

Debt Roll-Forward

| (\$ in millions) | Current | Incremental | At Split | OpCo | GLPI |
|---------------------------------|---------|-------------|----------------|----------------|----------------|
| LTM EBITDA ⁽¹⁾ | \$783 | | | | |
| Leverage | 3.3x | | | | |
| Long-term Debt 12/31/12 | \$2,731 | | | | |
| Cash E&P Dividend | | \$438 | | | |
| Fortress Buyback | | \$412 | | | |
| Other Preferred ⁽²⁾ | | \$253 | | | |
| Transaction Expenses | | \$145 | | | |
| 2013 FCF Per Guidance | | (\$505) | | | |
| 2013 Project CapEx Per Guidance | | \$277 | | | |
| Other | | (\$31) | | | |
| Pro-Forma Debt | | | \$3,720 | \$1,220 | \$2,500 |
| Pro-Forma EBITDA | | | \$875.8 | \$406.7 | \$455.2 |
| Pro-Forma Leverage | | | 4.2x | 3.0x | 5.5x |

(1) LTM 3/31/13 EBITDA excludes \$45.1M Maryland lobbying expense and \$6.4M Kansas legal accrual

(2) Includes \$22.5m Preferred Equity redeemed in the first quarter of 2013



Rollforward Long Term Debt

Hasan Zubair

A red circular graphic with a gradient, appearing as a stylized arrow or a decorative element, located to the right of the name bar.

Rollforward Long Term Debt:

Rollforward Long Term Debt Book Review: Unveiling the Power of Words

In some sort of driven by information and connectivity, the ability of words has are more evident than ever. They have the capacity to inspire, provoke, and ignite change. Such is the essence of the book **Rollforward Long Term Debt**, a literary masterpiece that delves deep in to the significance of words and their effect on our lives. Written by a renowned author, this captivating work takes readers on a transformative journey, unraveling the secrets and potential behind every word. In this review, we shall explore the book is key themes, examine its writing style, and analyze its overall effect on readers.

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