

PRESS RELEASE

Adventure Works Announces Quarterly Earnings Results

Earnings stronger than corresponding quarter for previous fiscal year.

Seattle, July 23, 2004: Adventure Works today announced net income of \$1.2 million, or \$.06 per share, for its sixteen-week fourth quarter of FY 2004 ended June 30, compared to a loss of \$2.3 million, or \$.57 per share for the last quarter of FY 2003. Sales were \$48.1 million, a decrease from the \$49.0 million reported for the same quarter a year ago.

The company's consultancy service unit reported EBITDA* of \$.8 million, a 5.5% improvement, even though contracts decreased compared to the same quarter last year. "Adventure Works continues to improve its services," said Annik Stahl, Chair of the Board and Chief Executive Officer of Adventure Works.

"A positive service shift contributed to fourth quarter results as did Adventure Works' continued operational improvements. Adventure Works' growth in branded consulting was offset by declines in our Web design service sector. It is encouraging to note that Adventure Works experienced improvement in our synergy service division toward the end of the quarter," Stahl noted. Adventure Works is nearly finished rolling out a new style of consulting services geared to start-up businesses.

Adventure Works' management anticipates that next quarter's earnings will be nearer to targeted growth levels of .5% to 1% in design services and 2% to 4% in consulting services. Adventure Works continues to expect EBITDA for 2004 of \$4.2 million to \$5.1 million and earnings per share for the year of \$.20 to \$.26.

Adventure Works will broadcast its quarterly conference call over the Internet at 10:30 A.M. (Pacific) July 24, 2004 at <http://www.adventure-works.com>. The call will be archived on the site as well.

Headquartered in Bothell, WA, Adventure Works is one of the nation's leading consultancies and design firms specializing in synergy services.

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O. Bedford, K. Hwang



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Table of Contents Sample Beauty Pageant Press Release

1. Understanding the eBook Sample Beauty Pageant Press Release
 - The Rise of Digital Reading Sample Beauty Pageant Press Release
 - Advantages of eBooks Over Traditional Books
2. Identifying Sample Beauty Pageant Press Release
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Sample Beauty Pageant Press Release
 - User-Friendly Interface
4. Exploring eBook Recommendations from Sample Beauty Pageant Press Release
 - Personalized Recommendations
 - Sample Beauty Pageant Press Release User Reviews and Ratings
 - Sample Beauty Pageant Press Release and Bestseller Lists
5. Accessing Sample Beauty Pageant Press Release Free and Paid eBooks
 - Sample Beauty Pageant Press Release Public Domain eBooks
 - Sample Beauty Pageant Press Release eBook Subscription Services
 - Sample Beauty Pageant Press Release Budget-Friendly Options
6. Navigating Sample Beauty Pageant Press Release eBook Formats

- ePub, PDF, MOBI, and More
- Sample Beauty Pageant Press Release Compatibility with Devices
- Sample Beauty Pageant Press Release Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Sample Beauty Pageant Press Release
 - Highlighting and Note-Taking Sample Beauty Pageant Press Release
 - Interactive Elements Sample Beauty Pageant Press Release
- 8. Staying Engaged with Sample Beauty Pageant Press Release
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Sample Beauty Pageant Press Release
- 9. Balancing eBooks and Physical Books Sample Beauty Pageant Press Release
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Sample Beauty Pageant Press Release
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Sample Beauty Pageant Press Release
 - Setting Reading Goals Sample Beauty Pageant Press Release
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Sample Beauty Pageant Press Release
 - Fact-Checking eBook Content of Sample Beauty Pageant Press Release
 - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development
 - Exploring Educational eBooks
- 14. Embracing eBook Trends
 - Integration of Multimedia Elements
 - Interactive and Gamified eBooks

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range widely from those using predominantly aversive stimuli aversive methods to those combining aversive and rewarding
stimuli mixed methods and those focusing on the use of rewards reward methods