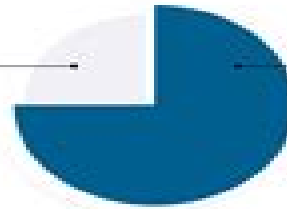


Revenues € 6,650 million

~25%
Standard



~75%
High Value²

EBIT Adj.
€ 1,002 million (margin 15.1%)

Car

~90% of Sales



2-Wheels

~10% of Sales



Moto

Cycling

150 years of heritage
Iconic brand globally recognized
Exclusive F1 supplier



~50%

Market Share Prestige
Car Manufacturers

1. Excluding amortization of intangible assets included in PPA, non-recurring and restructuring expenses

2. Including Prestige, Car in187, Specialties & Super Specialties, Moto Premium

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