



# OT Home Health Evaluation Checklist & Quality Measures

This checklist is not comprehensive and does not replace the clinical judgment of an occupational therapist. The checklist should be used as a reminder of baseline areas that should be addressed during the OT evaluation process. The areas below relate to occupation-based practice and quality performance measures.

Use the checklist below during the evaluation as a reminder of key clinical areas to address. AOTA encourages practitioners to print off the checklist and bring it with you to help guide client evaluations, as well as to educate and train your colleagues regarding the occupational therapy evaluative process. The checklist supports high quality OT evaluations that lead to occupation-based, client-centered interventions.

A comprehensive occupational therapy evaluation is based on a theoretical model and follows the *Occupational Therapy Practice Framework*. A top-down approach identifies occupations that are challenging and important to the client and then assesses related performance skills, client factors, environments and context, and performance patterns.

For more information on the Medicare Patient Driven Groupings Model (PDGM), this checklist, and the important role of occupational therapy click on Home Health at [www.aota.org/value](http://www.aota.org/value).

## Occupational Profile:

Download the template at [www.aota.org/profile](http://www.aota.org/profile).

- ☐ Client's Concerns
- ☐ Successful occupations
- ☐ Interests & Values
- ☐ Occupational History
- Performance Patterns
  - ☐ Habits ☐ Routines ☐ Roles ☐ Rituals
- ☐ Environment: Supports & Barriers (Physical, Social)
- ☐ Context: Supports & Barriers (Cultural, Personal, Temporal, Virtual)
- ☐ Client's Priorities and Desired Outcomes

## Analysis of Occupational Performance

Click on the Quality Toolkit at [www.aota.org/value](http://www.aota.org/value) for links to standardized assessments and screeners used in each of the areas below.

	Addressed	Is this area a Priority		Addressed	Is this area a Priority
<b>Occupations</b>					
ADLs	<input type="checkbox"/>	<input type="checkbox"/>	IADLs	<input type="checkbox"/>	<input type="checkbox"/>
<b>Performance Skills</b>					
Psychosocial/Behavior Skills	<input type="checkbox"/>	<input type="checkbox"/>	Fall Prevention/Fear of Falling	<input type="checkbox"/>	<input type="checkbox"/>
<b>Client Factors--in addition to areas identified while addressing ADLs and IADLs (e.g., motor, sensation, pain)</b>					
Vision	<input type="checkbox"/>	<input type="checkbox"/>	Functional Cognition	<input type="checkbox"/>	<input type="checkbox"/>
<b>Performance Patterns</b>					
Habits, Routines, Roles	<input type="checkbox"/>	<input type="checkbox"/>			
<b>Contexts &amp; Environments</b>	<input type="checkbox"/>	<input type="checkbox"/>			
Include Safety Screen					

# Occupational Therapy Home Evaluation Checklist

**Ensheng Dong**



## **Occupational Therapy Home Evaluation Checklist:**

## **Occupational Threaphy Home Evaluation Checklist** Book Review: Unveiling the Magic of Language

In an electronic digital era where connections and knowledge reign supreme, the enchanting power of language has be more apparent than ever. Its power to stir emotions, provoke thought, and instigate transformation is actually remarkable. This extraordinary book, aptly titled "**Occupational Threaphy Home Evaluation Checklist**," written by a very acclaimed author, immerses readers in a captivating exploration of the significance of language and its profound effect on our existence. Throughout this critique, we will delve in to the book is central themes, evaluate its unique writing style, and assess its overall influence on its readership.

<https://crm.avenza.com/book/publication/default.aspx/samsung%20z540%20manual.pdf>

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