NORTH VILLAGE CAPITAL PRIVATE EQUITY

SUGGESTED ASSIGNMENT QUESTIONS

- 1. Why does AlarmServe appear to be a good target acquisition candidate?
- 2. What criteria should Lee take into account when designing the capital structure?
- Based on the financial projections and model provided in the case, evaluate the three alternative capital structures that were proposed.
- 4. Assuming sales decline by the suggested six per cent in 2010, which, if any, of the proposed alternatives would break the loan covenants?
- 5. Which structure should Lee propose?

North Village Capital Private 191338

Liying Dong

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