# Salesforce Cheat Sheet

#### Introduction:

- About Editoforce: Salesforce is leading Customer Baladismohip.
   Wanagement (CRM) Software, offers versions functionalities to help organizations being track of their accounts, contacts and appartmenters.
- Sales Cloud: Sales should flacuses on supporting a sales process, which includes campaigns, leads, accounts and contacts and is used by sales organizations.
- Service Cloud: Service Cloud also provides functionalities such as antitioments, knowledge bases also save management. Used by support organizations.

#### Salesforce Objects:

 Transfer Oligical The objects are already created for the user by the Salesforia pletform. Area called Account Ottinos.

Standard Olivico are Account, Account Natory, Case, Comart, User Asset Domain.

- Europe Objects that are crossed by user, based on the business processes.
  - 1 December 1
    - Can build page layouts to control fields, also the read-write access.
    - Can import ruscom object records.
- External Column: The objects which you create map to the data stored outside your organization.
  - . Can create reports and distribution to analyse commit stone date.
  - Care unsuits is consistent took from the constant integers.
  - o Care track factor and assesse.
  - o Care Impact question unlaid records.
- Borisland Organis. The objects are already created for the user by the Satesfance platform, Alon called Account Object.

Dismitter & Disjection ariest Account, Accounts History, Case, Contact, User, Asset, Domain

 Content Dignote Objects that are created by user, based on the business processes.

#### A Contractor

- Can build page leyouts to control fluids, also the read arms econo.
- · Can Import quature elgact incombs.

#### Salesforce Relational Tables:

- Salesforce Histories occurs data in relational telling.
- These relational tables are also called API Objects.

#### Automate Business Processes:

- . Select an Object to yeart the process.
- . Add criteria to the object to allow the start of the process.
- Add action to the criteria to trigger the execution of the process.

#### Other Features in Salesforce:

- + Sales Collaboration
- timali integration.
- Files Sanc Share
- Sales Forecasting
- Territory Management

#### Dashboards:

- Provides more insights than reports
- Combines data from many reports
- Shows a summarized result.

#### Steps for Importing Data:



#### Steps for Exporting Data:



#### Visualforce:



#### Steps to Create Reports:



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# **Salesforce Cheat Sheet**

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sd 5 14 second and romantic idealism m 17 62 sd 7 30 on the third and girls

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web and conjugal love are ordained for the procreation and education of children and find in them their ultimate crown thus a man and a woman who by their compact of conjugal love are no longer two but one flesh matt 19 ff render mutual help and service to each other through an intimate union of their persons and of their actions

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