

Sage Master Builder

Service Receivable and Inventory—Add-On Module*

Better manage the complexity of your service business with the Service Receivable and Inventory Module for Sage Master Builder.

The Service Receivable and Inventory Module provides complete service management and inventory functionality that integrates with Sage Master Builder accounting and estimating, fixed assets, work order systems that can do it all when installing multiple service management, accounting, estimating, and inventory systems. This integration between modules gives you real-time, up-to-the-minute inventory management.

Service Receivables

The Service Receivables portion of this module makes it easy to handle service contracts, service orders, dispatch, on-call work orders, quotes, and cost-of-sale or billing of service work materials.

Save time by efficiently managing work orders without entering duplicate information into invoices and estimating. Easily turn your estimate into a service work order with the Estimating Basic module. Quickly review information about equipment installed at multiple client sites. Generate service agreement and warranty work. Manage your service technicians' assign work orders based on client location, priority, and technician load and expertise.

Because Service Receivables fully integrates with Inventory, you can keep inventory up to date at any real time aspect of service work completed.

*Add-on modules are sold separately.



| Work Order Number | Client Name | Address | City | State | Zip | Phone | Fax | Email | Notes |
|-------------------|-------------|---------------|---------|-------|-------|----------------|----------------|--------------|----------------------------------|
| 1001 | ABC Company | 123 Main St | Anytown | CA | 90210 | (555) 123-4567 | (555) 123-4568 | info@abc.com | Service contract for ABC Company |
| 1002 | DEF Corp | 456 Elm St | Anytown | CA | 90210 | (555) 234-5678 | (555) 234-5679 | info@def.com | Service contract for DEF Corp |
| 1003 | GHI Inc | 789 Oak St | Anytown | CA | 90210 | (555) 345-6789 | (555) 345-6790 | info@ghi.com | Service contract for GHI Inc |
| 1004 | JKL Ltd | 101 Pine St | Anytown | CA | 90210 | (555) 456-7890 | (555) 456-7891 | info@jkl.com | Service contract for JKL Ltd |
| 1005 | MNO LLC | 202 Birch St | Anytown | CA | 90210 | (555) 567-8901 | (555) 567-8902 | info@mno.com | Service contract for MNO LLC |
| 1006 | PQR Co | 303 Cedar St | Anytown | CA | 90210 | (555) 678-9012 | (555) 678-9013 | info@pqr.com | Service contract for PQR Co |
| 1007 | STU Inc | 404 Maple St | Anytown | CA | 90210 | (555) 789-0123 | (555) 789-0124 | info@stu.com | Service contract for STU Inc |
| 1008 | VWX Corp | 505 Spruce St | Anytown | CA | 90210 | (555) 890-1234 | (555) 890-1235 | info@vwx.com | Service contract for VWX Corp |
| 1009 | YZA Ltd | 606 Willow St | Anytown | CA | 90210 | (555) 901-2345 | (555) 901-2346 | info@yza.com | Service contract for YZA Ltd |
| 1010 | BCD Co | 707 Ash St | Anytown | CA | 90210 | (555) 012-3456 | (555) 012-3457 | info@bcd.com | Service contract for BCD Co |

BENEFITS

- On-or-top information when service work is performed with full integration between Service Receivables and Inventory
- On-line inventory or as part of an assembly for added flexibility
- Greater flexibility in options viewed and print-out work order book for your technicians
- Easily keep your entire system updated by using the same point-and-click database for estimating and for service
- Directly import items from your actual work orders with full integration to PMS
- Your back-end accounting work orders, completed automatically so that your back-office staff can track it all right

* Complete service management capabilities require the Service Receivable and Inventory module, which is sold separately. See www.sage.com for more information.

Sage Master Builder User Guide

Joacim Rocklöv



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Table of Contents Sage Master Builder User Guide

1. Understanding the eBook Sage Master Builder User Guide
 - The Rise of Digital Reading Sage Master Builder User Guide
 - Advantages of eBooks Over Traditional Books
2. Identifying Sage Master Builder User Guide
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Sage Master Builder User Guide
 - User-Friendly Interface
4. Exploring eBook Recommendations from Sage Master Builder User Guide
 - Personalized Recommendations
 - Sage Master Builder User Guide User Reviews and Ratings
 - Sage Master Builder User Guide and Bestseller Lists

-
5. Accessing Sage Master Builder User Guide Free and Paid eBooks
 - Sage Master Builder User Guide Public Domain eBooks
 - Sage Master Builder User Guide eBook Subscription Services
 - Sage Master Builder User Guide Budget-Friendly Options
 6. Navigating Sage Master Builder User Guide eBook Formats
 - ePub, PDF, MOBI, and More
 - Sage Master Builder User Guide Compatibility with Devices
 - Sage Master Builder User Guide Enhanced eBook Features
 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Sage Master Builder User Guide
 - Highlighting and Note-Taking Sage Master Builder User Guide
 - Interactive Elements Sage Master Builder User Guide
 8. Staying Engaged with Sage Master Builder User Guide
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Sage Master Builder User Guide
 9. Balancing eBooks and Physical Books Sage Master Builder User Guide
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Sage Master Builder User Guide
 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
 11. Cultivating a Reading Routine Sage Master Builder User Guide
 - Setting Reading Goals Sage Master Builder User Guide
 - Carving Out Dedicated Reading Time
 12. Sourcing Reliable Information of Sage Master Builder User Guide
 - Fact-Checking eBook Content of Sage Master Builder User Guide
 - Distinguishing Credible Sources
 13. Promoting Lifelong Learning

- Utilizing eBooks for Skill Development
- Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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