

# Free Occupational Therapy Soap Note

## SOAP Note

**Prepared by:** John L. Stoops, TerraFirma Industries

This is a SOAP (Subjective, Objective, Assessment, Plan) note for Charlotte Rodriguez who is a 25-year-old female undergoing Occupational Therapy. The note carefully examines, assesses, and suggests a comprehensive plan for her current health situation.

|            |                                                                                                                                                                                                                                                    |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Subjective | <ul style="list-style-type: none"><li>• Stating frequent fatigue and difficulty concentrating</li><li>• An occasional headache, especially in the late afternoon</li><li>• No history of chronic conditions</li><li>• No new medications</li></ul> |
| Objective  | <ul style="list-style-type: none"><li>• Height: 5'6"</li><li>• Weight: 128 lbs</li><li>• BP: 120/80</li><li>• Heart Rate: 68 bpm</li></ul>                                                                                                         |
|            |                                                                                                                                                                                                                                                    |

# Occupational Therapy Soap Note Template

**Guillaume Favre**

A red circular graphic with a gradient, appearing as a partial circle or a thick curved line, located to the right of the name bar.

## **Occupational Therapy Soap Note Template:**

**Documentation Manual for Writing SOAP Notes in Occupational Therapy** Sherry Borcharding, 2005 Manual focusing on documenting the occupational therapy process Each skill is broken down into small steps and taught individually Includes a template for writing problems goals and each section of the SOAP note Also includes practice worksheets and detachable checklist and summary *The OTA's Guide to Writing SOAP Notes* Sherry Borcharding, Marie J. Morreale, 2007 Written specifically for occupational therapy assistants The OTA's Guide to Writing SOAP Notes Second Edition is updated to include new features and information This valuable text contains the step by step instruction needed to learn the documentation required for reimbursement in occupational therapy With the current changes in healthcare proper documentation of client care is essential to meeting legal and ethical standards for reimbursement of services Written in an easy to read format this new edition by Sherry Borcharding and Marie J Morreale will continue to aid occupational therapy assistants in learning to write SOAP notes that will be reimbursable under Medicare Part B and managed care for different areas of clinical practice New Features in the Second Edition Incorporated throughout the text is the Occupational Therapy Practice Framework along with updated AOTA documents More examples of pediatrics hand therapy and mental health Updated and additional worksheets Review of grammar documentation mistakes Worksheets for deciphering physician orders as well as expanded worksheets for medical abbreviations Updated information on billing codes HIPAA management of health information medical records and electronic documentation Expanded information on the OT process for the OTA to fully understand documentation and the OTA's role in all stages of treatment including referral evaluation intervention plan and discharge Documentation of physical agent modalities With reorganized and shorter chapters The OTA's Guide to Writing SOAP Notes Second Edition is the essential text to providing instruction in writing SOAP notes specifically aimed at the OTA practitioner and student This exceptional edition offers both the necessary instruction and multiple opportunities to practice as skills are built on each other in a logical manner Templates are provided for beginning students to use in formatting SOAP notes and the task of documentation is broken down into small units to make learning easier A detachable summary sheet is included that can be pulled out and carried to clinical sites as a reminder of the necessary contents for a SOAP note Updated information expanded discussions and reorganized learning tools make The OTA's Guide to Writing SOAP Notes Second Edition a must have for all occupational therapy assistant students This text is the essential resource needed to master professional documentation skills in today's healthcare environment *Occupational Therapy for Physical Dysfunction* Diane Powers Dirette, Sharon A. Gutman, 2020-01-30 Designed to help students become effective reflective practitioners this fully updated edition of the most widely used occupational therapy text for the course continues to emphasize the whys as well as the how tos of holistic assessment and treatment Now in striking full color and co edited by renowned educators and authors Diane Powers Dirette and Sharon Gutman *Occupational Therapy for Physical Dysfunction*

Eighth Edition features expert coverage of the latest assessment techniques and most recent trends in clinical practice In addition the book now explicitly integrates Frames of Reference to help students connect theories to practice and features a new six part organization thirteen all new chapters new pedagogy and more

