

# Progress Note for Psychotherapy Template

## Client Information

Remi  
First Name

Lopez  
Last Name

04/04/1984  
Date of Birth

02/12/2022 14:00  
Date/Time

## Problem

Remi has improved in managing her mood swings, and practicing emotional regulation techniques. However, she still has difficulties in concentrating on her work and motivating herself to complete tasks. Remi states that, "no matter how big or small, or what I'm feeling, I just struggle to work on both my mental state and my life."

## Assessment

Remi has been diagnosed with bipolar disorder (type 1), and has faced issues with managing mood swings in the past. However, she has made significant progress, and now struggles to attend to work tasks in addition to focusing on her emotional regulation processes. It is recommended that she is given concentration techniques to help develop strategies to combat work imbalances.

## Intervention

Remi has been provided with concentration techniques, as well as a structured plan to help her divide time for herself and for her day to day responsibilities. Remi is happy with this plan, and has responded positively to taking little steps.

## Medication

Remi continues with her Lithium dosage. If improvements continue in future sessions, we may look at gradually decreasing this.

## Plan

Remi will see me in 2 weeks, and will report back on her concentration techniques as well as her work/self-care balance. We will amend strategies, and revise medication routes if improvements are not made.

Dr Lucy Smith

Clinician Name (Printed)



Clinician Signature

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# Sample Psychotherapy Progress Note Template

**Judd E. Hollander**



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n PhD Colorado State University      **Record Keeping in Psychotherapy and Counseling** Ellen T. Luepker, 2022-03-17  
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play therapy Beginning with an overview of the important considerations unique to providers working with children Amy Marschall offers guidance on all aspects of clinical documentation such as intakes treatment plans mental status examinations progress notes safety plans and more Each chapter includes specific examples of clinical situations with guidance on how to document these situations effectively With chapters on client confidentiality and telehealth as well as special attention being paid to cultural awareness including race ethnicity gender sexual orientation and socioeconomic status this book includes blank templates of treatment plans progress notes and risk assessments for therapists to use in their practice This book is essential for any mental health professional who works with children in both individual and family work including psychologists licensed clinical social workers licensed professional counselors mental health counselors marriage and family therapists play therapists school counselors and therapist interns

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**Music Therapy in Mental Health for Illness Management and Recovery** Michael Silverman, 2022 This purpose of this text is to describe the who what when where why and how of music therapy for illness management and recovery for adults with mental health conditions specific to clinical group based practice within the United States Other goals of this monograph include informing administrators of music therapy providing theory based approaches to music therapy in mental health settings educating music therapists about related literature outside the profession stimulating research and employment increasing access to services and influencing legislative policies Perhaps the most essential purpose of this text is to encourage both critical thinking and lifelong learning about issues ideas and concepts related to various intersections between mental health and music therapy Publisher

**The Psychotherapy Documentation Primer** Donald E.

Wiger,2020-12-03 Everything you need to know to record client intake treatment and progress incorporating the latest managed care accrediting agency and government regulations Paperwork and record keeping are day to day realities in your mental health practice Records must be kept for managed care reimbursement for accreditation agencies for protection in the event of lawsuits to meet federal HIPAA regulations and to help streamline patient care in larger group practices inpatient facilities and hospitals The standard professionals and students have turned to for quick and easy yet comprehensive guidance to writing a wide range of mental health documents the Fourth Edition of The Psychotherapy Documentation Primer continues to reflect HIPAA and accreditation agency requirements as well as offer an abundance of examples Fully updated to include diagnostic criteria of the DSM 5 The Psychotherapy Documentation Primer 4th Edition is designed to teach documental skills for the course of psychotherapy from the initial interview to the discharge The documentation principles discussed in the text satisfy the often rigid requirements of third party insurance companies regulating agencies mental health licensing boards and federal HIPAA regulations More importantly it provides students and professionals with the empirical and succinct documentation techniques and skills that will allow them to provide clear evidence of the effects of mental health treatment while also reducing the amount of their time spent on paperwork

