

Notary Loan Signing Prep Sheet

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Loan Signing Prep Sheet

Contact Information

Name(s) Of Borrower(s) _____

Home Phone: _____ Secondary Phone: _____

Address: _____

Signing Date/Time: _____

Additional Notes: _____

Documents Received: ☐ Received Date: _____ # Of Pages Received: _____

Documents Sent To: Signing Agent: ☐ Borrower: ☐

Borrower Has Copy? Yes: ☐ No: ☐

Using Company Contact Name: _____

Primary Phone: _____ Secondary Phone: _____

Document Information

Right To Cancel Form (2 Copies)? Yes: ☐ No: ☐ Rescission Period Ends: _____

Of Documents To Be Notarized: _____ # Of Signatures Needed: _____

Documents Requiring Notarization:

1. _____	6. _____
2. _____	7. _____
3. _____	8. _____
4. _____	9. _____
5. _____	10. _____

Check Included Documents In Loan Packet

- | | |
|--|---|
| ☐ Addendum to Residential Loan Application | ☐ Assignment of Ownership Documents |
| ☐ Address Certification | ☐ Assignment of Proprietary Lease |
| ☐ Affidavit Oath of Service | ☐ Authorization to Revoke |
| ☐ Affidavit of Continuous Mortgage | ☐ Automatic Drafting Authorization |
| ☐ Affidavit of Death of Joint Tenant | ☐ Billing Right |
| ☐ Affidavit of Death Spouse Survivorship | ☐ Borrower Credit Program Disclosure |
| ☐ Affidavit of Fee Collateral Lien | ☐ Borrower's Affidavit |
| ☐ Affidavit of Payment of Taxes | ☐ Borrower's Certification and Authorization |
| ☐ Affidavit of Settlement Agreement | ☐ Borrower's Income Certification |
| ☐ Affidavit to Affirm Consequence | ☐ Certificate of Loan to One Borrower |
| ☐ Affidavit Business Arrangement Disclosure | ☐ Certificate of Trust |
| ☐ Aggregate Analysis Trust Balance | ☐ Certification of Trust |
| ☐ Aggregate Service Accounting Disclosure | ☐ Claims of Lien |
| ☐ Agreement for the Arbitration of Disputes | ☐ Closing Disclosure |
| ☐ Appraisal Disclosure | ☐ Continuation Letter |
| ☐ Assignment - General Request for Special Notice | ☐ Compliance Agreement |

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Notary Blue



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Loan Signing Agent Notary Journal Saanika Prabhu, 2021-08 This notary journal for Loan Signing Agents is perfect for saving time and staying organized during loan signings This is a time saving notary log book will give you 100 loan signing entries with BONUS 10 pages for General Notary Work notary journal entries with multiple documents for 1 event and 60 single notary journal entries Here is why you will LOVE this Single Page Multiple Entry Notary Journal for Loan Signing Agents Time saving Avoid the tedious task of making multiple journal entries for each signer at one loan signing by entering the redundant information ONCE and just check the kind of notarization for the document you are notarizing from the expansive list of most common loan signing documents CONVENIENT 8 5 x 11 size which will not be awkward to use and tuck away in your notary bag 100 one page multiple documents notary journal pages for up to 4 singers Comprehensive list of 42 most commonly occurring documents included in Loan Packets for Loan Signing Agents Additional blank spaces for populating less common documents BONUS 10 general notary work journal entries for one client multiple documents BONUS 60 single notary journal entries Client information privacy is PROTECTED by only listing that client on their page INTUITIVE and user friendly Soft cover Generous notes section for pertinent information you want to add Meets the requirements of TX Govt Code 406 014 ADD this loan signing agent journal to your notary bag TODAY