**Documentation Manual for Occupational Therapy** Crystal Gateley, 2024-06-01 The best selling newly updated occupational therapy textbook Documentation Manual for Occupational Therapy Fifth Edition is made for students and early career practitioners learning the critical skill of documentation The workbook format offers students ample opportunities to practice writing occupation based problem statements and goals intervention plans SOAP notes and other forms of documentation The Fifth Edition has also been updated to reflect changes in the American Occupational Therapy Association's Occupational Therapy Practice Framework Domain and Process Fourth Edition What's included in Documentation Manual for Occupational Therapy Numerous worksheets for students to practice individual skills with suggested answers provided in the Appendix Updated information on coding billing and reimbursement to reflect recent Medicare changes particularly in post acute care settings Examples from a variety of contemporary occupational therapy practice settings Included with the text are online supplemental materials for faculty use in the classroom Instructors in educational settings can visit the site for an Instructor's Manual with resources to develop an entire course on professional documentation or to use the textbook across several courses One of the most critical skills that occupational therapy practitioners must learn is effective documentation to guide client care communicate with colleagues and maximize reimbursement The newly updated and expanded Documentation Manual for Occupational Therapy Fifth Edition will help students master their documentation skills before they ever step foot into practice

**The OTA's Guide to Documentation** Marie Morreale, 2024-06-01 The bestselling newly updated occupational therapy assistant OTA textbook The OTA's Guide to Documentation Writing SOAP Notes Fifth Edition explains the critical skill of documentation while offering multiple opportunities for OTA students to practice documentation through learning activities worksheets and bonus videos The Fifth Edition contains step by step instruction on occupational therapy documentation and the legal ethical and professional documentation standards required for clinical practice and reimbursement of services Students and professors alike can expect the same easy to read format from previous editions to aid OTAs in learning the purpose and standards of documentation throughout all stages of the occupational therapy process and different areas of clinical practice Essentials of documentation reimbursement and best practice are reflected in the many examples presented throughout the text Worksheets and learning activities provide the reader with multiple opportunities to practice observation skills and clinical reasoning learn documentation methods create occupation based goals and develop a repertoire of professional language Templates are provided to assist beginning OTA students in formatting occupation based SOAP notes and the task of documentation is broken down into smaller units to make learning easier Other formats and methods of recording client care are also explained such as the use of electronic health records and

narrative notes This text also presents an overview of the initial evaluation process delineating the roles of the OT and OTA and guidelines for implementing appropriate interventions New in the Fifth Edition Incorporation of the Occupational Therapy Practice Framework Domain and Process Fourth Edition and other updated American Occupational Therapy Association documents Updated information to meet Medicare Part B and other third party payer requirements Revised clinical terminology on par with current trends Added examples from emerging practice areas Expanded tables along with new worksheets and learning activities Included with the text are online supplemental materials for faculty use in the classroom this includes access to supplemental website worksheets learning activities and scenario based videos to practice the documentation process

*Mindful Crafts as Therapy* Cynthia Evetts, Suzanne Peloquin, 2017-04-28 Arts and crafts were one of the very first therapies employed by occupational therapists Today crafts are still employed as effective interventions for clients with mental health disorders physical dysfunctions cognitive issues and sensory concerns in hospitals outpatient clinics veterans centers schools skilled nursing facilities or community settings Step by step the authors show you how to use a wide range of novel and highly engaging crafts They explain how to connect the key tasks associated with an activity to functional outcomes and how to modify them to meet the specific needs of individual patients They also address the issues of documentation and reimbursement

**Pedretti's Occupational Therapy - E-Book** Heidi McHugh Pendleton, Winifred Schultz-Krohn, 2024-03-25 2025 Textbook and Academic Authors Association TAA McGuffey Longevity Award Winner Selected for 2025 Doody's Core Titles with Essential Purchase designation in Occupational Therapy Gain the knowledge and skills you need to treat clients patients with physical disabilities Pedretti's Occupational Therapy Practice Skills for Physical Dysfunction 9th Edition uses a case based approach threaded through each chapter to provide a solid foundation in evaluation intervention and clinical reasoning The text continues to support the entry level occupational therapist and the experienced occupational therapist focused on expanding skills and knowledge With the OT practice framework as a guide you will focus on the core concepts and central goals of client care And by studying threaded case studies you will learn to apply theory to clinical practice Written by a team of expert OT educators and professionals led by Heidi McHugh Pendleton and Winifred Schultz Krohn this edition includes an eBook free with each new print purchase featuring a fully searchable version of the entire text UNIQUE Threaded case studies begin and are woven through each chapter helping you develop clinical reasoning and decision making skills and to apply concepts to real life clinical practice UNIQUE Ethical Considerations boxes examine the obligation to collaborate with clients on their care using evidence to select treatment options UNIQUE OT Practice Notes convey important tips and insights into professional practice Illustrated evidence based content provides a foundation for practice especially relating to evaluation and intervention Information on prevention rather than simply intervention or treatment shows how OTs can take a proactive role in client care Focus on health promotion and wellness addresses the role of the occupational therapist in what the AOTA has identified as a key practice area Content on

cultural and ethnic diversity is included in every chapter reflecting occupational therapy's commitment to this important issue. Key terms, chapter outlines, and chapter objectives highlight the information you can expect to learn from each chapter.

