



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549-4561

January 6, 2010

Bob Normile
Senior Vice President and General Counsel
Mattel, Inc.
333 Continental Boulevard
El Segundo, CA 90245

Re: Mattel, Inc.
Incoming letter dated December 15, 2009

Dear Mr. Normile:

This is in response to your letter dated December 15, 2009 concerning the shareholder proposal submitted to Mattel by Robert D. Morse. Our response is attached to the enclosed photocopy of your correspondence. By doing this, we avoid having to recite or summarize the facts set forth in the correspondence. Copies of all of the correspondence also will be provided to the proponent.

In connection with this matter, your attention is directed to the enclosure, which sets forth a brief discussion of the Division's informal procedures regarding shareholder proposals.

Sincerely,

Heather L. Maples
Senior Special Counsel

Enclosures

cc: Robert D. Morse

FISMA & OIGS Memorandum M-07-16

No Action Letter Committee Of Annuity Insurers Securities

Xiang Xie



No Action Letter Committee Of Annuity Insurers Securities:

Broker-Dealer Law and Regulation, 5th Edition Poser, Fanto, Gross, SEC Docket United States. Securities and Exchange Commission, 1983

Institutional Investor Study Report of the Securities and Exchange Commission United States. Congress. House. Committee on Interstate and Foreign Commerce, 1971

Securities Lending in Retirement Plans United States. Congress. Senate. Special Committee on Aging, 2011

Hearing Before Subcommittee No. 4 of the Committee on the District of Columbia, House of Representatives on H.R. 10684, 10921, and 10964, Relating to the Life Insurance Act of the District of Columbia, Thursday, March 17, 1960 United States. Congress. House. Committee on the District of Columbia. Subcommittee No. 4, 1960 Considers H R 10684 H R 10921 and H R 10964 to amend Life Insurance Act for D C to revise law governing life insurance requirements in D C

Hearing Before Subcommittee No. 4 of the Committee on the District of Columbia, House of Representatives, on H. R. 10684, 10921, and 10964, Relating to the Life Insurance Act of the District of Columbia United States. Congress. House. Committee on the District of Columbia. Subcommittee No. 4, 1960 Considers H R 10684 H R 10921 and H R 10964 to amend Life Insurance Act for D C to revise law governing life insurance requirements in D C

Hearings, Reports and Prints of the Senate Committee on the District of Columbia United States. Congress. Senate. Committee on the District of Columbia, 1964

Congressional Record United States. Congress, 1961

Understanding Securities Products of Insurance Companies, 2001

Federal Register, 2014

Oversight on the Employee Retirement Income Security Act of 1974 United States. Congress. House. Committee on Education and Labor. Subcommittee on Labor Standards, 1975

The Insurance Field, 1906 Vols for 1910 56 include convention proceedings of various insurance organizations

Understanding Securities Products of Insurance Companies, 2001 Joan E. Boros, Jeffrey S. Poretz, 2001

Regulation of Money Managers Tamar Frankel, Arthur B. Laby, Ann Taylor Schwing, 2015-09-16

The Regulation of Money Managers with the original subtitle The Investment Company Act and The Investment Advisers Act was published in 1978 and 1980 The Second Edition subtitled Mutual Funds and Advisers was published in 2001 and has been annually updated since then It is a comprehensive and exhaustive treatise on investment management regulation The treatise covers federal and state statutes their legislative history common law judicial decisions rules and regulations of the Securities and Exchange Commission staff reports and other publications dealing with investment advisers and investment companies The treatise touches on other financial institutions such as banks insurance companies and pension funds The work also discusses the economic business and theoretical aspects of the investment management industry and their effects on the law and on policy The treatise contains detailed analysis of the history and development of the Investment Company Act and the Investment Advisers Act It examines the definitions in the Acts including the concept of investment adviser affiliates and interested persons It outlines the duties of investment company directors the independent directors and other fiduciaries of investment companies The treatise deals with the SEC s

enforcement powers and private parties rights of action **Congressional Record** United States. Congress,1980

Coping with Broker-dealer Regulation & Increasing Enforcement ,2010 **D.C. Securities Act** United States. Congress. Senate. Committee on the District of Columbia. Subcommittee on the Judiciary,1964 Considers legislation to regulate securities sales in D C and to subject variable annuities to both securities and insurance sales regulation **District of Columbia Securities Act** United States. Congress. Senate. Committee on the District of Columbia. Subcommittee on the Judiciary,1964 Considers legislation to regulate securities sales in D C and to subject variable annuities to both securities and insurance sales regulation **The National Underwriter** ,1905 **Proceedings of the ... Annual Meeting - Life Insurance Association of America** Life Insurance Association of America,1963

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Table of Contents No Action Letter Committee Of Annuity Insurers Securities

1. Understanding the eBook No Action Letter Committee Of Annuity Insurers Securities
 - The Rise of Digital Reading No Action Letter Committee Of Annuity Insurers Securities
 - Advantages of eBooks Over Traditional Books
2. Identifying No Action Letter Committee Of Annuity Insurers Securities
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an No Action Letter Committee Of Annuity Insurers Securities
 - User-Friendly Interface
4. Exploring eBook Recommendations from No Action Letter Committee Of Annuity Insurers Securities
 - Personalized Recommendations
 - No Action Letter Committee Of Annuity Insurers Securities User Reviews and Ratings
 - No Action Letter Committee Of Annuity Insurers Securities and Bestseller Lists
5. Accessing No Action Letter Committee Of Annuity Insurers Securities Free and Paid eBooks

- No Action Letter Committee Of Annuity Insurers Securities Public Domain eBooks
- No Action Letter Committee Of Annuity Insurers Securities eBook Subscription Services
- No Action Letter Committee Of Annuity Insurers Securities Budget-Friendly Options
- 6. Navigating No Action Letter Committee Of Annuity Insurers Securities eBook Formats
 - ePub, PDF, MOBI, and More
 - No Action Letter Committee Of Annuity Insurers Securities Compatibility with Devices
 - No Action Letter Committee Of Annuity Insurers Securities Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of No Action Letter Committee Of Annuity Insurers Securities
 - Highlighting and Note-Taking No Action Letter Committee Of Annuity Insurers Securities
 - Interactive Elements No Action Letter Committee Of Annuity Insurers Securities
- 8. Staying Engaged with No Action Letter Committee Of Annuity Insurers Securities
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers No Action Letter Committee Of Annuity Insurers Securities
- 9. Balancing eBooks and Physical Books No Action Letter Committee Of Annuity Insurers Securities
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection No Action Letter Committee Of Annuity Insurers Securities
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine No Action Letter Committee Of Annuity Insurers Securities
 - Setting Reading Goals No Action Letter Committee Of Annuity Insurers Securities
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of No Action Letter Committee Of Annuity Insurers Securities
 - Fact-Checking eBook Content of No Action Letter Committee Of Annuity Insurers Securities
 - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development

- Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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