Notary Journal for Loan Signing Agents Saanika Prabhu, 2021-08-20 This 200 page notary journal for Loan Signing Agents is perfect for saving time and staying organized during loan signings This is a time saving notary log book will give you 196 loan signing entries for up to 2 signers per page Here is why you will LOVE this Single Page Multiple Entry Notary Journal for Loan Signing Agents Time saving Avoid the tedious task of making multiple journal entries for each signer at one loan signing by entering the redundant information ONCE and just check the kind of notarization for the document you are notarizing from the expansive list of most common loan signing documents CONVENIENT 8 5 x 11 size which will not be awkward to use and tuck away in your notary bag 196 one page multiple documents notary journal pages for up to 2 singers Comprehensive list of 42 most commonly occurring documents included in Loan Packets for Loan Signing Agents Additional blank spaces for populating less common documents Client information privacy is PROTECTED by only listing that client on their page INTUITIVE and user friendly Soft cover Numbered pages to meet some states requirements Generous notes section for pertinent information you want to add QR code on back cover for easy re ordering Meets the requirements of TX Govt Code 406 014 Please check your state requirements Contains the following information blocks Date if Closing Date of Documents Closing Address Property Address Type of Closing List of 42 most commonly notarized documents Signer s Name Signer s Mailing Address Signer s Signature Notes section ADD this loan signing agent journal to your notary bag TODAY

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career As an independent contractor this home based business adapts to either full time or part time hours Once you become a Notary in your state all the information and training you need to become a Notary signing agent is in this very detailed and complete home study course business guide Over the last several years I ve had the pleasure of coaching many new agents in all the important details required by the loan industry This course and manual is a direct result of that real time one on one coaching And once you ve completed the course it becomes a field manual to refer to as often as you need to I feel very passionate about upholding the integrity of our dual role that of commissioned Notary Public and loan signing agent I hope this training starts you off on a lucrative and fulfilling new career The industry needs well trained agents That s you Please note Loan Signing Agent certification is not legally required to perform loan signings Simply being a commissioned Notary Public is all that is legally needed to notarize any document However some title companies and signing agencies now require certification as proof that a notary is familiar and skilled with the process There is no legal entity governing signing agent courses or certification Certification only shows that you have taken a course and or passed a final exam in a particular field of study It does not imply any type of official or governmental licensing or certification

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Journal of Notarial Acts Ink Signing Agency LLC,2021-01-15 Do you want to write less in order to minimize your closing time and maximize your daily schedule This journal is designed for the notary signing agent who understands the importance of recording the signer s information per their state s requirements to clearly document each notarial act Close out your appointments efficiently by using this journal to easily check boxes and write only specific required information

Loan Signing Agent Notary Journal d.danom,2021-10-06 This notary journal for Loan Signing Agents is perfect for saving time and staying organized during loan signings This is a time saving notary log book will give you 99 loan signing entries for up to 2 signers per page Here is why you will LOVE this Single Page Multiple Entry Notary Journal for Loan Signing Agents

Time saving Avoid the tedious task of making multiple journal entries for each signer at one loan signing by entering the redundant information ONCE and just check the kind of notarization for the document you are notarizing from the expansive list of most common loan signing documents CONVENIENT 8 5 x 11 size which will not be awkward to use and tuck away in your notary bag 96 one page multiple documents notary journal pages for up to 2 singers Comprehensive list of 42 most commonly occurring documents included in Loan Packets for Loan Signing Agents Additional blank spaces for populating less common documents Client information privacy is PROTECTED by only listing that client on their page INTUITIVE and user friendly Generous notes section for pertinent information you want to add QR code on back cover for easy re ordering Meets the requirements of TX Govt Code 406 014 Please check your state requirements Contains the following information blocks Date of Closing Date of Documents Closing Address Property Address Type of Closing List of 42 most commonly notarized documents Signer s Name Signer s Mailing Address Signer s Signature Notes section ADD this loan signing agent journal to your notary bag TODAY **The Notary Signing Agent's Loan Documents Sourcebook** ,2019-03-15 *Notary Loan Signing Agent - Comprehensive Certification Course and Reference Manual* Nancy S. Oram,2010-06-18 Updated 2012

