



Poultry feed availability and nutrition in developing countries

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Worldwide, production of poultry meat and eggs has increased consistently over the years, and this trend is expected to continue. It is predicted that most increases in poultry production during the next two decades will occur in developing countries, where rapid economic growth, urbanization and higher household incomes will increase the demand for animal proteins. Several factors have contributed to the consistent growth in world poultry production, including: i) genetic progress in poultry strains for meat and egg production; ii) better understanding of the fundamentals of nutrition; and iii) disease control. For example, the age for a meat chicken to reach the market weight of 2 kg has steadily decreased from 63 days in 1976 to 35 days in 2009, and the efficiency of converting feed into poultry products also continues to improve. This growth in poultry production is having a profound effect on the demand for feed and raw materials. Feed is the most important input for poultry production in terms of cost, and the availability of low-priced, high-quality feeds is critical if poultry production is to remain competitive and continue to grow to meet the demand for animal protein.

PRODUCTION SYSTEMS AND FEEDING

Historically, the poultry sector has evolved through three phases: i) traditional systems, which include family poultry consisting of scavenging birds and backyard raising; ii) small-scale semi-commercial systems; and iii) large-scale commercial systems. Each of these systems is based on a unique set of technologies. They differ markedly in investment, type of birds used, husbandry level and inputs such as feeds. The feed resources, feeding and feed requirements required to raise poultry also vary widely, depending on the system used.

The traditional system is the most common type of poultry production in most developing countries. Possible feed resources for the local birds raised in this system include: i) household wastes; ii) materials from the environment (insects, worms, snails, greens, seeds, etc.); iii) crop residues, fodders and water plants; and iv) by-products from local small industrial units (cereal by-products, etc.). The survival and growth of extensive poultry systems are determined by the competition for feed resources in villages. This system works well where biomass is abundant, but in areas with scarce natural resources and low rainfall, the competition for natural resources with other animals can be extreme.

Between the two extremes of traditional and commercial production systems is the semi-commercial system, which is characterized by small to medium-sized flocks (50 to 500 birds) of local, crossbred or "improved" genotype stock, and the purchase of at least part of their feed from commercial compounders. Several feeding strategies may be used in this system: i) on-farm mixing

of complete rations, using purchased and locally available feed ingredients; ii) dilution of purchased commercial feeds with local ingredients; and iii) blending of a purchased concentrate mixture with local ingredients or whole grains.

The large-scale commercial system is the dominant production system in developed countries, and this sector has also recently expanded in many developing countries. Commercial systems are characterized by large vertically integrated production units and use high-producing modern strains of birds. In these systems, feed is the most important variable cost component, accounting for 65 to 70 percent of production costs. High productivity and efficiency depend on feeding nutritionally balanced feeds that are formulated to meet the birds' nutritional requirements.

POULTRY NEED TO BE FED WELL-BALANCED DIETS

Most poultry species are omnivores, which in nutritional terms means that they have a simple digestive system with non-functional caeca. Exceptions to this general rule include geese and ostriches, which have well-developed functional caeca. The digestive tract of poultry has more organs but is shorter than that of other domestic animals. The unique features of this digestive tract include the crop, which is a storage organ, and the gizzard, which is a grinding organ. In fast-growing meat chickens, it takes less than three hours for feed to pass from mouth to cloaca and for nutrients to be digested and absorbed. To compensate for the relatively short digestive tract and rapid digesta transit time, high-performing birds need easily digested, nutrient-dense diets. Nutrient balance is critical.

The rates of genetic change in growth and feed efficiency over the years have also changed the physiology of the birds. Nutrient requirements and nutritional management have therefore changed to satisfy the genetic potential of the new strains. The high genetic potential of current poultry strains can only be achieved with properly formulated feeds that are protein- and energy-dense. Poultry, especially growing birds, are unique among domestic animals in that any change in nutrition is reflected in bird performance almost immediately. This phenomenon has been successfully exploited by the commercial poultry industry to improve growth, carcass yield and egg production.

The term "poultry" encompasses a range of domesticated species, including chickens, turkeys, ducks, geese, game birds (such as quails and pheasants) and ratites (emus and ostriches). This overview does not discuss the nutrition of all these species, but focuses on chickens, which constitute more than 90 percent of the poultry market. However, the principles of nutritional management for chickens are generally applicable to other poultry species grown for meat and eggs.

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