
CASAC Exam: Screening, Intake, Orientation, & Assessment Already Graded A+

I. Screening Definition - Answer Process where a client is determined appropriate & eligible for admission to a particular program. The criteria are generally determined by the focus, target population & funding requirements of the counselor's program or agency. Criteria: age, sex, place of residence, legal status, veteran status, income level, and the referral source.

Eligibility Criteria are determined by the programs: - Answer Goals & Objectives, target population, funding requirements.

Eligibility Criteria related to client - Answer Age, Sex, Residence, Legal Status, veteran status, income level, referral source, physical condition, psychological functioning, outside support available, and previous treatment efforts.

Criteria related to the program may include: - Answer 1. Environment & philosophy of the program
2. Whether the program is:
a. detoxification unit
b. inpatient
c. residential
d. outpatient

II. Diagnostic Criteria - Answer A. Counselor must utilize subjective criteria to determine:
1. Whether or not substance abuse is present
2. The client's level of dysfunction
3. Key issues and problem areas
4. degrees of denial

III. Establishing Rapport A. - Answer A. Screening is the first step in establishing rapport with a potential client.
1. May be client's first attempt to seek help
2. an opportunity to provide needed emotional support and guidance

Establishing Rapport: Skills that help establish rapport: - Answer 1. warm tone of voice.
2. encouraging prompts, ie. "tell me more about that."
3. non-threatening questions
4. appropriate self-disclosure: some small piece of personal info to encourage openness w/o shifting the focus away from the client.
5. clarifying confusing info: asking clarifying and/or follow up questions to ensure the client's response is clear.

IV. Screening Information: Screening forms generally ask for; - Answer 1. patient data (age, sex, residence, etc.)
2. referral source
3. presenting problems

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Lei Huang

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