

Sage Master Builder

Service Receivable and Inventory—Add-On Module*

Better manage the complexity of your service business with the Service Receivable and Inventory Module for Sage Master Builder.

The Service Receivable and Inventory Module provides complete service management and inventory functionality that integrates with Sage Master Builder accounting and estimating, fixed price work order systems that can also allow multiple service management, accounting, estimating, and inventory systems. This integration between modules gives you real-time, up-to-the-minute inventory management.

Service Receivables

The Service Receivables portion of this module makes it easy to handle service contracts, service orders, dispatch, on-call work orders, quotes, and cost-of-sale or billing of service work materials.

Save time by efficiently managing work orders without entering duplicate information into invoices and estimating. Easily turn your estimate into a service work order with the Estimating Basic module. Quickly review information about equipment installed at multiple client sites. Generate service agreement and warranty work. Manage your service technicians' assign work orders based on client location, priority, and technician load and expertise.

Because Service Receivables fully integrates with Inventory, you can keep inventory up to date at any time based on service work completed.

*Add-on modules are sold separately.



Work Order Number	Client Name	Address	City	State	Zip	Phone	Fax	Email	Notes
1001	ABC Company	123 Main St	Anytown	CA	90210	555-1234	555-5678	john@abc.com	Service contract for ABC Company
1002	DEF Corp	456 Elm St	Anytown	CA	90210	555-2345	555-6789	jane@def.com	Service contract for DEF Corp
1003	GHI Inc	789 Oak St	Anytown	CA	90210	555-3456	555-7890	bob@ghi.com	Service contract for GHI Inc
1004	JKL Ltd	101 Pine St	Anytown	CA	90210	555-4567	555-8901	alice@jkl.com	Service contract for JKL Ltd
1005	MNO LLC	202 Birch St	Anytown	CA	90210	555-5678	555-9012	charlie@mno.com	Service contract for MNO LLC

BENEFITS

- On-or-top information when service work is performed with full integration between Service Receivables and Inventory
- On-line inventory or as part of an assembly for added flexibility
- Greater flexibility in options viewed and print out work order book for your technicians
- Easily keep your entire system updated by using the same point-of-sale database for estimating and for service
- Directly import items from your actual work orders with full integration to PMS
- Full back-up and recovery work orders, complete security so that your technician staff can track back if right

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Sage Master Builder User Guide

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Sage Master Builder User Guide:

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