*Crafts and Creative Media in Therapy* Carol Tubbs, Margaret Drake, 2024-06-01 For more than 20 years *Crafts and Creative Media in Therapy* Fifth Edition has been an illuminating reference for the use of creative approaches in helping clients achieve their therapeutic goals. Carol Crellin Tubbs has included a range of craft and creative activity categories from paper crafts to cooking to the use of recycled materials and everything in between. Each chapter includes a brief history of the craft, several projects along with suggestions for grading or adapting, examples of related documentation, and a short case study. The text also features chapters on activity analysis, general strategies for implementation of creative activities, and documentation, as well as a chapter describing the relevance of this media from both historical and current occupation-based perspectives. In this updated Fifth Edition, the craft projects have been updated and numerous resources and links for more ideas have been added. There are new chapters on making therapy tools and crafting with a purpose, and the recycled and found materials chapter has been expanded in keeping with cultural trends. A flow chart has been added to each case study to help students better understand the process and rationale for tailoring activities for individual client needs, and project suggestions for working on specific performance skills or client factors are scattered throughout the chapters. Other additions include a behavioral observation checklist as an aid in evaluation and documentation, and several illustrations to help students distinguish between the use of occupation as means and occupation as end. This Fifth Edition also includes an updated instructors' manual with additional resources and suggestions for lesson planning. *Crafts and Creative Media in Therapy* Fifth Edition not only provides a wide assortment of craft ideas and instructions but also provides multiple suggestions for therapeutic uses for activities in each category. It includes ways to grade activities to best achieve therapy objectives and examples of documentation for reimbursement. For each craft category, there is discussion on precautions for use with certain populations, contextual limitations, and safety considerations. Information is presented in several different formats, such as examples, tables, illustrations, and other formats to promote student understanding. Included with the text are online supplemental materials for faculty use in the classroom. *Crafts and Creative Media in Therapy* Fifth Edition is the foremost resource for using creative approaches in helping clients achieve their therapeutic goals and should be used by all occupational therapists, occupational therapy assistants, and recreational therapists.

*COTA Examination Review Guide* Caryn Johnson, 1998 Prepare your students for the NBCOT COTA exam with a review guide that has been highly recommended by educators and by students who have passed the exam. 1,000 review questions in five practice examinations help identify areas of weakness and improve test-taking performance. The questions familiarize students with the format of the questions in the actual examination. Excellent format and effective rationale for each item. Answers. Graduates have recommended this textbook strongly as a reliable resource to study for the certification exam. Keep up the good work, Saritza.

Guzman Sardina OTA Program Polk Community College Winter Haven Florida

## **Pediatric Skills for Occupational**

**Therapy Assistants** Jean W. Solomon, 2000 Designed as both a practical clinical reference and a comprehensive student text this unparalleled new provides a focused easy to use approach to paediatrics The introductory section covers the scope of practice then addresses the medical educational and family systems Subsequent sections provide in depth coverage of normal development paediatric health conditions and treatment planning A wide range of helpful pedagogy reinforces learning and enhances retention chapter objectives review questions clinical pearls learning activities resource lists bulleted boxed key concepts and boxed descriptions of therapeutic activities The first pediatric book geared specifically for the OTA Outstanding comprehensive pediatric information for Occupational Therapy Assistant students as required in an OTA curriculum Provides a useful informative reference for practicing Occupational Therapy Assistants Covers the scope of pediatric practice normal development pediatric health conditions and treatment planning Features a consistent format of Definition Incidence Classifications Prognosis Functional Implications Assessment Intervention Clinical Resources and Case Study for each chapter in the Pediatric Health Conditions section Uses chapter objectives review questions clinical pearls learning activities resource lists bulleted boxed key concepts and boxed descriptions of therapeutic activities throughout for optimal student learning

