Debt Roll-Forward

GLPI	ОрСо	At Split	Incremental	Current	(\$ in millions)
				\$783	LTM EBITDA (I)
				3.3x	Leverage
				\$2,731	Long-term Debt 12/31/12
			\$438		Cash E&P Dividend
			\$412		Fortress Buyback
			\$253		Other Preferred (7)
			\$145		Transaction Expenses
			(\$505)		2013 FCF Per Guidance
			\$277		2013 Project CapEx Per Guidance
			(\$31)		Other
\$2,500	\$1,220	\$3,720			Pro-Forma Debt
\$455.2	\$406.7	\$875.8			Pro-Forma EBITDA
5.5x	3.0x	4.2x			Pro-Forma Leverage
					Pro-Forma E8ITDA Pro-Forma Leverage

⁽¹⁾ LTM 3/31/13 EBITDA excludes \$45.1M Maryland lobbying expense and \$6.4M Kansas legal accrual



⁽²⁾ Includes \$22.5m Preferred Equity redeemed in the first quarter of 2013

Rollforward Long Term Debt

D Keegan

Rollforward Long Term Debt:

The Fast Close Toolkit Christine H. Doxey, 2019-12-18 This publication focuses on the critical methods that can be used to dramatically improve the fiscal closing process The Record to Report R2R or Fiscal Closing Process is at the core of the controllership function The process includes transaction processing internal and external reporting and the internal controls the people processes and technology that constitute the corporate organizational hierarchy CFOs controllers and corporate finance departments require timely accurate and consistent data to make appropriate operational and strategic decisions and fulfill statutory regulatory and compliance requirements with accurate and timely data The Fast Close Toolkit offers both strategic and tactical suggestions that can significantly improve the fiscal closing process and provides guidance on new legislation requirements systems and best practice processes Checklists templates process narratives and sample policies are provided for every component of the fiscal close Investors and shareholders expect fast and easy access to the data created by current business activities in the information driven digital age The Fast Close Toolkit provides the necessary tools and expert advice to improve the fiscal closing process Authoritative and up to date this book Identifies the bottlenecks that can impact the and improve the fiscal close process and provides best practices to help alleviate these challenges Defines the Record to Report R2R and recommends the roles and responsibilities for fiscal close processes flow Offers the internal controls to use for the end to end fiscal close process Describes approaches for risk management R2R and fiscal close benchmarking Identifies KPIs for all aspects of the R2R process Provides the mechanism for developing a financial close scorecard Recommends leading practices for both external and internal reporting Provides guidance on how strategic planning the budget and forecast processes can be streamlined to enhance the fiscal close and internal reporting results Written by a respected expert on internal controls and the fiscal closing process The Fast Close Toolkit is a valuable source of information for professionals involved in controllership and have responsibility for the fiscal close The Master Guide to Controllers' Best Practices Elaine Stattler, Joyce Anne Grabel, 2020-06-15 The essential guide for today's savvy controllers Today's controllers are in leadership roles that put them in the unique position to see across all aspects of the operations they support The Master Guide to Controllers Best Practices Second Edition has been revised and updated to provide controllers with the information they need to successfully monitor their organizations internal control environments and offer direction and consultation on internal control issues In addition the authors include guidance to help controllers carryout their responsibilities to ensure that all financial accounts are reviewed for reasonableness and are reconciled to supporting transactions as well as performing asset verification Comprehensive in scope the book contains the best practices for controllers and Reveals how to set the right tone within an organization and foster an ethical climate Includes information on risk management internal controls and fraud prevention Highlights the IT security controls with the key components of successful governance Examines the crucial role of the controller in corporate compliance and much more The Master Guide

