

NYSE Listed Company Manual Section 303A Corporate Governance Standards Frequently Asked Questions

Revised January 4, 2010

Section 4 – Questions with Respect to Transition Periods

1. Reserved.

Reserved 1/4/10

2. Reserved.

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3. What are the transitions provided for a company that is listing in conjunction with an initial public offering ("IPO")?

A company must be in compliance with all of the requirements of Section 303A as of the date the company's securities first begin trading (as far as applicable) or when issued on the NYSE (the "listing date") unless a transition period is provided. Section 303A provides a transition period for issuing entities, a company listing in conjunction with an IPO. Specifically, Section 303A requires a company listing in conjunction with an IPO to have:

- At least a majority of independent members on its board within one year of the listing date (if Section 303A.01 is applicable);
- At least one independent member on its nominating committee and at least one independent member on its compensation committee by the earlier of the date the IPO issues its first business days from the listing date; at least a majority of independent members on each committee within 90 days of the listing date and fully independent committees within one year of the listing date (if Sections 303A.02 and 303A.03 are applicable);
- At least one independent member on its audit committee that satisfies the requirements of Securities Exchange Act Rule 10A-2 ("Rule 10A-2") and, if applicable, Section 303A.02, by the listing date; at least a majority of independent members on its audit committee within 90 days of the effective date of its registration statement and a fully independent audit committee within one year of the effective date of its registration statement (Section 303A.05);
- At least one member on its audit committee by the listing date; at least two members on its audit committee within 90 days of the listing date and at least three members on its audit committee within one year of the listing date (if Section 303A.07(a) is applicable);
- Its nominating, compensation and audit committee charters, corporate governance guidelines and code of business conduct and ethics available on or through its

Nyse Listing Company Manual

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Massaro,Kristen Larkin Stewart,Jeffrey
W. Acre**

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Table of Contents Nyse Listing Company Manual

1. Understanding the eBook Nyse Listing Company Manual
 - The Rise of Digital Reading Nyse Listing Company Manual
 - Advantages of eBooks Over Traditional Books
2. Identifying Nyse Listing Company Manual
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Nyse Listing Company Manual
 - User-Friendly Interface
4. Exploring eBook Recommendations from Nyse Listing Company Manual
 - Personalized Recommendations
 - Nyse Listing Company Manual User Reviews and Ratings
 - Nyse Listing Company Manual and Bestseller Lists

5. Accessing Nyse Listing Company Manual Free and Paid eBooks
 - Nyse Listing Company Manual Public Domain eBooks
 - Nyse Listing Company Manual eBook Subscription Services
 - Nyse Listing Company Manual Budget-Friendly Options
6. Navigating Nyse Listing Company Manual eBook Formats
 - ePub, PDF, MOBI, and More
 - Nyse Listing Company Manual Compatibility with Devices
 - Nyse Listing Company Manual Enhanced eBook Features
7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Nyse Listing Company Manual
 - Highlighting and Note-Taking Nyse Listing Company Manual
 - Interactive Elements Nyse Listing Company Manual
8. Staying Engaged with Nyse Listing Company Manual
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Nyse Listing Company Manual
9. Balancing eBooks and Physical Books Nyse Listing Company Manual
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Nyse Listing Company Manual
10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
11. Cultivating a Reading Routine Nyse Listing Company Manual
 - Setting Reading Goals Nyse Listing Company Manual
 - Carving Out Dedicated Reading Time
12. Sourcing Reliable Information of Nyse Listing Company Manual
 - Fact-Checking eBook Content of Nyse Listing Company Manual
 - Distinguishing Credible Sources
13. Promoting Lifelong Learning

- Utilizing eBooks for Skill Development
- Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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