**Writing Patient/Client Notes** Ginge Kettenbach,Sarah Lynn Schlomer,Jill Fitzgerald,2016-05-11 Develop all of the skills you need to write clear concise and defensible patient client care notes using a variety of tools including SOAP notes This is the ideal resource for any health care professional needing to learn or improve their skills with simple straight forward explanations of the hows and whys of documentation It also keeps pace with the changes in Physical Therapy practice today emphasizing the Patient Client Management and WHO s ICF model *Measuring Change in Counseling and Psychotherapy* Scott T. Meier,2013-11-18 This book provides researchers clinicians and students with a useful overview of measuring client change in clinical practice It reviews the history conceptual foundations and current status of trait and state based assessment models and approaches exploring their strengths and limitations for measuring change across therapy sessions Meier shows how to effectively interpret and use measurement and assessment data to improve treatment evaluation and clinical care A series of exercises guides the reader to gather information about particular tests and evaluate their suitability for intended testing purposes Succeeding in Your Psychotherapy Practicum and Internship Michael D. Reiter,Kayleigh Sabo,2024-06-28 Succeeding in Your Psychotherapy Practicum and Internship is a book about what students can often expect from their psychotherapy internship and how they can make the most of their experience The book is written from two perspectives one that of a seasoned therapist professor and supervisor of therapy and two the perspective of a registered intern therapist who just went through the internship process Succeeding in Your Psychotherapy Practicum and Internship covers the basics of psychotherapy internships from the beginning stages of finding and starting at an internship site to navigating the common experiences at an internship to reflecting on therapeutic growth and the ending of

an internship and much more Students will come away from this book with a deep understanding of each perspective one that will enhance their appreciation of the practicalities and possibilities of their practicum and internship experiences A *Therapist's Guide to Writing in Psychotherapy* Michael D. Reiter,2023-06-29 This guide practically aids mental health professionals in understanding and improving their therapeutic and academic writing demonstrating how the written word is an invaluable tool to document assess and promote change with those in and outside the therapy room Exploring the various ways writing occurs in psychotherapy professions Michael D Reiter comprehensively covers the range of the written word from progress notes and assessment documentation to journaling and therapeutic letters as well as contacting larger systems such as report writing and grant applications Chapters are formatted to include the purpose and function of a particular type of writing before providing multiple examples so therapists can apply this in their own practice This book aims to help all therapists regardless of academic training or therapeutic modality to incorporate these ideas into their work This book is designed for mental health professionals in a variety of settings including counselors therapists social workers family therapists and clinical psychologists This book is useful for graduate students as well as those already in practice

*Counselling Skills* Meena Hariharan,Usha Chivukula,Meera Padhy,2024-03-13 The book professionalises counselling through the scientific application of appropriate knowledge and skills at various stages of the counselling process With the aim of equipping readers with fundamental and advanced counselling skills this book Examines a range of key skills from various theories and models of counselling to enable students and professionals to understand the underlying techniques which need to be applied from the time the client approaches the counsellor until the conclusion of the counselling process Sheds light on the complex psychological state of clients to discuss training for a holistic assessment in terms of emotions cognition motivation and behaviour Presents extensive materials that train the students in skills to provide emotional relief to the client to help the client change from self defeating negative thoughts to promising positive thinking enhancing motivation and self confidence to initiate action Integrates discussions on case studies live as well as hypothetical examples traditional and contemporary theories on counselling with the art of communication An invaluable guidebook on developing counselling skills this volume will be of immense interest to students researchers teachers professionals and practitioners of psychology behavioural sciences mental health counselling and education *The OTA's Guide to Writing SOAP Notes* Sherry Borcharding,Marie J. Morreale,2007 Written specifically for occupational therapy assistants The OTA s Guide to Writing SOAP Notes Second Edition is updated to include new features and information This valuable text contains the step by step instruction needed to learn the documentation required for reimbursement in occupational therapy With the current changes in healthcare proper documentation of client care is essential to meeting legal and ethical standards for reimbursement of services Written in an easy to read format this new edition by Sherry Borcharding and Marie J Morreale will continue to aid occupational therapy assistants in learning to write SOAP notes that will be reimbursable under Medicare Part B and

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*The Paper Office, Fourth Edition* Edward L. Zuckerman, 2012-03-12 Providing essential recordkeeping and risk reduction tools that every psychotherapy practice needs this highly practical resource is now in a fully updated fourth edition It is ideal for new practitioners who want to hit the ground running and for seasoned pros who want to streamline their paperwork and clinical efficiency Presented are methods for assuring informed consent and documenting treatment planning and progress advice on structuring fees billing coping with managed care and marketing forms and guidelines to facilitate HIPAA compliance links to useful websites and much more More than 60 reproducible forms and handouts in a ready to use large size format can be copied from the book or customized and printed from the accompanying CD ROM

**Foundational Concepts and Models of Family Therapy** Yulia Watters, Darren Adamson, 2023-08-08 This textbook aims to introduce students to the foundational concepts of the marriage and family therapy field providing a comprehensive overview of a range of models and their practical application Designed specifically for distance learning Yulia Watters and Darren Adamson bring together a collection of experienced marriage and family therapists to teach the absolute essentials of marriage and family therapy without peripheral or incidental information Iterative in its presentation the book introduces important systems concepts provides a compelling history of family therapy presents detailed exploration of classical and postmodern approaches to therapy and covers clinical application and treatment planning It uniquely follows the course structure of the first institution to receive Commission on Accreditation for Marriage and Family Therapy Education



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