

Case Management Notes

Client information	
Name: Marcus Holbrook	Date of birth: 09/22/2988
Contact information: 555-0187, marcus.holbrook@email.com	
Emergency contact: Alicia Holbrook (sister), 555-0192	
Case information	
Case ID: CM-2024-0415	Date opened: 04/15/2024
Case manager: Tara Simmons, LCSW	
Purpose of visit:	
Initial assessment for substance abuse treatment referral	
Subjective	Objective
- Client reports drinking "about a six-pack a day" for the past 3 years - States he wants to quit but has been unsuccessful on his own - Expresses concern about potential job loss due to decreased performance - Reports feelings of shame and isolation from family	- Appears disheveled and fatigued - Slight hand tremors observed - Oriented to person, place, and time - BAC at time of visit: 0.06
Assessment	Plan
- Alcohol Use Disorder, severe - At risk for alcohol withdrawal - Impaired social and occupational functioning - Motivated for treatment but lacks support system	1. Refer to local intensive outpatient program (IOP) for alcohol abuse 2. Provide information on local AA meetings and encourage attendance 3. Conduct brief motivational interviewing to reinforce commitment to change 4. Schedule follow-up appointment in 1 week to assess progress and address any barriers to treatment 5. Provide crisis hotline number and educate on signs of severe withdrawal 6. Explore possibility of involving sister as support person in treatment process

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Table of Contents Sample Of Case Management Documentation

1. Understanding the eBook Sample Of Case Management Documentation
 - The Rise of Digital Reading Sample Of Case Management Documentation
 - Advantages of eBooks Over Traditional Books
2. Identifying Sample Of Case Management Documentation
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Sample Of Case Management Documentation
 - User-Friendly Interface
4. Exploring eBook Recommendations from Sample Of Case Management Documentation
 - Personalized Recommendations
 - Sample Of Case Management Documentation User Reviews and Ratings
 - Sample Of Case Management Documentation and Bestseller Lists
5. Accessing Sample Of Case Management Documentation Free and Paid eBooks

- Sample Of Case Management Documentation Public Domain eBooks
- Sample Of Case Management Documentation eBook Subscription Services
- Sample Of Case Management Documentation Budget-Friendly Options
- 6. Navigating Sample Of Case Management Documentation eBook Formats
 - ePub, PDF, MOBI, and More
 - Sample Of Case Management Documentation Compatibility with Devices
 - Sample Of Case Management Documentation Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Sample Of Case Management Documentation
 - Highlighting and Note-Taking Sample Of Case Management Documentation
 - Interactive Elements Sample Of Case Management Documentation
- 8. Staying Engaged with Sample Of Case Management Documentation
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Sample Of Case Management Documentation
- 9. Balancing eBooks and Physical Books Sample Of Case Management Documentation
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Sample Of Case Management Documentation
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Sample Of Case Management Documentation
 - Setting Reading Goals Sample Of Case Management Documentation
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Sample Of Case Management Documentation
 - Fact-Checking eBook Content of Sample Of Case Management Documentation
 - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development

- Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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