

# Regional Economic Outlook

## Sub-Saharan Africa

IMF Working Paper No. 06/100



**E06**

# Regional Economic Outlook Fall Sub-Saharan Africa Supplement

**Mr.Montfort Mlachila,Mr.Masafumi  
Yabara**



## **Regional Economic Outlook Fall Sub-Saharan Africa Supplement:**

**Regional Economic Outlook, Fall 2006, Sub-Saharan Africa, Supplement** International Monetary Fund. African Dept.,2006-05-03 Provides a broad synopsis of recent economic developments in the Middle East and Central Asia region highlighting common trends and policies among countries in the region and reviewing prospects and policies for the coming year Includes a statistical appendix

**Regional Economic Outlook, October 2005: Sub-Saharan Africa - Supplement** International Monetary Fund. African Dept.,2005-09-23 The five Regional Economic Outlooks published biannually by the IMF cover Asia and Pacific Europe the Middle East and Central Asia Sub Saharan Africa and the Western Hemisphere In each volume recent economic developments and prospects for the region are discussed as a whole as well as for specific countries The reports include key data for countries in the region Each report focuses on policy developments that have affected economic performance in the region and discusses key challenges faced by policymakers The near term outlook key risks and their related policy challenges are analyzed throughout the reports and current issues are explored such as when and how to withdraw public interventions in financial systems globally while maintaining a still fragile economic recovery These indispensable surveys are the product of comprehensive intradepartmental reviews of economic developments that draw primarily on information the IMF staff gathers through consultation with member countries

*Regional Economic Outlook, October 2016, Sub-Saharan Africa* International Monetary Fund. African Dept.,2016-10-25 Economic growth in sub Saharan Africa this year is set to drop to its lowest level in more than 20 years reflecting the adverse external environment and a lackluster policy response in many countries However the aggregate picture is one of multispeed growth while most of non resource intensive countries half of the countries in the region continue to perform well as they benefit from lower oil prices an improved business environment and continued strong infrastructure investment most commodity exporters are under severe economic strains This is particularly the case for oil exporters whose near term prospects have worsened significantly in recent months Sub Saharan Africa remains a region of immense economic potential but policy adjustment in the hardest hit countries needs to be enacted promptly to allow for a growth rebound

*Regional Economic Outlook, April 2014, Sub-Saharan Africa* International Monetary Fund,2014-04-24 The five Regional Economic Outlooks published biannually by the IMF cover Asia and Pacific Europe the Middle East and Central Asia Sub Saharan Africa and the Western Hemisphere In each volume recent economic developments and prospects for the region are discussed as a whole as well as for specific countries The reports include key data for countries in the region Each report focuses on policy developments that have affected economic performance in the region and discusses key challenges faced by policymakers The near term outlook key risks and their related policy challenges are analyzed throughout the reports and current issues are explored such as when and how to withdraw public interventions in financial systems globally while maintaining a still fragile economic recovery These indispensable surveys are the product of comprehensive intradepartmental reviews of economic

developments that draw primarily on information the IMF staff gathers through consultation with member countries

**Regional Economic Outlook, April 2016, Sub-Saharan Africa** International Monetary Fund. African Dept.,2016-05-03 Economic growth in sub Saharan Africa as a whole has fallen to its lowest level in 15 years though with large variation among countries in the region The sharp decline in commodity prices has severely strained many of the largest economies including oil exporters Angola and Nigeria and other commodity exporters such as Ghana South Africa and Zambia At the same time the decline in oil prices has helped other countries continue to show robust growth including Kenya and Senegal A strong policy response to the terms of trade shocks is critical and urgent in many countries This report also examines sub Saharan Africa s vulnerability to commodity price shocks and documents the substantial progress made in financial develop especially financial services based on mobile technologies **Regional Economic Outlook, April 2020, Sub-Saharan Africa** International Monetary Fund. African Dept.,2020-04-15 Sub Saharan Africa is facing an unprecedented health and economic crisis that threatens to throw the region off its stride reversing the encouraging development progress of recent years Furthermore by exacting a heavy human toll upending livelihoods and damaging business and government balance sheets the crisis threatens to retard the region s growth prospects in the years to come Previous crises tended to impact affect countries in the region differentially but no country will be spared this time **Banking in Sub-Saharan Africa** Mr.Montfort Mlachila,Mr.Masafumi Yabara,2013-09-26 Many countries in sub Saharan Africa SSA have seen accelerated growth for an extended period of time since the mid 1990s making a clear break with their long stagnant growth during the previous two decades That said the region faces significant challenges over the medium to long term including reducing poverty overcoming infrastructure bottlenecks enhancing productivity and skill levels and improving the business climate among others The banking sector remains underdeveloped in SSA thus reducing its contribution to growth although its limited integration with global financial markets helped countries weather adverse effects of the global financial crisis It is imperative that the banking sector plays a more active role in SSA in order to achieve sustainable growth led by the private sector This paper building on the recent literature on SSA discusses the main features of the region s growth and macroeconomic performance in recent years and the outlook for the coming years it then reviews the main features of SSA banking systems and how they were affected by the global economic crisis while flagging some factors that could influence financial sector developments in SSA in the period ahead **Regional Economic Outlook, October 2019, Sub-Saharan Africa** International Monetary Fund. African Dept.,2019-10-18 Growth in sub Saharan Africa is expected to pick up though at a slower pace than previously expected This revision reflects a more challenging external environment continued output disruptions in oil exporting countries and a weaker than anticipated growth in South Africa The challenge for the region is to boost growth to create jobs for the growing labor force while protecting against debt vulnerabilities and risks from a difficult global environment **Regional Economic Outlook, Supplement ,2005 Housing Finance in Emerging Markets**

