

Five Essential Investing Topics for Finance Students

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Introduction

Finance is an essential and integral part of our business school curriculum. Drawing inputs from several, but inter-related disciplines including management, commerce and economics, finance is a basket full of jargon. Teaching finance involves simplifying concepts without letting the terms lose their gravity. This paper explores some key personal finance and investing topics that can be used in both professional and personal financial life.

Methods

While a classroom setup is necessity to introduce financial jargon and make students comfortable with, a handpicked mix of modern tools such as internet websites and smartphone apps increase the student interest, involvement and engagement. Colourful presentation slides add excitement to theoretical concepts. They can be supplemented with pre-computed tables (to explain what-if scenarios) and with graphs (to explain impact of late / incorrect decision making). Since investing decision making is not simple and straight forward, and often uses consensus from various data points, it is important to bring all details into a single page – both in terms of fundamental and technical analysis. A template / worksheet-based scoring system can help in this regard. Needless to say, spreadsheet skills are mandatory to do decent financial analysis, at least at basic level (Zhang, 2014). Even for mutual funds, a check-list driven evaluation system and a point-scoring system can help. However, industry-grade stock market data feeds are to be purchased and are often out of reach for smaller educational institutions or in ad hoc setups such as in a workshop. An

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