

# Debt Roll-Forward

(\$ in millions)	Current	Incremental	At Split	OpCo	GLPI
LTM EBITDA <sup>(1)</sup>	\$783				
Leverage	3.3x				
Long-term Debt 12/31/12	\$2,731				
Cash E&P Dividend		\$438			
Fortress Buyback		\$412			
Other Preferred <sup>(2)</sup>		\$253			
Transaction Expenses		\$145			
2013 FCF Per Guidance		(\$505)			
2013 Project CapEx Per Guidance		\$277			
Other		(\$31)			
<b>Pro-Forma Debt</b>			<b>\$3,720</b>	<b>\$1,220</b>	<b>\$2,500</b>
<b>Pro-Forma EBITDA</b>			<b>\$875.8</b>	<b>\$406.7</b>	<b>\$455.2</b>
<b>Pro-Forma Leverage</b>			<b>4.2x</b>	<b>3.0x</b>	<b>5.5x</b>

(1) LTM 3/31/13 EBITDA excludes \$45.1M Maryland lobbying expense and \$6.4M Kansas legal accrual

(2) Includes \$22.5m Preferred Equity redeemed in the first quarter of 2013



# Rollforward Long Term Debt

**Daniel F McAuley**



**Rollforward Long Term Debt:**

## Whispering the Strategies of Language: An Emotional Journey through **Rollforward Long Term Debt**

In a digitally-driven earth wherever displays reign great and instant interaction drowns out the subtleties of language, the profound strategies and emotional subtleties concealed within words often go unheard. However, nestled within the pages of **Rollforward Long Term Debt** a charming fictional treasure blinking with natural emotions, lies an extraordinary quest waiting to be undertaken. Written by a skilled wordsmith, this marvelous opus invites viewers on an introspective journey, delicately unraveling the veiled truths and profound impact resonating within the cloth of every word. Within the psychological depths of this poignant evaluation, we can embark upon a genuine exploration of the book's core themes, dissect their interesting writing fashion, and yield to the powerful resonance it evokes deep within the recesses of readers' hearts.

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