

Indian automotive industry, 4th largest globally, is expected to reach \$600bn by 2035



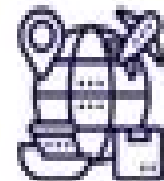
Indian Automotive¹ Industry
(2017-2035, USD bn)



7.3%
of national GDP in FY23



37 Million
people employed in the industry



\$40 Billion
exports in FY23 (5.2% of all exports)

Note: 1) – Includes vehicles, components, E&D and other services
Source: Invest India, PIB, Arthur D. Little analysis

Report On Auto Industry

AIAM.



Report On Auto Industry:

The American and Japanese Auto Industries in Transition Robert Cole, Taizo Yakushiji, 1984-01-01 This report was prepared for the Policy Board by the U S and Japanese research staffs of the Joint U S Japan Automotive Study under the general direction of Professors Paul W McCracken and Keichi Oshima with research operations organized and coordinated by Robert E Cole on the U S side in close communication with the Taizo Yakushiji on the Japanese side preface In view of the importance of stable long term economic relationships between Japan and the United States automotive issues have to be dealt with in ways consistent with the joint prosperity of both countries Furthermore the current economic friction has the potential to adversely affect future political relationships Indeed under conditions of economic stagnation major economic issues inevitably become political issues With these considerations in mind the Joint U S Japan Automotive Study project was started in September 1981 to determine the conditions that will allow for the prosperous coexistence of the respective automobile industries During this two year study we have identified four driving forces that will play a major role in determining the future course of the automotive industry of both countries These are 1 consumers demands and aspirations vis vis automobiles 2 flexible manufacturing systems FMS 3 rapidly evolving technology and 4 the internationalization of the automotive industry exec summary The Future of the Automobile Alan A. Altshuler, 1984 Cited by Business Week as one of 1984 s ten best books on business and economics The Future of the Automobile is the most comprehensive assessment ever conducted of the world s largest industry Report on America's International Auto Industry AIAM., 1996 *Annual Report on the Trade Agreements Program* United States. President, 1980 **Annual Report of the President of the United States on the Trade Agreements Program** United States. President, 1980 *Economic Report of the President* United States. Congress. Joint Committee on the Economic Report, 1955 **Reports of the Department of Commerce. Report of the Secretary of Commerce and Reports of Bureaus** United States. Department of Commerce, **The Economic Report of the President** United States. Congress. Joint Economic Committee, 1967 **Hearings, Reports and Prints of the Joint Economic Committee** United States. Congress. Joint Economic Committee, 1963 **Trade Policy Agenda and ... Annual Report of the President of the United States on the Trade Agreements Program** United States. Office of the U.S. Trade Representative, 1980 **Report on Legislative Review Activity During the ... Congress of the Committee on Ways and Means** United States. Congress. House. Committee on Ways and Means, 1980 *TARP Oversight* United States. Congress. Senate. Committee on Finance, 2009 Hearings, Reports and Prints of the House Committee on Interstate and Foreign Commerce United States. Congress. House. Committee on Interstate and Foreign Commerce, 1966 Hearings, Reports and Prints of the Senate Select Committee on Small Business United States. Congress. Senate. Select Committee on Small Business, 1967 **Hearings, Reports and Prints of the Senate Committee on Commerce** United States. Congress. Senate. Committee on Commerce, 1975 Annual Report for the Year ... United

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