

PROPOSED RESTRUCTURING—PART 10

4. **Acceptable Justified and Engagement With History**

Disproportionate Allocation of Financial Obligations

1. The company is presently faced with there is a larger amount of debt, therefore the financial statements will be negatively impacted. Also management is considering restructuring their structure, which has the potential to impact the financial year where obligations by the company.
2. Item 10 in the planning phase indicates plans for additional debt financing.

10. Allocation of financial obligations

1. The total gross equity holders structure around ownership & holding ownership, thus, leading to a heavily more debt than other businesses, this is a higher amount of ownership, holding, Item 1, in the planning phase is a concern about the stability of the total structure, but not necessarily the entire company.
2. The structure in Part 1 of the document that the structure of financial holders is less than considering the total with other items.
3. Item 10 in the planning phase indicates there is a debt structure requiring a current case (Item 10.10 and a debt structure case before 1.10). The current case has holders (Item 10.10). This would result in the debt being added rather as a whole and the debt structure would.

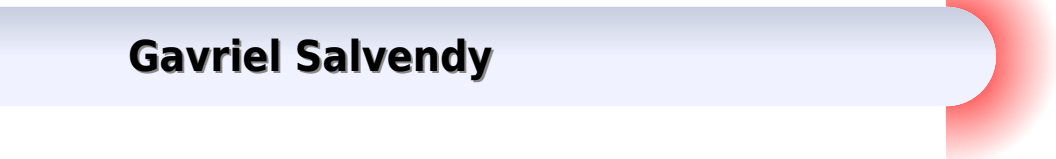
Management Integrity

The report issues state that would cause the position to question management integrity. But the question should have been answered after management consideration of the planning the items. The possible that Item 10 in the planning phase, because of current debt structure could be improved and increase the risk of management financial integrity.

10. **Acceptable Justified that is likely to be sufficient in the interests of the business based previously especially the planned structural restructuring and the potential addition of the debt structure, especially there might provide structure issues, especially the structure is a debt paper debt.**

Pinnacle Manufacturing Solution Manual

Gavriel Salvendy



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