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Alexander, 2006-11-03 No matter what industry your company competes in you need to have a firm understanding of how to create a direct link between shareholder value and critical business processes in order to improve performance and achieve long term value Performance Dashboards and Analysis for Value Creation contains the information and expertise you need to do just this and much more Accounting Trends and Techniques: U.S. GAAP Financial Statements--Best Practices in Presentation and Disclosure AICPA, 2017-12-04 Updated for new accounting and auditing guidance issued this valuable tool provides hundreds of high quality disclosure examples from carefully selected U S companies of different sizes across industries such as banking credit and insurance communication services and healthcare from such organizations as Scotts Miracle Gro Coca Cola Caterpillar and BB T Illustrations of the most important immediate and challenging disclosures such as derivatives and hedging consolidations and fair value measurement are provided Hot topics include statement of cash flows going concern and business combinations and intangibles This edition also provides clear direct guidance to help you understand and comply with all significant reporting requirements and detailed indexes to help you quickly find exactly what Risks, Controls, and Security Vasant Raval, Ashok Fichadia, 2007 Uncovering the control and security challenges that businesses face in the digital economy this work provides readers with a comprehensive understanding of information ACCOUNTING FOR PROFESSIONALS ANATH LEE systems security issues such as risks controls and assurance WALES, 2024-06-14 Book Description Are you ready to unravel the mysteries of accounting and gain a comprehensive understanding of its role in the business world Look no further than Accounting for Professionals a comprehensive guide designed to equip you with the knowledge and skills necessary to navigate the intricacies of accounting This book takes you on a journey through the foundations of accounting starting with an exploration of essential Accounting Terms and the universally recognized Generally Accepted Accounting Principles GAAP With a clear understanding of these concepts you ll gain confidence in your ability to interpret and analyze financial data Delve deeper into the world of accounting as you discover the power of Double Entry Accounting and the crucial concepts of Debits and Credits Through practical examples and clear explanations you ll grasp the fundamental principles that form the backbone of accurate financial record keeping Journal Entries Accounts Payable and Accounts Receivable are vital components of the accounting process and this book provides a detailed examination of each Learn how to accurately record and track financial transactions ensuring a clear and comprehensive financial picture Financial Statements and Transaction Analysis hold the key to understanding a company s financial performance With this book as your guide you ll gain the skills to interpret these statements analyze financial data and make informed decisions that drive business success Job Costing and the Cost of Goods Sold are essential aspects of managing costs and profitability By mastering these concepts you ll gain valuable insights into how businesses allocate costs and determine the true value of their products or services Bookkeeping Inventory and Depreciation are critical elements of maintaining accurate financial records Discover the best practices for recording transactions tracking inventory and

understanding the impact of depreciation on a company s assets Furthermore this book sheds light on the distinction between Managerial Accounting and Financial Accounting allowing you to appreciate the unique roles they play in providing insights for decision making and meeting regulatory requirements In the digital age Accounting Software has become an indispensable tool for professionals This book explores various accounting software options their features and how to leverage them to streamline financial processes and improve efficiency Finally gain mastery over the art of Budgeting and learn how to plan control and monitor financial resources effectively With the principles and techniques outlined in this book you ll be equipped to set realistic financial goals and achieve sustainable growth for your business Accounting for Professionals is your comprehensive companion in the world of accounting providing a clear and engaging exploration of essential topics Whether you re a student aspiring professional or business owner this book will empower you with the skills and knowledge to excel in the realm of accounting and financial management *Proceedings* Group Health Institute, 1987

Corporate Finance and Investment Richard Pike, Bill Neale, Philip Linsley, Saeed Akbar, 2018-08-14 Taking an international perspective to corporate finance the latest edition of Corporate Finance and Investment is a highly regarded and established text for students who want to understand the principles of corporate finance and develop the key tools to apply it The ninth edition has been revised to include topical issues in valuation working capital capital structure the dividend decision Islamic finance risk and risk management and behavioural finance With its focus on strategic issues of finance in a business setting this text uses the latest financial and accounting data articles and research papers to effectively demonstrate how and to what extent the theory can be applied to practical issues in corporate finance A Study of the Effects on the Economy of Trading in Futures and Options ,1985 Money Autopilot: Neuroscience Hacks for Painless Saving ,2025-02-03 Discover the ultimate guide to mastering your finances with Money Autopilot a revolutionary approach to achieving financial independence through neuroscience backed strategies and practical tools Whether you re looking for personal finance tips easy ways to save money or stress free retirement planning this book equips you with the knowledge and resources to take control of your financial future effortlessly Dive into the science of spending habits and uncover how cognitive biases shape your financial decisions Learn brain hacks for better budgeting and explore behavioural economics strategies that make saving and investing feel natural not forced From painless saving methods to beginner investing strategies each chapter provides actionable steps to build wealth while reducing stress and uncertainty Struggling with debt Find proven techniques to pay off debt and regain peace of mind using psychology driven repayment plans Want to teach your kids about money Discover fun activities to teach saving and instill lifelong mindful spending habits in children of all ages For entrepreneurs gain insights into cash flow management and balancing personal and business finances without burnout Harness the power of technology by exploring apps for managing personal finances and automating your savings goals With free budget templates cheat sheets and quick reference guides included you ll have everything you need to

