent committees within one year of the listing date (if Sections 303A.02 and 303A.03 are applicable);
- At least one independent member on its audit committee that satisfies the requirements of Securities Exchange Act Rule 10A-2 ("Rule 10A-2") and if applicable, Section 303A.02, by the listing date; at least a majority of independent members on its audit committee within 90 days of the effective date of its registration statement and a fully independent audit committee within one year of the effective date of its registration statement (Section 303A.05);
- At least one member on its audit committee by the listing date; at least two members on its audit committee within 90 days of the listing date and at least three members on its audit committee within one year of the listing date (if Section 303A.07(a) is applicable);
- Its nominating, compensation and audit committee charters, corporate governance guidelines and code of business conduct and ethics available on or through its

Nyse Listing Company Manual

WJ Hussar



Nyse Listing Company Manual:

This book delves into Nyse Listing Company Manual. Nyse Listing Company Manual is an essential topic that needs to be grasped by everyone, ranging from students and scholars to the general public. The book will furnish comprehensive and in-depth insights into Nyse Listing Company Manual, encompassing both the fundamentals and more intricate discussions.

1. The book is structured into several chapters, namely:
 - Chapter 1: Introduction to Nyse Listing Company Manual
 - Chapter 2: Essential Elements of Nyse Listing Company Manual
 - Chapter 3: Nyse Listing Company Manual in Everyday Life
 - Chapter 4: Nyse Listing Company Manual in Specific Contexts
 - Chapter 5: Conclusion
 2. In chapter 1, this book will provide an overview of Nyse Listing Company Manual. The first chapter will explore what Nyse Listing Company Manual is, why Nyse Listing Company Manual is vital, and how to effectively learn about Nyse Listing Company Manual.
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 4. In chapter 3, this book will examine the practical applications of Nyse Listing Company Manual in daily life. This chapter will showcase real-world examples of how Nyse Listing Company Manual can be effectively utilized in everyday scenarios.
 5. In chapter 4, this book will scrutinize the relevance of Nyse Listing Company Manual in specific contexts. The fourth chapter will explore how Nyse Listing Company Manual is applied in specialized fields, such as education, business, and technology.
 6. In chapter 5, the author will draw a conclusion about Nyse Listing Company Manual. The final chapter will summarize the key points that have been discussed throughout the book.
- This book is crafted in an easy-to-understand language and is complemented by engaging illustrations. It is highly recommended for anyone seeking to gain a comprehensive understanding of Nyse Listing Company Manual.

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