Doris Köhn, J. D. Pischke, 2011-01-21 The growth of urban areas and population in middle and low income countries is a continuing trend Urbanization expands as rural to urban migration offers better income opportunities in cities This trend is both a source of development opportunities and challenges for the housing sector On the one hand housing is a large and growing market and on the other massive slums confirm the poor housing conditions in many developing countries These adverse conditions mirror inadequate housing policies inefficient or absent property registration as well as limits to access to housing finance Provision of affordable housing is therefore an important topic in the fight against poverty This book focuses on solutions that improve the enabling environment for the poor in accessing housing finance It explores how to develop and integrate housing finance into a sustainable financial system for developing countries and offers ways in which low income families can obtain better access to housing finance This book provides a conceptual framework for housing finance development and addresses practical solutions in the provision of housing finance and compares different approaches

**Regional Economic Outlook, May 2005: Sub-Saharan Africa** International Monetary Fund. African Dept., 2006-04-20 The five Regional Economic Outlooks published biannually by the IMF cover Asia and Pacific Europe the Middle East and Central Asia Sub Saharan Africa and the Western Hemisphere In each volume recent economic developments and prospects for the region are discussed as a whole as well as for specific countries The reports include key data for countries in the region Each report focuses on policy developments that have affected economic performance in the region and discusses key challenges faced by policymakers The near term outlook key risks and their related policy challenges are analyzed throughout the reports and current issues are explored such as when and how to withdraw public interventions in financial systems globally while maintaining a still fragile economic recovery These indispensable surveys are the product of comprehensive intradepartmental reviews of economic developments that draw primarily on information the IMF staff gathers through consultation with member countries [The Domestic Savings Shortfall in Sub-Saharan Africa](#) Rose Ngugi, Kunal Sen, 2025-05-06 This is an open access title available under the terms of a CC BY NC SA 3 0 IGO licence It is free to read at Oxford Scholarship Online and offered as a free PDF download from OUP and selected open access locations Domestic Savings Shortfall in Sub Saharan Africa aims to increase knowledge about the key drivers of domestic saving rates in Sub Saharan Africa SSA as well as whether alternative approaches such as pension funds or fintech could provide new solutions to increase domestic savings The book also examines the lessons learnt from the experiences so far in different countries in SSA and what can SSA learn from the experience of other regions which have been more successful in raising savings rates The book consists of two parts thematic studies and country studies The thematic studies examine the implications of new developments in African financial markets on savings behaviour the role of sovereign wealth funds pensions and capital markets in augmenting savings and in economic development the challenges of the debt crisis in Africa the implications of financial liberalization for private saving in SSA and lessons on how to increase savings rates from East

and South Asia The four country studies Tanzania Cameroon and Ghana examine the determinants of domestic savings The countries were selected based on criteria that capture the diversity of savings performance in SSA Each case study uses a common conceptual framework drawn from the life cycle theory of savings and the same empirical methods to test for the determinants of savings using time series data for the country in question The findings of the book provide clear recommendations on how to increase savings in Sub Saharan Africa

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**African Economic Development** Steven Langdon,Archibald R.M. Ritter,Yiagadeesen Samy,2018-03-05 Sub Saharan Africa is at a turning point The barriers to economic growth seen in the 1980 2000 era are disappearing and new optimism is spreading However difficult goals of eliminating poverty achieving equity and overcoming environmental threats continue This much needed and insightful textbook has been written to help us understand this combination of emerging improvements and significant challenges Opening with an analysis of the main theories relating to development in Sub Saharan Africa the book explores all the key issues including Human development Rapid urbanization Structural and gender dimensions Sustainable development and environmental issues and Africa s role in the world economy The authors use economic tools and concepts throughout in a way that makes them accessible to students without an economics background Readers are also aided by a wide range of case studies on the ground examples and statistical information which provide a detailed analysis of each topic This text is also accompanied by an e resource featuring additional sources for students and instructors African Economic Development is a clear and comprehensive textbook suitable for courses on African economic development development economics African studies and development studies

*Monthly Catalog of United States Government Publications* ,1986

**Monthly Catalogue, United States Public Documents** ,1984-03

**The Quest for Regional Integration in the East African Community** Mr.Paulo Drummond,Mr.S. K Wajid,Mr.Oral Williams,2015-01-12 The countries in the East African Community

EAC are among the fastest growing economies in sub Saharan Africa The EAC countries are making significant progress toward financial integration including harmonization of supervisory arrangements and practices and the modernization of monetary policy frameworks This book focuses on regional integration in the EAC and argues that the establishment of a time table for the eliminating the sensitive products list and establishing a supranational legal framework for resolving trade disputes are important reforms that should foster regional integration **IMF Survey** International Monetary Fund,2004

Pan-African Banks - Opportunities and Challenges for Cross-Border Oversight International Monetary Fund,2014-12-18  
There has been a rapid expansion of pan African banks PABs in recent years with seven major PABs having a presence in at least ten African countries three of these are headquartered in Morocco two in Togo and one each in Nigeria and South Africa Additional banks primarily from Kenya Nigeria and South Africa have a regional presence with operations in at least five countries PABs have a systemic presence in around 36 countries Overall the PABs are now much more important in Africa than the long established European and American banks **Youth Employment in Sub-Saharan Africa** Deon Filmer,Louise Fox,2014-01-24 The series is sponsored by the Agence Francaise de Developpement and the World Bank

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