Becoming a Notary loan signing agent can change your life by offering you a new lucrative career As an independent contractor this home based business adapts to either full time or part time hours Once you become a Notary in your state all the information and training you need to become a Notary signing agent is in this very detailed and complete home study course business guide Over the last several years I ve had the pleasure of coaching many new agents in all the important details required by the loan industry This course and manual is a direct result of that real time one on one coaching And once you ve completed the course it becomes a field manual to refer to as often as you need to I feel very passionate about upholding the integrity of our dual role that of commissioned Notary Public and loan signing agent I hope this training starts you off on a lucrative and fulfilling new career The industry needs well trained agents That s you Please note Loan Signing Agent certification is not legally required to perform loan signings Simply being a commissioned Notary Public is all that is legally needed to notarize any document However some title companies and signing agencies now require certification as proof that a notary is familiar and skilled with the process There is no legal entity governing signing agent courses or certification Certification only shows that you have taken a course and or passed a final exam in a particular field of study It does not imply any type of official or governmental licensing or certification *Notary Stars: Notary Loan Signing Agent* Notary Stars,2021-12-08 Notary Stars Notary Loan Signing Agent Notary Journal and Loan Signing Agent Record Book This vibrant Notary Journal was created by the instructors of Notary Stars specifically for Loan Signing Agents This fine print journal allows for 200 journal entry lines all on their unique and individual pages This journal allows for you to record the date time in person or online type of notarization address of notarization name s of documents date of documents type of notarization ID information address on ID your notary fee add additional notes record oath administered and initial box for

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Notarization Process Difference Between Notary Public and Notary Signing Agent What Certificates and Training You will Need Five Benefits Becoming a Notary Signing Agent The cost to become a Notary Signing Agent How to get Started Supplies you will need Expenses to Consider Insurance Bonds You will Need Running a Notary Signing Agent Business How to get your First Assignment How to get in and out of State clients Eight Ways You Can Make Extra Money Detail Step By Step Process to Become a Notary Signing Agent How to Renew Your Certificates In Part 2 I outlined the exact requirements you will need to fulfill for each of the 50 States along with District of Columbia

Loan Signing Agent Notary Journal: One Page Multiple Documents, Hardcover, Notary Logbook, Modern Notary Journal, Single Signing View Saanika Prabhu, 2021-10-28 This Hardcover notary journal for Loan Signing Agents is perfect for saving time and staying organized during loan signings This is a time saving notary log book will give you 196 loan signing entries for up to 2 signers per page Here is why you will LOVE this Single Page Multiple Entry Notary Journal for Loan Signing Agents Hardcover long lasting and high quality Time saving Avoid the tedious task of making multiple journal entries for each signer at one loan signing by entering the redundant information ONCE and just check the kind of notarization for the document you are notarizing from the expansive list of most common loan signing documents CONVENIENT 8 5 x 11 size which will not be awkward to use and tuck away in your notary bag 196 one page multiple documents notary journal pages for up to 2 singers Comprehensive list of 42 most commonly occurring documents included in Loan Packets for Loan Signing Agents Additional blank spaces for populating less common documents Client information privacy is PROTECTED by only listing that client on their page INTUITIVE and user friendly Soft cover Numbered pages to meet some states requirements Generous notes section for pertinent information you want to add QR code on back cover for easy re ordering Meets the requirements of TX Govt Code 406 014 Please check your state requirements Contains the following information blocks Date of Closing Date of Documents Closing Address Property Address Type of Closing List of 42 most commonly notarized documents Signer s Name Signer s Mailing Address Signer s Signature Notes section ADD this loan signing agent journal to your notary bag TODAY

Secure Notary Loan Signing Journal Nicole David, 2025-05-30 A Secure Notary Loan Signing Journal is a comprehensive professionally designed record keeping book tailored specifically for notaries public engaged in loan document signings This specialized journal ensures meticulous documentation of each notarial act offering an organized and secure way to track the details of each signing Each page includes multiple entry spaces designed to capture essential information such as the date and time of the notarization the type of documents being notarized the signatory s name and address identification details and the type of notarial act performed e g acknowledgment jurat The Secure Notary Loan Signing Journal is an indispensable tool for notaries who wish to maintain a high standard of professionalism and integrity in their practice especially those frequently handling sensitive and confidential loan documents It not only aids in fulfilling legal requirements but also serves as a reliable record for future reference and accountability