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Islamic Banking and Finance Hasan Zubair, 2023-02-22 This book discusses the nature and theories which govern systems of Islamic finance including its most distinctive features and its relationship with conventional financial institutions It explores the nature and role of money in modern economies and elaborates on the process of credit deposit creation trade cycles and instruments for the creation of value in financial markets through the perspectives of Islamic finance The author explains its characteristics especially the rationale for the lack of interest based financial activities He examines the intrinsic ethical and humanistic frameworks that govern financial theories and practices and the models for the creation of value risk sharing and socially responsible investing as well as the governance and regulation that these systems follow The author also does a comparative assessment of conventional financial systems with Islamic finance with relevant examples assesses the performance of Islamic systems and examines existing and expanding markets for Islamic finance Lucid and cogent this book is useful for scholars and researchers of Islamic finance Islamic studies economics banking and finance in general Docket United States. Securities and Exchange Commission, 2008 Audit and Accounting Guide: Health Care Entities, **2018** AICPA, 2018-11-28 Considered the industry's standard resource this guide helps accountants and financial managers understand the complexities of the specialized accounting and regulatory requirements of the health care industry Updated for 2018 this edition has been prepared and reviewed by industry experts and provides hands on practical guidance for those who work in and with health care entities A critical resource for auditors this edition includes new accounting standards and relevant GASB and FASB updates including those related to private companies Updates include FASB ASU No 2014 09 Revenue from Contracts with Customers Topic 606 FASB ASU No 2016 01 Financial Instruments Overall Subtopic 825 10 Recognition and Measurement of Financial Assets and Financial Liabilities FASB ASU No 2016 14 Not for Profit Entities Topic 958 Presentation of Financial Statements of Not for Profit Entities SAS No 133 Auditor Involvement With Exempt Offering Documents GASB Statement No 75 Accounting and Financial Reporting for Postemployment Benefits Other Than Pensions and Certain Issues Related to OPEB Plan Reporting GASB No 83 Certain Asset Retirement Obligations Handbook of International Financial Terms Peter Moles, Nicholas Terry, 1997-03-06 This Handbook aims to be the most comprehensive and up to date reference book available to those who are involved or could be involved in the world of finance The financial world has a capacity for ingenious innovation and this extends to the often bewildering array and use of terms Here you can find out what a Circus a Firewall an Amazon Bond a Clean Float a Cocktail Swap a Butterfly a Streaker a

Straddle and a Strangle are As well as defining terms the book also shows how they are used differently in different markets and countries It also has numerous examples showing clearly the use of particular calculations and instruments and provides details of major markets acronyms and currencies Reflecting the development of global financial markets this Handbook will have broad appeal around the world It will be a reliable guide for practitioners and those in the related professions of accounting law and management At the same time it will be an invaluable companion for advanced students of finance accounting and business

Rollforward Long Term Debt: Bestsellers in 2023 The year 2023 has witnessed a remarkable surge in literary brilliance, with numerous compelling novels captivating the hearts of readers worldwide. Lets delve into the realm of popular books, exploring the fascinating narratives that have charmed audiences this year. The Must-Read: Colleen Hoovers "It Ends with Us" This heartfelt tale of love, loss, and resilience has captivated readers with its raw and emotional exploration of domestic abuse. Hoover skillfully weaves a story of hope and healing, reminding us that even in the darkest of times, the human spirit can prevail. Rollforward Long Term Debt: Taylor Jenkins Reids "The Seven Husbands of Evelyn Hugo" This spellbinding historical fiction novel unravels the life of Evelyn Hugo, a Hollywood icon who defies expectations and societal norms to pursue her dreams. Reids compelling storytelling and compelling characters transport readers to a bygone era, immersing them in a world of glamour, ambition, and self-discovery. Discover the Magic: Delia Owens "Where the Crawdads Sing" This mesmerizing coming-of-age story follows Kya Clark, a young woman who grows up alone in the marshes of North Carolina. Owens spins a tale of resilience, survival, and the transformative power of nature, entrancing readers with its evocative prose and mesmerizing setting. These top-selling novels represent just a fraction of the literary treasures that have emerged in 2023. Whether you seek tales of romance, adventure, or personal growth, the world of literature offers an abundance of compelling stories waiting to be discovered. The novel begins with Richard Papen, a bright but troubled young man, arriving at Hampden College. Richard is immediately drawn to the group of students who call themselves the Classics Club. The club is led by Henry Winter, a brilliant and charismatic young man. Henry is obsessed with Greek mythology and philosophy, and he quickly draws Richard into his world. The other members of the Classics Club are equally as fascinating. Bunny Corcoran is a wealthy and spoiled young man who is always looking for a good time. Charles Tavis is a quiet and reserved young man who is deeply in love with Henry. Camilla Macaulay is a beautiful and intelligent young woman who is drawn to the power and danger of the Classics Club. The students are all deeply in love with Morrow, and they are willing to do anything to please him. Morrow is a complex and mysterious figure, and he seems to be manipulating the students for his own purposes. As the students become more involved with Morrow, they begin to commit increasingly dangerous acts. The Secret History is a masterful and gripping novel that will keep you guessing until the very end. The novel is a cautionary tale about the dangers of obsession and the power of evil.

https://crm.avenza.com/data/virtual-library/Documents/Physical Science 2015 Memorandum June Grade 12.pdf

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