

HORTICULTURAL CONSULTANCY REPORT 2010

Activity in current period

As in previous years three consultancy visits were made in April, July and September with 8-10 growers visited on each occasion. After each consultancy visit a report was sent summarising discussions and any action required. Apart from the consultancy visits contact was maintained with Island growers by telephone and increasingly by email. Most discussions continue to be of a technical nature but also concern over the challenges in increasing production, marketing opportunities and support from the Department, particularly over changes to, and availability of, the Farm Grant Scheme.

Mood of the industry

As always, growers tend to be optimistic but there are obviously on going concerns related to the general uncertainty at present. There continues to be a desire for business development but there is a realisation that this has to be in the context of the total market size being a limiting factor.

Those in the nursery stock/amenity sector tend to be reliant on the activity of the construction industry and any downturn has an impact on profitability.

Key themes and challenges

- Availability and cost of labour. One example being weed control in both vegetables and nursery stock where an alternative to expensive hand weeding and hoeing is required.
- Horticultural producers are very aware of the need to develop market opportunities but this is constrained by the population on the Island, though in the past there has been exporting of flower crops. The only avenue for expansion or change in cropping would be to grow crops currently not available.
- One possibility, but a very challenging one, is of course to supply more produce to supermarkets but supplying multiples is a specialised and technically demanding market.
- Availability and cost of pesticides. The range of pesticides for some horticultural crops is now very limited and often those that are available are sold in quantities too large for the scale of production on the Island.

Opportunities

- Alternative crops, but there has to be a market demand and also the ability to provide continuity together with confidence in being able to replace the current source of the commodity.
- Scope for additional glasshouse crops but only those with a minimum heat requirement.
- Niche opportunities supplying farm shop/Pick Your Own (PYO)/Farmers' Markets. In some parts of the mainland there has been a rebirth of PYO which once again has become a popular summer activity.
- Scope for more soft fruit production but the problem with small berry fruit is the period between establishing and first harvest which is a

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