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There had been rampant news about economic crises that come and go due to a variety of reasons. More often than not, these crises affected a number of countries, and not surprisingly, a lot of businesses as well, especially those that operated in the affected countries. The issue here now is how a business's top management will respond when faced with the repercussions of a crisis. Of course, there are many courses of action to choose from, and one of these options is restructuring.

Corporate restructuring is entered into by firms that deemed that no other viable options exist but this. The usual form of restructuring is debt restructuring, wherein the creditor and the debtor renegotiate the terms and conditions of the existing debt of the latter in order to make it less onerous to fulfill. It may lead one to wonder why any sensible creditor would agree to this knowing it would be disadvantageous on his part. One of the main reasons why creditors agree to this arrangement is because of its relationship with the debtor.

If it is in good terms with the debtor or has a history of mutual benefit, creditors would then consider this option, notwithstanding the detriments on its part. Restructuring is not also limited to corporate bodies. Any types of businesses, may it be small, medium or large enterprises, may use this option. In fact, this paper tackles the restructuring process and the probability of its success based on small- and medium-sized enterprises, given the following variables of determination enumerated in the paper. II. Main discussion a.

Summary of the article This paper aims to measure the likelihood of success of a firm's restructuring process with a bank's assistance, given identified factors. To empirically test the paper's hypothesis, the model is formulated as follows: Success in Restructuring = f (firm size, ROA, debt ratio, debt structure, bank debt, restructuring period, value of collateral) The size of the firm, which is measured using a firm's total assets, is taken into consideration in determining the outcome of the restructuring process. This is so because it determines the level of resources a firm possesses.

In the same vein, the value of collateral is considered as well as the degree of collaterized debt a firm has. The firm's return on assets (ROA) is included as a measure of the firm's profitability. The debt ratio, which is the portion of total debt on total assets, is considered for obvious reasons. The debt structure is incorporated to determine mainly the percentage of short-term and longterm to the total debt of the firm. The bank debt, measured as the percentage of debt owed to the bank in relation to the total debt, is taken into consideration.

This is so because a firm receiving bank assistance for its debt restructuring may be affected because of their liabilities towards the ones helping them during their tumultuous times. Lastly, the restructuring period is added. A longer period would require more resources to be expended on the part of the distressed firm, in...

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**Julia Schneider** 

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engineering materials science biochemistry genetics molecular biology plant sciences water resources economics business and management transportation science and technology ecology public environmental and occupational health social sciences toxicology multidisciplinary sciences and humanities among others ICMLG2015-The 3rd International Conference on Management, Leadership and Governance Coral Ingley and James Lockhart, 2015-03-12 The conference committee encourages contributions on this wide range of topics through the use of a variety of rigorous approaches including theoretical and empirical papers employing qualitative quantitative and critical methods Action based research case studies and work in progress posters are enthusiastically welcomed PhD research proposals for roundtable discussions practitioner contributions and product demonstrations based on the conference themes are also invited **Production Processes. II** Ozcan Konur, 2023-12-22 This book provides an overview of the research on production processes for bioethanol fuels in general hydrolysis of the pretreated biomass for bioethanol production microbial fermentation of hydrolysates and substrates with yeasts for bioethanol production and separation and distillation of bioethanol fuels from the fermentation broth complementing the research on biomass pretreatments presented in the first volume It presents an overview of the research on biomass hydrolysis in general wood hydrolysis straw hydrolysis and cellulose hydrolysis for bioethanol fuel production in the first section for biomass hydrolysis It provides an overview of the research on microbial hydrolysate fermentation for bioethanol production in general alternative fermentation processes for bioethanol fuel production such as simultaneous saccharification and fermentation SSF and consolidated biomass processing CBP compared with the separate hydrolysis and fermentation SHF process metabolic engineering of microorganisms and substrates for bioethanol fuel production and utilization of Saccharomyces cerevisiae for microbial fermentation of hydrolysates for bioethanol fuel production in the second section for hydrolysate fermentation It provides an overview of the research on the bioethanol fuel separation from the fermentation broth in the last section This book is a valuable resource for the stakeholders primarily in the research fields of energy and fuels chemical engineering environmental science and engineering biotechnology microbiology chemistry physics mechanical engineering agricultural sciences food science and engineering materials science biochemistry genetics molecular biology plant sciences water resources economics business management transportations science and technology ecology public environmental and occupational health social sciences toxicology multidisciplinary sciences and humanities among others Handbook of Research Methodology 9781545703403, This comprehensive Handbook is aimed at both academic researchers and practitioners in the field of research The book s 8 chapters provide in depth coverage of research methods based on the revised syllabus of various universities especially considering the students of under graduate post graduate and doctorate level This book is a product of extensive literature survey made by the authors The authors have made sincere efforts to write the book in simple language The book comprises all the aspects according to new syllabus of PCI and APJ Abdul Kalam Technical University Lucknow Though this book is

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