## **Succeeding in Your Psychotherapy Practicum and Internship**

Michael D. Reiter, Kayleigh Sabo, 2024-06-28 Succeeding in Your Psychotherapy Practicum and Internship is a book about what students can often expect from their psychotherapy internship and how they can make the most of their experience The book is written from two perspectives one that of a seasoned therapist professor and supervisor of therapy and two the perspective of a registered intern therapist who just went through the internship process Succeeding in Your Psychotherapy Practicum and Internship covers the basics of psychotherapy internships from the beginning stages of finding and starting at an internship site to navigating the common experiences at an internship to reflecting on therapeutic growth and the ending of an internship and much more Students will come away from this book with a deep understanding of each perspective one that will enhance their appreciation of the practicalities and possibilities of their practicum and internship experiences

## *Fieldwork*

*Educator's Guide to Level II Fieldwork* Elizabeth DeJuliis, Debra Hanson, 2024-06-01 A new comprehensive resource for fieldwork educators and academic fieldwork coordinators Fieldwork Educator s Guide to Level II Fieldwork provides a blueprint for designing implementing and managing Level II fieldwork programs for occupational therapy and occupational therapy assistant students across practice settings Drawing from the expertise of renowned individuals in the field Drs Elizabeth D DeJuliis and Debra Hanson provide the tools for fieldwork educators and academic fieldwork coordinators to put together learning frameworks educational theories and clinical instructional techniques within and outside occupational therapy in order to create and maintain high quality Level II learning experiences Fieldwork Educator s Guide to Level II Fieldwork challenges fieldwork educators and academic fieldwork coordinators to shift their mindset to facilitating skill

acquisition and to adjust their teaching approach to match the learning needs and developmental level of the student  
 Designed to meet the definition of Level II fieldwork according to the 2018 Accreditation Council for Occupational Therapy Education standards and in response to common pitfalls and challenges in clinical education today Fieldwork Educator s Guide to Level II Fieldwork is the go to guide for the busy practitioner and academic fieldwork coordinator What is included in Fieldwork Educator s Guide to Level II Fieldwork Expansive overviews of supervision models and vignettes illustrating use across practice settings Examples and templates to construct a learning plan site specific learning objectives orientation weekly schedules and learning contracts Tools and strategies to uniquely develop and foster clinical reasoning in fieldwork Models for dually approaching supervision and mentorship Strategies for addressing unique student learning and supervision needs Fieldwork Educator s Guide to Level II Fieldwork can be used as a standalone resource or as a complement to Fieldwork Educator s Guide to Level I Fieldwork which was designed in tandem with this text to holistically address Levels I and II fieldwork education

**Medical Documentation, Billing, and Coding for the Advanced Practice Nurse** Carol Berger,Theresa Galakatos,Nina A. Zimmermann,2025-01-30 Written specifically for student and new nurse practitioners this guide presents the essentials of how to document code bill and get reimbursed for services provided in practice Coding is a core skill that requires practice and a nurse practitioner is responsible for the accuracy of codes submitted on a claim form This book covers the context and background for billing and coding how to document correctly the 2021 2023 evaluation and management coding changes specialty services the legal implications of coding and medical necessity Using a read it see it do it approach as a learning strategy the book includes case studies from a range of inpatient and outpatient settings and practice exercises to try out your skills Resources linked to updates on billing and coding rules are provided as an appendix to ensure the content can be applicable long term This text is an invaluable resource for students and nurse practitioners new to coding and billing

*Cumulated Index Medicus* ,2000 *Writing SOAP Notes* Ginge Kettenbach,2004 **OT Squad** Cali Joy,2018-10-06 Occupational therapy blank lined notebook Great as a graduation or appreciation gift Ideal to use for brainstorming make to do lists keep therapy notes Bible study notes or track assignments *Pocket Notebook Occupational Therapy Notes: 8x5 Softcover Lined Memo Field Note Book Journal Little Pocketbook* Pal,2019-03-04 Perfect for consultants students or professionals training in healthcare medicine or veterinary medicine to take notes thoroughly and organise themselves efficiently Use the ruled pages to record important details facts observations and schedules Handy to use at work or whilst at home 80 lined pages Can also use it as a journal to take notes or even for creative writing or journaling or just vent your frustrations Handy note book features 8 inch by 5 inch 8x5 pages with a matte cover Can also be given as a gift to yourself or a loved one on birthdays Christmas and other occasions Designed to make the perfect present for a loved one also makes a great work or co worker gift

*Play Learn Grow Occupational Therapy Cool OTA Therapist Notebook / 130 Pages / US Letter Size* chad fulsos,2021-05-03 130 Pages 8 5 x11 in Notes template notebook Best gift



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