Notary Journal for Loan Signing Agents Notary

LSA,2021-09-30 Look at the back of the cover to see the interior sample This Perfect Notary Journal for Loan Signing Agents is 8 5 x 11 inches includes important Notary features with one page per transaction allowing for plenty of space to write in Includes well designed pages for notary s name and contact information and many other features that you will see when you click on Look inside transactions are kept secure and organized in this notary journal Each page contains signers 1 and 2 information Name Address Phone Number Email Document type Date notarized Fee charged Document date Notarization type Notary fee Travel fee Mileage ID number and date issued and expiration date Signer s Signature Record Number Page Number Thumb Print Ample space for Notes and comments 2 Why you will love this Journal SECURE With this Journal Transactions and clients information are kept secure from other signers this journal is not like other normal journals which have multiple signers records on each page This is why our journal is PERFECT TIME SAVING With this journal all the document entries are on the same page Everything is organized CONVENIENT 8 5 x 11 size and 140 Pages which is suitable to use and tuck away in your notary bag NOTE This journal is convenient for all 50 states you just need to fill in what your state requires and leave the rest blank *The Notary Signing Agent's Loan Documents Sourcebook* National Notary Association,2022-05

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you to add other notarial acts 3 It lists the phrase California Drivers License DMV in every single record You won t have to rewrite this in the Identification area It s included as an option by default This journal is based on the requirements for notary journals found on page 11 of the 2021 Notary Public Handbook published by California s Secretary of State Notary Public Section You can review them here <https://notary.cdn.sos.ca.gov/forms/notary-handbook-2021.pdf> page 12 Take a peek inside <https://notarybluejournalpreview.com> California I designed this journal just for you I hope it serves you well

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Table of Contents Notary Loan Signing Prep Sheet Blank

1. Understanding the eBook Notary Loan Signing Prep Sheet Blank
 - The Rise of Digital Reading Notary Loan Signing Prep Sheet Blank
 - Advantages of eBooks Over Traditional Books
2. Identifying Notary Loan Signing Prep Sheet Blank
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Notary Loan Signing Prep Sheet Blank
 - User-Friendly Interface
4. Exploring eBook Recommendations from Notary Loan Signing Prep Sheet Blank
 - Personalized Recommendations
 - Notary Loan Signing Prep Sheet Blank User Reviews and Ratings
 - Notary Loan Signing Prep Sheet Blank and Bestseller Lists

5. Accessing Notary Loan Signing Prep Sheet Blank Free and Paid eBooks
 - Notary Loan Signing Prep Sheet Blank Public Domain eBooks
 - Notary Loan Signing Prep Sheet Blank eBook Subscription Services
 - Notary Loan Signing Prep Sheet Blank Budget-Friendly Options
6. Navigating Notary Loan Signing Prep Sheet Blank eBook Formats
 - ePub, PDF, MOBI, and More
 - Notary Loan Signing Prep Sheet Blank Compatibility with Devices
 - Notary Loan Signing Prep Sheet Blank Enhanced eBook Features
7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Notary Loan Signing Prep Sheet Blank
 - Highlighting and Note-Taking Notary Loan Signing Prep Sheet Blank
 - Interactive Elements Notary Loan Signing Prep Sheet Blank
8. Staying Engaged with Notary Loan Signing Prep Sheet Blank
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Notary Loan Signing Prep Sheet Blank
9. Balancing eBooks and Physical Books Notary Loan Signing Prep Sheet Blank
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Notary Loan Signing Prep Sheet Blank
10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
11. Cultivating a Reading Routine Notary Loan Signing Prep Sheet Blank
 - Setting Reading Goals Notary Loan Signing Prep Sheet Blank
 - Carving Out Dedicated Reading Time
12. Sourcing Reliable Information of Notary Loan Signing Prep Sheet Blank
 - Fact-Checking eBook Content of Notary Loan Signing Prep Sheet Blank
 - Distinguishing Credible Sources
13. Promoting Lifelong Learning

- Utilizing eBooks for Skill Development
- Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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