ENCLOSING FINANCIAL STATEMENTS FOR RECENT YEAR END

[DATE, ex. Wednesday, June 11, 2014]

[NAME, BANK AND ADDRESS, ex. John Smith XYZ Bank 1234 First Street Suite 567 Anyoity, Anystate 85245]

Dear [NAME, ex. John Smith].

In accordance with the terms of our credit facility, we enclose our year end financial statements for the fiscal year ending [FISCAL YEAR END, ex. March 31, 2013].

We trust that these are in order.

Please feel free to call me if you have any questions.

Sincerely.

[YOUR NAME, ex. Jill Jones]

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Nelson T. Joyner

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